



RTS Power Corporation Limited

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PART I

(Rs in lakhs)

Statement of Standalone Unaudited Results for the quarter and nine months ended 31st December, 2014

	PARTICULARS	QUARTER ENDED			YEAR TO DATE		YEAR ENDED
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	
		UNAUDITED			UNAUDITED		AUDITED
1	Income from Operations						
	a) Net Sales / Income from Operations (Net of Excise Duty)	4137.74	3501.16	3278.45	11209.56	9098.10	13912.92
	b) Other Operating income	71.98	76.20	55.54	231.09	170.50	289.43
	Total Income from Operations (Net)	4209.72	3577.36	3333.99	11440.65	9268.60	14202.35
2	Expenses						
	a) Cost of Materials Consumed	3241.67	2597.16	2473.04	8567.73	7682.03	11838.28
	b) Purchases of Stock in Trade	0.00	0.00	0.00	0.00	4.92	4.92
	c) Changes in Inventories of Finished Goods Work in Progress and Stock -in -Trade	-59.49	112.99	-1.13	224.66	-316.12	-1044.32
	d) Employee Benefit Expenses	47.80	51.77	38.07	145.55	130.31	182.31
	e) Depreciation and Amortisation Expense	34.87	35.38	37.03	104.00	110.68	148.09
	f) Other expenses	645.43	497.35	543.99	1606.14	1374.36	2207.46
	Total Expenses	3910.28	3294.65	3091.00	10648.08	8986.18	13336.74
3	Profit/(Loss) from Operations before Other Income , Finance Costs and Exceptional Items (1-2)	299.44	282.71	242.99	792.57	282.42	865.61
4	Other Income	24.87	20.20	16.53	61.93	48.16	87.84
5	Profit/(Loss) from ordinary activities before Finance Costs and Exceptional items (3+4)	324.31	302.91	259.52	854.50	330.58	953.45
6	Finance Costs	283.79	301.98	237.39	866.37	680.59	938.76
7	Profit/(Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	40.52	0.93	22.13	-11.87	-350.01	14.69
8	Exceptional Items		0.00	0.00	0.00	0.00	0.00
9	Profit/(Loss) from Ordinary Activities Before Tax (7+8)	40.52	0.93	22.13	-11.87	-350.01	14.69
10	Tax Expense		0.00	0.00	0.00	0.00	2.89
11	Net Profit/(Loss) from Ordinary Activities After Tax (9-10)	40.52	0.93	22.13	-11.87	-350.01	11.80
12	Extraordinary Items (Net of Tax Expense - Rs NIL)		0.00	0.00	0.00	0.00	0.00
13	Net Profit/(Loss) for the Period (11-12)	40.52	0.93	22.13	-11.87	-350.01	11.80
14	Share of Profit/(Loss) of Associates	0.00	0.00	0.00	0.00	0.00	0.00
15	Minority Interest	0.00	0.00	0.00	0.00	0.00	0.00
16	Net Profit/(Loss) after Taxes, Minority Interests and Share of Profit/(Loss) of Associates(13+14+15)	40.52	0.93	22.13	-11.87	-350.01	11.80
17	Paid Up Equity Share Capital (Face Value Rs 10/- per Share fully paid up)	816.85	816.85	816.85	816.85	816.85	816.85
18	Reserves excluding Revaluation Reserves as per Balance Sheet of previous Accounting Year (as per 31.03.2014)						3581.21
19 (i)	Earnings Per Share (before Extraordinary Items) (of Rs 10/-each) (not annualised)						
	a) Basic	0.50	0.01	0.27	-0.14	-4.28	0.14
	b) Diluted	0.50	0.01	0.27	-0.14	-4.28	0.14
19 (ii)	Earnings Per Share (after Extraordinary Items) (of Rs 10/-each) (not annualised)						
	a) Basic	0.50	0.01	0.27	-0.14	-4.28	0.14
	b) Diluted	0.50	0.01	0.27	-0.14	-4.28	0.14



PART II		QUARTER ENDED			YEAR TO DATE		YEAR ENDED
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		UNAUDITED			UNAUDITED		AUDITED
SELECT INFORMATION for the quarter and nine months ended 31st December, 2014							
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding - Number of Shares Percentage of Shareholding	3503419 42.89%	3503419 42.89%	3503419 42.89%	3503419 42.89%	3503419 42.89%	3503419 42.89%
2	Promoters and Promoter Group Shareholding						
	a) Pledged/Encumbered						
	Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	NIL	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total Share Capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non-Encumbered						
	Number of Shares	4665081	4665081	4665081	4665081	4665081	4665081
	Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	100%	100%	100%	100%	100%	100%
	Percentage of Shares (as a % of the total Share Capital of the Company)	57.11%	57.11%	57.11%	57.11%	57.11%	57.11%
	Particulars		Quarter Ended 31.12.2014				
B	INVESTOR COMPLAINTS						
	Pending at the beginning of the Quarter		NIL				
	Received during the Quarter		NIL				
	Disposed of during the Quarter		NIL				
	Remaining Unresolved at the end of the Quarter		NIL				



