



RTS Power Corporation Limited

Regd. Office : 56, Netaji Subhas Road, Kolkata - 700 001 : 2242 6025, 2242-6054

Fax : 033 2242 6732, E-mail : rtspower@vsnl.net

Works : Jaipur ☎ : (0141) 233 0405 ☐ Agra ☎ : (0562) 2641413 ☐ Howrah ☎ : (033) 2655 5376 / 3293 6492

(Rs in lakhs)

| Statement of Standalone Unaudited Results for the Quarter ended 30th June, 2013 | | | | | |
|---|--|-----------------|-----------------|-----------------|------------------|
| | PARTICULARS | QUARTER ENDED | | | YEAR ENDED |
| | | 30.06.2013 | 31.03.2013 | 30.06.2012 | 31.03.2013 |
| | | UNAUDITED | AUDITED | UNAUDITED | AUDITED |
| PART I | | | | | |
| 1 | Income from Operations | | | | |
| | a) Net Sales / Income from Operations (Net of Excise Duty) | 2,237.51 | 2,782.13 | 2,425.49 | 9,930.86 |
| | b) Other Operating Income | 38.41 | 89.35 | 18.95 | 281.51 |
| | Total Income from Operations (Net) | 2,275.92 | 2,871.48 | 2,444.44 | 10,212.37 |
| 2 | Expenses | | | | |
| | a) Cost of Materials Consumed | 1,855.78 | 2,135.38 | 2,278.50 | 8,155.70 |
| | b) Purchases of Stock in Trade | 4.92 | 17.19 | - | 17.19 |
| | c) Changes in Inventories of Finished Goods Work in Progress and Stock in Trade | -2.12 | -142.14 | -85.26 | -514.55 |
| | d) Employee Benefit Expenses | 41.45 | 60.14 | 46.59 | 220.28 |
| | e) Depreciation and Amortisation Expense | 36.50 | 40.77 | 39.56 | 157.17 |
| | f) Other expenses | 352.33 | 669.12 | 192.79 | 1,618.75 |
| | Total Expenses | 2,288.86 | 2,780.46 | 2,472.18 | 9,654.54 |
| 3 | Profit/(Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2) | -12.94 | 91.02 | -27.74 | 557.83 |
| 4 | Other Income | 14.22 | 41.11 | 7.86 | 80.51 |
| 5 | Profit/(Loss) from ordinary activities before Finance Costs and Exceptional Items (3+4) | 1.28 | 132.13 | -19.88 | 638.34 |
| 6 | Finance Costs | 200.09 | 219.41 | 213.74 | 945.97 |
| 7 | Profit/(Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6) | -198.81 | -87.28 | -233.62 | -307.63 |
| 8 | Exceptional Items | - | - | - | - |
| 9 | Profit/(Loss) from Ordinary Activities Before Tax (7+8) | -198.81 | -87.28 | -233.62 | -307.63 |
| 10 | Tax Expense | - | -97.93 | - | -97.93 |
| 11 | Net Profit/(Loss) from Ordinary Activities After Tax (9-10) | -198.81 | 10.65 | -233.62 | -209.70 |
| 12 | Extraordinary Items (Net of Tax Expense - Rs NIL) | - | - | - | - |
| 13 | Net Profit/(Loss) for the Period (11-12) | -198.81 | 10.65 | -233.62 | -209.70 |
| 14 | Share of Profit/(Loss) of Associates | - | - | - | - |
| 15 | Minority Interest | - | - | - | - |
| 16 | Net Profit/(Loss) after Taxes, Minority Interests and Share of Profit/(Loss) of Associates (13+14+15) | -198.81 | 10.65 | -233.62 | -209.70 |
| 17 | Paid Up Equity Share Capital (Face Value Rs 10/- per Share fully paid up) | 816.85 | 816.85 | 816.85 | 816.85 |
| 18 | Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year (as per Balance Sheet as at 31.03.2013) | | 3,569.41 | - | 3,569.41 |
| 19 i | Earnings Per Share (before Extraordinary Items) (of Rs 10/-each) (not annualised) | | | | |
| | a) Basic | -2.43 | 0.13 | -2.86 | -2.57 |
| | b) Diluted | -2.43 | 0.13 | -2.86 | -2.57 |
| 19 ii | Earnings Per Share (after Extraordinary Items) (of Rs 10/-each) (not annualised) | | | | |
| | a) Basic | -2.43 | 0.13 | -2.86 | -2.57 |
| | b) Diluted | -2.43 | 0.13 | -2.86 | -2.57 |

