



PRISM CEMENT LIMITED

"Rahejas", Main Avenue, V.P. Road,
Santacruz (W), Mumbai - 400 054.
Tel.: +91-22-6675 4142 / 43, Fax : 2600 1304

CIN : L26942AP1992PLC014033



Ref : ASK/UD/848/2014/504

April 15, 2014

Corporate Relationship Department, *Fax No. 227 22 037 / 39 / 41*
Bombay Stock Exchange Limited,
P. J. Towers,
Dalal Street, Fort
Mumbai - 400 023

CODE: 500338

Dear Sir,

Pursuant to Clause 35 of the Listing Agreement, we are sending herewith **revised** Shareholding pattern, in the prescribed format, for the quarter ended March 31, 2014 duly corrected Promoter & Promoter Group Shareholding as under:

Promoter & Promoter Group Shareholding:

Particulars	Submitted			Correct data		
	No. of Shareholders	Total No. of Shares	%	No. of Shareholders	Total No. of Shares	%
Individual/HUF	16	30,86,30,246	61.31	9	6,82,50,423	13.56
Bodies Corporate	9	6,82,50,423	13.56	16	30,86,30,246	61.31
Total	25	37,68,80,669	74.87	25	37,68,80,669	74.87

We request you to kindly take revised Clause 35 on record.

Thanking you,

Yours faithfully,
for **PRISM CEMENT LIMITED**

ANEETA S. KULKARNI
COMPANY SECRETARY

Encl : As above

REVISED

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY: PRISM CEMENT LIMITED		Name of the Scrip:	
SCRIP CODE:	500338		
Class of Security:			
QUARTER ENDED:	31/03/2014		
Partly paid-up shares		As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Outstanding convertible securities:		As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Warrants:		As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	503356580	0	100.00



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS (iii)	TOTAL NUMBER OF SHARES (iv)	NO OF SHARES HELD IN DEMATERIALIZED FORM (v)	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B) (vi)	AS a PERCENTAGE of (A+B+C) (vii)	NUMBER OF SHARES (viii)	AS a PERCENTAGE of (IX)=(viii)/(iv)*100
(A)	PROMOTER AND PROMOTER GROUP							
(a)	INDIAN							
(a)	Individual / HUF	9	68,250,423	68,250,423	13.56	13.56	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	16	308,630,246	308,630,246	61.31	61.31	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	25	376,880,669	376,880,669	74.87	74.87	0	0.00
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	1	500	500	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	1	500	500	0.00	0.00	0	0.00
	Total A=(1)+A(2)	26	376,881,169	376,881,169	74.87	74.87	0	0.00
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	32	18,645,206	18,645,206	3.70	3.70	0	0.00
(b)	Financial Institutions /Banks	5	77,607	64,607	0.02	0.02	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	22	13,901,505	13,866,405	2.76	2.76	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total B(1) :	59	32,624,318	32,382,618	6.48	6.48	0	0.00
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	1014	24,082,645	23,957,045	4.78	4.78	0	0.00
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	95654	31,947,417	25,439,556	6.35	6.35	0	0.00
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	281	23,653,253	23,545,153	4.70	4.70	0	0.00
(c)	Others							
	NON RESIDENT INDIANS	598	14,71,033	11,41,833	0.28	0.28	0	0.00
	OVERSEAS CORPORATE BODIES	1	4,200	0	0.00	0.00	0	0.00
	CLEARING MEMBERS	152	3,67,945	3,67,945	0.07	0.07	0	0.00
	TRUSTS	4	12,37,460	23,000	2.46	2.46	0	0.00
	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
	Sub-Total B(2) :	97704	9,98,51,093	74,47,2337	18.65	18.65	0	0.00
	Total B=(1)+B(2) :	97763	1,26,47,54,11	1,06,85,59,50	25.13	25.13	0	0.00
	Total (A+B) :	97789	5,03,35,65,80	48,37,37,119	100.00	100.00	0	0.00
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2)	Public							
	GRAND TOTAL (A+B+C) :	97789	5,03,35,65,80	48,37,37,119	100.00	100.00	0	0.00



