

Punj Lloyd Ltd
 Corporate Office I, 78 Institutional Area, Sector 32, Gurgaon 122 001, India
 T +91 124 262 0123 F +91 124 262 0111
 www.punjlloyd.com

May 20, 2014



BSE Limited
 Phiroze Jeejeebhoy Towers
 Dalal Street
 Mumbai- 400001

Scrip Code: 532693 / Scrip ID: PUNJLOYD

Dear Sir/Madam,

Re: Clause 6 of the Listing Agreement-Debt Securities

Pursuant to our obligations under the Listing Agreement for debt securities, we wish to inform you as under, for the outstanding 12750 Secured Redeemable Non Convertible Debentures of Rs. 1,00,000 each aggregating to Rs. 127.50 crores :

- a) Credit Rating: BBB+
- b) Asset Cover Available: 1.54 times
- c) Debt-equity ratio: 0.44:1
- d) Previous due date for payment of interest and whether the same has been paid or not
 Redemption & Interest due on Non Convertible Debentures aggregating to Rs 127.50 crores held under ISIN INE701B07051 was paid on due date, i.e. 10/March/2014 & Interest due on Non Convertible Debentures aggregating to Rs 127.50 crores held under ISIN INE701B07069 was paid on due date, i.e. 10/September/2013.
- e) Next due date for the payment of interest/principal for the outstanding 12750 Secured Redeemable Non Convertible Debentures of Rs. 1,00,000 each aggregating to Rs. 127.50 crores is 10/September/2014 under ISIN INE701B07069

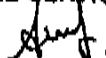
This is for your information and records.

Thanking You,

Yours faithfully
 For Punj Lloyd Limited


 Authorized Signatory

Counter Signed by
 For AXIS TRUSTEE SERVICES LLP.


 Authorized Signatory

Registered Office
 Punj Lloyd House, 17-18 Nehru Place, New Delhi 110 019, India
 info@punjlloyd.com CIN: L74899DL1998PLC033114



Corporate Office 1, 78 Institutional Area, Sector 32, Gurgaon 122 001, India
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May 20, 2014



BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Scrip Code: 592699 / Scrip ID: PUNJLOYD

Dear Sir/Madam,

Re: Clause 6 of the Listing Agreement-Debt Securities

Pursuant to our obligations under the Listing Agreement for debt securities, we wish to inform you as under with respect to 1500 Secured Redeemable Non Convertible Debentures of Rs. 10,00,000 each aggregating to Rs. 150 crores:

- a) Credit Rating: BBB+
- b) Asset Cover Available: 1.54 times
- c) Debt-equity ratio: 0.44:1
- d) Previous due date for payment of interest and whether the same has been paid or not: 02/April/2014. The interest has been paid.
- e) Next due date for the payment of interest/principal: For interest & redemption of the first installment of the principal on 02/July/2014

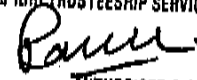
This is for your information and records.

Thanking You,

Yours faithfully
For Punj Lloyd Limited


Authorised Signatory

For IDBI TRUSTEESHIP SERVICES LTD.


AUTHORISED SIGNATORY

Registered Office
Punj Lloyd House, 17 18 Nehru Place, New Delhi 110 019, India
punj@punjlloyd.com CIN 174899011989914032314



Corporate Office: 78 Institutional Area, Sector 32, Gurgaon 122 001, India
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May 20, 2014



BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Scrip Code: 532693 / Scrip ID: PUNJLOYD

Dear Sir/Madam,

Re: Clause 6 of the Listing Agreement-Debt Securities

Pursuant to our obligations under the Listing Agreement for debt securities, we wish to inform you as under with respect to 3000 Secured Redeemable Non Convertible Debentures of Rs. 10,00,000 each aggregating to Rs. 300 crores:

- a) Credit Rating: **BBB+**
- b) Asset Cover Available: **1.54 times**
- c) Debt-equity ratio: **0.44:1**
- d) Previous due date for payment of interest and whether the same has been paid or not: **14/October/2013**. The interest has been paid.
- e) Next due date for the payment of interest/principal: For interest - **14/October/2014** & principal - **15/October/2015**.

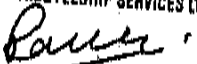
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Thanking You,

Yours faithfully
For Punj Lloyd Limited


Authorized Signatory

For IDBI TRUSTEESHIP SERVICES LTD.


AUTHORIZED SIGNATORY

Registered Office
Punj Lloyd House, 17-18 Nansi Plaza, New Delhi 110 019 India
info@punjlloyd.com CIN: L74809DL1989PLC011514