Annexure IV to Clause 41
Segment wise Revenue , Results and Capital Employed for the quarter and nine months ended 31.12.2014

(Rs in lakhs)

	PARTICULARS	QUARTER ENDED			YEAR TO DATE		YEAR ENDED
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED		AUDITED
1	Segment Revenue						
	a) Transformers	3,538.92	3,065.07	2,621.64	10,070.82	6,280.42	10,467.14
	b) Cable Conductor	662.74	487.08	702.71	1,312.20	2,889.43	3,620.65
	c) Wind Energy	8.06	25.21	9.64	57.63	98.75	114.56
	d) Unallocated	-	-	-	-	-	-
	Total :-	4,209.72	3,577.36	3,333.99	11,440.65	9,268.60	14,202.35
	Less:- Inter Segment Revenue						
	Net Sales/ Income from Operations :-	4,209.72	3,577.36	3,333.99	11,440.65	9,268.60	14,202.35
2	Segment Results						
	a) Transformers	497.97	368.52	259.39	1,154.86	378.33	1,019.89
	b) Cable Conductor	-73.81	-33.62	57.71	-118.32	52.74	169.39
	c) Wind Energy	4.73	1.09	5.13	1.20	36.04	33.65
	d) Unallocated	-	-	-	-	-	-
	Total :-	419.43	335.99	311.97	1,037.74	467.11	1,222.93
	Less: (i) Interest Expense	-283.79	-301.98	-237.39	-866.37	-680.59	-938.76
	(ii) Other Unallocable Expenditure	-119.99	-48.12	-68.98	-240.01	-184.69	-332.75
	(iii) Unallocable Income	24.87	15.04	16.53	56.77	48.16	63.27
	Total Profit before Tax :-	40.52	0.93	22.13	-11.87	-350.01	14.69
	Tax Expense :-	-	-	-	-	-	2.89
	Total Profit After Tax :-	40.52	0.93	22.13	-11.87	-350.01	11.80
3	Capital Employed						
	(Segment Assets - Segment Liabilities)						
	a) Transformers	4,712.51	5,985.64	6,237.27	4,712.51	6,237.27	5,154.50
	b) Cable Conductor	2,085.23	1,761.31	2,091.95	2,085.23	2,091.95	1,307.81
	c) Wind Energy	368.33	367.85	507.26	368.33	507.26	349.33
	d) Unallocated Corporate	-2782.18	-3771.43	-4800.23	-2782.18	-4800.23	-2413.57
	Total Capital Employed :-	4,383.89	4,343.37	4,036.25	4,383.89	4,036.25	4,398.07

Notes :

- The above Results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the Company in the Board Meeting held on 14th February, 2015
- The Auditors have conducted a Limited Review of above Financial Results for the quarter ended on 31st December, 2014
- Pursuant to Schedule II to the Companies Act, 2013, useful lives of assets have been changed. Whereas the company has continued to provide depreciation as per Schedule XIV to the Companies Act, 1956, except in case of Dhulagori Unit and Head Office, where depreciation has been charged on assets thereat as per Schedule II. Depreciation in accordance with Schedule II to the Companies Act, 2013, for other branches shall be provided at the year end. Consequently, its impact on profit and loss as on 31st December, 2014 could not be ascertained.
- Previous Year's /Quarter's figures have been re-arranged /re-grouped wherever considered necessary.
- The Company's Equity Shares are listed with BSE Limited (BSE) and The Calcutta Stock Exchange Limited (CSE). The Board of Directors in its Meeting held on 22nd January, 2015 has decided to delist the Company's Shares from the CSE in compliance with the Securities and Exchange Board of India (Delisting of Securities) Guidelines, 2009 (SEBI Guidelines) since there has been no trading of the Company's Shares at CSE for a long time. With such step the Company can save cost of listing compliances which appears unnecessary in view non trading. Necessary Notices for this purpose has already been given to both CSE and BSE and necessary Notification for the same has also been published in both English and Bengali newspapers . Further necessary compliances will also be made as per the requirement of the SEBI Guidelines. However, the Company's Shares will continue to be listed with BSE.



FOR RTS POWER CORPORATION LIMITED

Rajendra Bhutoria
Rajendra Bhutoria
Whole-time Director

PLACE : KOLKATA
DATE : 14th February ,2015