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held			Encumbered Shares (*)			Details of Warrants			Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (iii)	As a % of grand total (A)+(B)+(C) (iv)	Pledge Shares (v)	AS a percentage (vi)=(v)/(iii)*100 (vi)	AS a % of grand total (A) + (B) + (C) of sub-clause (i)(e) (vii)	Number of warrants held (viii)	As a % total number of warrants of the same class (ix)	Number of convertible securities held (x)	As a % total convertible securities of the same class (xi)	
1	MAMALI INVESTMENT & FINANCE PRIVATE LIMITED	67817992	13.47	0	0.00	0.00	0.00	0	0.00	0	0.00
2	HATWAY INVESTMENTS PRIVATE LIMITED	64113400	12.74	0	0.00	0.00	0.00	0	0.00	0	0.00
3	CORONET INVESTMENTS PRIVATE LIMITED	57949394	11.51	0	0.00	0.00	0.00	0	0.00	0	0.00
4	RAJAN B RAHEJA	41282000	8.20	0	0.00	0.00	0.00	0	0.00	0	0.00
5	BLOOMINGDALE INVESTMENT & FINANCE PRIVATE LIMITED	31289300	6.22	0	0.00	0.00	0.00	0	0.00	0	0.00
6	VARAHAGIRI INVESTMENT AND FINANCE PVT LTD	23221148	4.61	0	0.00	0.00	0.00	0	0.00	0	0.00
7	MATYAGANDHA INVESTMENT AND FINANCE PRIVATE LIMITE	23111412	4.59	0	0.00	0.00	0.00	0	0.00	0	0.00
8	R RAHEJA PROPERTIES PRIVATE LIMITED	23100400	4.59	0	0.00	0.00	0.00	0	0.00	0	0.00
9	PENINSULA ESTATES PRIVATE LIMITED	17809500	3.54	0	0.00	0.00	0.00	0	0.00	0	0.00
10	RAJAN B RAHEJA	10120627	2.01	0	0.00	0.00	0.00	0	0.00	0	0.00
11	SUMAN RAHEJA	5570000	1.11	0	0.00	0.00	0.00	0	0.00	0	0.00
12	VIREN RAHEJA	5550000	1.10	0	0.00	0.00	0.00	0	0.00	0	0.00
13	AKSHAY RAHEJA	5550000	1.10	0	0.00	0.00	0.00	0	0.00	0	0.00
14	PENINSULA ESTATES PRIVATE LIMITED	123700	0.02	0	0.00	0.00	0.00	0	0.00	0	0.00
15	SUMAN R RAHEJA	120528	0.02	0	0.00	0.00	0.00	0	0.00	0	0.00
16	VIREN RAJAN RAHEJA	26784	0.01	0	0.00	0.00	0.00	0	0.00	0	0.00
17	AKSHAY RAJAN RAHEJA	26784	0.01	0	0.00	0.00	0.00	0	0.00	0	0.00
18	TROPHY INVESTMENT & FINANCE PRIVATE LIMITED	20000	0.00	0	0.00	0.00	0.00	0	0.00	0	0.00
19	EXCELSIOR CONSTRUCTION COMPANY PRIVATE LIMITED	16000	0.00	0	0.00	0.00	0.00	0	0.00	0	0.00
20	BRINDABAN LAND DEVELOPMENT PRIVATE LIMITED	14000	0.00	0	0.00	0.00	0.00	0	0.00	0	0.00
21	COLONNADE HOUSING PRIVATE LIMITED	14000	0.00	0	0.00	0.00	0.00	0	0.00	0	0.00
22	GSTAAD INVESTMENT & FINANCE PRIVATE LIMITED	14000	0.00	0	0.00	0.00	0.00	0	0.00	0	0.00
23	GSTAAD TRADING COMPANY PRIVATE LIMITED	12000	0.00	0	0.00	0.00	0.00	0	0.00	0	0.00
24	SHIRAZ REALTORS PRIVATE LIMITED	4000	0.00	0	0.00	0.00	0.00	0	0.00	0	0.00
25	BEHARILAL SEWARAM RAHEJA	3700	0.00	0	0.00	0.00	0.00	0	0.00	0	0.00
26	SATISH B RAHEJA	500	0.00	0	0.00	0.00	0.00	0	0.00	0	0.00
	TOTAL :	376881169	74.87	0	0.00	0.00	0.00	0	0.00	0	0.00
											74.87



(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares						
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	
				Details of convertible securities		
				Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PRISM TRUST	12351600	2.45	0	0.00	2.45
2	HDFC STANDARD LIFE INSURANCE COMPANY LIMITED	9138421	1.82	0	0.00	1.82
3	NATIONAL WESTMINSTER BANK PLC AS TRUSTEE OF THE JUPITER INDIA FU	7978598	1.59	0	0.00	1.59
4	ICICI PRUDENTIAL DISCOVERY FUND	6215431	1.23	0	0.00	1.23
5	REEMA BUSINESS SERVICES PVT LTD	5610000	1.11	0	0.00	1.11
TOTAL :				41294050	0	8.20



(1)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company						
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) w/ shares held	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (1)(a) above)	Details of warrants		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	
TOTAL :				0	0	0



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
(i)(d)			
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (i)(a) above}
			Promoter/Promoter Group/Public
TOTAL :			0



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
(iii)(a)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRS	Number of shares underlying outstanding DRS	Shares underlying outstanding DRS as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(i)(a) above}
		0	0	0
TOTAL :				0



Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
(ii)(b)				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs ,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	TOTAL :		0	0

CERTIFIED TRUE COPY

For PRISM CEMENT LIMITED

A. S. Kulkarni

ANEETA S. KULKARNI
Company Secretary