

Smt Hemlata Bhutoria
56 NETAJI SUBHAS ROAD,
2ND FLOOR
KOLKATA-700001

To
Bombay Stock Exchange Limited
Floor 25, P.J. Towers
Dalal Street
MUMBAI-400001

28/1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	RTS POWER CORPORATION LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	HEMLATA BHUTORIA		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE LIMITED CALCUTTA STOCK EXCHANGE LIMITED		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	22,800	0.279	0.279
b) Voting rights (VR) otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
Total (a+b+c)	22,800	0.279	0.279

<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	13,000	0.159	0.159
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	0	0	0
Total (a+b+c)	13,000	0.159	0.159
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	35,800	0.438	0.438
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
Total (a+b+c)	35,800	0.438	0.438
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	02/12/2013		

8. Equity share capital / total voting capital of the TC before the said acquisition	Rs 8,16,85,000 CONSISTING OF 81,68,500 EQUITY SHARES OF Rs10/-EACH
9. Equity share capital/ total voting capital of the TC after the said acquisition	Rs 8,16,85,000 CONSISTING OF 81,68,500 EQUITY SHARES OF Rs10/-EACH
10. Total diluted share/voting capital of the TC after the said acquisition	Rs 8,16,85,000 CONSISTING OF 81,68,500 EQUITY SHARES OF Rs10/-EACH

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Hehlata Bhutoria.

HEMLATA BHUTORIA

Signature of the acquirer / Authorised Signatory

Place: KOLKATA

Date: 02/12/2013