

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

| NAME OF THE COMPANY: PRISM CEMENT LIMITED | | Name of the Scrip: | |
|--|-------------------------------|--|---|
| SCRIP CODE: | 500338 | | |
| Class of Security: | | | |
| QUARTER ENDED: | 31/03/2015 | | |
| | | | |
| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Outstanding convertible securities: | | | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Held by promoter/promoter group | No. of outstanding securities | As a % of total no. of outstanding convertible securities. | |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Warrants: | | | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Held by promoter/promoter group | No. of warrants | As a % of total no. of warrants | |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 503356580 | 0 | 100.00 |





| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS (iii) | TOTAL NUMBER OF SHARES (iv) | NO OF SHARES HELD IN DEMATERIALIZED FORM (v) | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|---|--------------------------|-----------------------------|--|---|----------------------------------|-------------------------|---|------|
| | | | | | AS a PERCENTAGE of (A+B) (vi) | AS a PERCENTAGE of (A+B+C) (vii) | NUMBER OF SHARES (viii) | AS a PERCENTAGE of (IX)=(viii)/(IV)*100 | |
| (f) | | | | | | | | | |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | | |
| (1) | INDIAN | | | | | | | | |
| (a) | Individual /HUF | 8 | 68250423 | 68250423 | 13.56 | 13.56 | 0 | 0.00 | 0.00 |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 16 | 308630246 | 308630246 | 61.31 | 61.31 | 0 | 0.00 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| | Sub-Total A(1) : | 24 | 376880669 | 376880669 | 74.87 | 74.87 | 0 | 0.00 | 0.00 |
| (2) | FOREIGN | | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 1 | 500 | 500 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| | Sub-Total A(2) : | 1 | 500 | 500 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| | Total A=A(1)+A(2) | 25 | 376881169 | 376881169 | 74.87 | 74.87 | 0 | 0.00 | 0.00 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | | |
| (a) | Mutual Funds /UTI | 45 | 39380869 | 39188269 | 7.82 | 7.82 | 0.02 | 0.00 | 0.00 |
| (b) | Financial Institutions /Banks | 4 | 89769 | 76769 | 0.02 | 0.02 | 0.00 | 0.00 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (f) | Foreign Institutional Investors | 44 | 37598196 | 375659096 | 7.47 | 7.47 | 0.00 | 0.00 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (i) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| | Sub-Total B(1) : | 93 | 77068834 | 76828134 | 15.31 | 15.31 | 0 | 0.00 | 0.00 |
| (2) | NON-INSTITUTIONS | | | | | | | | |
| (a) | Bodies Corporate | 918 | 8087817 | 7964817 | 1.61 | 1.61 | 0 | 0.00 | 0.00 |
| (b) | Individuals | 87085 | 26211009 | 19969518 | 5.21 | 5.21 | 0 | 0.00 | 0.00 |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | | | | | | | | |
| | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 228 | 13320245 | 13212145 | 2.65 | 2.65 | 0 | 0.00 | 0.00 |
| (c) | Others | 129 | 418926 | 418926 | 0.08 | 0.08 | 0 | 0.00 | 0.00 |
| | CLEARING MEMBERS | 639 | 1343380 | 1064680 | 0.27 | 0.27 | 0 | 0.00 | 0.00 |
| | NON RESIDENT INDIANS | 1 | 4200 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| | OVERSEAS CORPORATE BODIES | 2 | 21000 | 21000 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| | TRUSTS | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| | Sub-Total B(2) : | 89002 | 49406577 | 42651086 | 9.82 | 9.82 | 0 | 0.00 | 0.00 |
| | Total B=B(1)+B(2) : | 89095 | 126475411 | 119479220 | 25.13 | 25.13 | 0 | 0.00 | 0.00 |
| | Total (A+B) : | 89120 | 503356580 | 496360389 | 100.00 | 100.00 | 0 | 0.00 | 0.00 |
| (C) | Shares held by custodians, against which Depository Receipts have been issued | | | | | | | | |
| (1) | Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0.00 |
| | GRAND TOTAL (A+B+C) : | 89120 | 503356580 | 496360389 | 100.00 | 100.00 | 0 | 0.00 | 0.00 |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr.No | Name of the Shareholder | Details of Shares held | | | Encumbered shares (*) | | | | Details of Warrants | | | Details of convertible securities | | Total Shares (including underlying securities) as a % of diluted share of capital |
|-------|---|--------------------------|--|-------------------|------------------------------------|--|--------------------------------|--|---|--|----------|-----------------------------------|----------|---|
| | | No. of Shares held (III) | As a % of grand total (A)+(B)+(C) (IV) | Pledge Shares (V) | AS a percentage (VI)=(V)/(III)*100 | AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a) (VII) | Number of warrants held (VIII) | As a % total number of warrants of the same class (IX) | Number of convertible securities held (X) | As a % total number of convertible securities of the same class (XI) | (XII) | | | |
| 1 | MANALI INVESTMENT & FINANCE PRIVATE LIMITED | 67817992 | 13.47 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 13.47 |
| 2 | HATHWAY INVESTMENTS PRIVATE LIMITED | 64113400 | 12.74 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 12.74 |
| 3 | CORONET INVESTMENTS PRIVATE LIMITED | 57949394 | 11.51 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 11.51 |
| 4 | RAJAN B RAHEJA | 41282000 | 8.20 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 8.20 |
| 5 | BLOOMINGDALE INVESTMENT & FINANCE PRIVATE LIMITED | 31289300 | 6.22 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 6.22 |
| 6 | VARAHAGIRI INVESTMENT AND FINANCE PVT LTD | 23221148 | 4.61 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 4.61 |
| 7 | MATSYAGANDHA INVESTMENT AND FINANCE PRIVATE LIMITED | 23111412 | 4.59 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 4.59 |
| 8 | R RAHEJA PROPERTIES PRIVATE LIMITED | 23100400 | 4.59 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 4.59 |
| 9 | PENINSULA ESTATES PRIVATE LIMITED | 17809500 | 3.54 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 3.54 |
| 10 | RAJAN B RAHEJA | 10124327 | 2.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 2.01 |
| 11 | SUMAN RAHEJA | 5570000 | 1.11 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 1.11 |
| 12 | VIREN RAHEJA | 5550000 | 1.10 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 1.10 |
| 13 | AKSHAY RAHEJA | 5550000 | 1.10 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 1.10 |
| 14 | PENINSULA ESTATES PRIVATE LIMITED | 123700 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.02 |
| 15 | SUMAN R RAHEJA | 120528 | 0.02 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.02 |
| 16 | VIREN RAJAN RAHEJA | 26784 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.01 |
| 17 | AKSHAY RAJAN RAHEJA | 26784 | 0.01 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.01 |
| 18 | TROPHY INVESTMENT & FINANCE PRIVATE LIMITED | 20000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 19 | EXCELSIOR CONSTRUCTION COMPANY PRIVATE LIMITED | 16000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 20 | BRINDABAN LAND DEVELOPMENT PRIVATE LIMITED | 14000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 21 | COLONNADE HOUSING PRIVATE LIMITED | 14000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 22 | GSTAAD INVESTMENT & FINANCE PRIVATE LIMITED | 14000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 23 | GSTAAD TRADING COMPANY PRIVATE LIMITED | 12000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 24 | SHIRAZ REALTORS PRIVATE LIMITED | 4000 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| 25 | SATISH B RAHEJA | 500 | 0.00 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 |
| | TOTAL : | 376881169 | 74.87 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 74.87 |



| Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company | | | | | | | | | | |
|--|--------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|---|---|
| (I)(c)(ii) | Sr.No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above) | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) | |
| | | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| | | | | | | | | | | |
| TOTAL : | | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |



| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share of capital) |
|--------|--|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| | | | | | | | | |
| 1 | HDFC TRUSTEE COMPANY LIMITED-HDFC EQUITY FUND | 13562291 | 2.69 | 0 | 0.00 | 0 | 0.00 | 2.69 |
| 2 | GOLDMAN SACHS INDIA FUND LIMITED | 8594993 | 1.71 | 0 | 0.00 | 0 | 0.00 | 1.71 |
| 3 | ICICI PRUDENTIAL VALUE DISCOVERY FUND | 6815431 | 1.35 | 0 | 0.00 | 0 | 0.00 | 1.35 |
| 4 | MORGAN STANLEY ASIA (SINGAPORE) PTE. | 6812220 | 1.35 | 0 | 0.00 | 0 | 0.00 | 1.35 |
| 5 | NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FUND | 6172356 | 1.23 | 0 | 0.00 | 0 | 0.00 | 1.23 |
| | TOTAL : | 41957291 | 8.34 | 0 | 0.00 | 0 | 0.00 | 8.34 |



| STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | | | |
|--|-------------------------|----------------------------|--|
| (I)(d) | | | |
| | | | |
| | | | |
| Sr.No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} |
| | | | Promoter/Promoter Group/Public |
| | | | |
| | TOTAL : | 0 | 0 |



| Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | | | | |
|---|-----------------------|---|---|--|
| (ii)(b) | | | | |
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(i)(a) above} |
| | | | | |
| TOTAL : | | | | 0 |

For PRISM CEMENT LIMITED

A S Kulkarni

ANEETA S. KULKARNI
Company Secretary