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PART II

| SELECT INFORMATION | | | | | |
|--------------------|--|-----------|-----------|-----------|-----------|
| A | PARTICULARS OF SHAREHOLDING | | | | |
| 1 | Public Shareholding - | | | | |
| | Number of Shares | 3,552,419 | 3,910,884 | 4,565,644 | 3,910,884 |
| | Percentage of Shareholding | 43.49% | 47.88% | 55.89% | 47.88% |
| 2 | Promoters and Promoter Group Shareholding | | | | |
| | a) Pledged/Encumbered | | | | |
| | Number of Shares | NIL | NIL | NIL | NIL |
| | Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group) | NIL | NIL | NIL | NIL |
| | Percentage of Shares (as a % of the total Share Capital of the Company) | NIL | NIL | NIL | NIL |
| | b) Non-Encumbered | | | | |
| | Number of Shares | 4,616,081 | 4,257,616 | 3,602,856 | 4,257,616 |
| | Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group) | 100.00% | 100.00% | 100.00% | 100.00% |
| | Percentage of Shares (as a % of the total Share Capital of the Company) | 56.51% | 52.12% | 44.11% | 52.12% |

| | Particulars | Quarter ended 30.06.2013 | |
|---|--|-----------------------------|--|
| B | INVESTOR COMPLAINTS | | |
| | Pending at the beginning of the Quarter | NIL | |
| | Received during the Quarter | NIL | |
| | Disposed of during the Quarter | NIL | |
| | Remaining Unresolved at the end of the Quarter | NIL | |

Segment wise Revenue , Results and Capital Employed for the quarter ended 30.06.2013

| PARTICULARS | QUARTER ENDED | | | YEAR ENDED |
|---|-------------------------|-----------------------|-------------------------|-----------------------|
| | 30.06.2013 UNAUDITED | 31.03.2013 AUDITED | 30.06.2012 UNAUDITED | 31.03.2013 AUDITED |
| 1 Segment Revenue | | | | |
| a) Transformers | 1,553.51 | 1,798.90 | 1,941.18 | 8,228.82 |
| b) Cable Conductor | 674.70 | 1,056.60 | 446.37 | 1,859.40 |
| c) Wind Energy | 47.71 | 15.98 | 56.89 | 124.15 |
| d) Unallocated | - | - | - | - |
| Total :- | 2,275.92 | 2,871.48 | 2,444.44 | 10,212.37 |
| Less:- Inter Segment Revenue | - | - | - | - |
| Net Sales/ Income from Operations :- | 2,275.92 | 2,871.48 | 2,444.44 | 10,212.37 |
| 2 Segment Results | | | | |
| a) Transformers | 31.66 | 153.67 | -45.72 | 729.85 |
| b) Cable Conductor | -39.69 | 11.11 | 1.43 | 115.66 |
| c) Wind Energy | 25.33 | 6.09 | 34.71 | 33.53 |
| d) Unallocated | - | - | - | - |
| Total :- | 17.30 | 158.69 | -9.58 | 879.04 |
| Less: Interest Expense | -200.09 | -219.41 | -213.65 | -945.97 |
| (ii) Other Unallocable Expenditure | -30.24 | -67.67 | -29.56 | -304.57 |
| (iii) Unallocable Income | 14.22 | 41.11 | 19.17 | 63.87 |
| Total Profit before Tax :- | -198.81 | -87.28 | -233.62 | -307.63 |
| Tax Expense :- | - | -97.93 | 0.00 | -97.93 |
| Total Profit After Tax :- | -198.81 | 10.65 | -233.62 | -209.70 |
| 3 Capital Employed (Segment Assets - Segment Liabilities) | | | | |
| a) Transformers | 5,438.78 | 5,921.24 | 3,194.79 | 5,921.24 |
| b) Cable Conductor | 1,911.74 | 1,851.39 | 1,863.07 | 1,851.39 |
| c) Wind Energy | 486.08 | 463.54 | 502.55 | 463.54 |
| d) Unallocated Corporate | -3654.37 | -3849.90 | -2928.42 | -3849.90 |
| Total Capital Employed :- | 4,182.23 | 4,386.26 | 2,631.99 | 4,386.26 |

Notes :

1. The above Results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company in the Board Meeting held on 14th August, 2013
2. The Auditors have conducted a Limited Review of above Financial Results for the Quarter ended on 30th June, 2013
3. Previous Year's /Quarter's figures have been re-arranged /re-grouped wherever considered necessary.

FOR RTS POWER CORPORATION LIMITED



Rajendra Bhutoria
Whole-time Director

PLACE : KOLKATA
DATE : 14th August, 2013