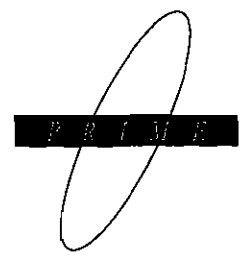


PRIME SECURITIES LIMITED

1109 / 1110, Maker Chambers V, Nariman Point, Mumbai 400 021.
Tel.: +91-22-6184 2525, Fax: +91-22-2497 0777
Website: www.primesec.com / Email: prime@primesec.com
CIN: L67120MH1982PLC026724



April 15, 2014

Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort, Mumbai 400001

Dear Sir,

Re: Shareholding Pattern for the Quarter ended March 31, 2014

As required under the Clause 35 of the Listing Agreement, we are enclosing herewith the Shareholding Pattern of the Company as on March 31, 2014.

The same is for your information and records.

Thanking you,

Yours faithfully,
For **Prime Securities Limited**

Aja Shah
Company Secretary

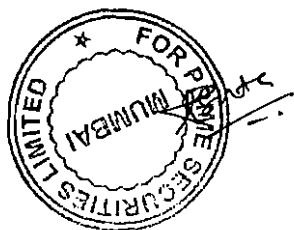
Encl: as stated

PRIME SECURITIES LIMITED

Pattern of Shareholding for the Quarter ended March 31, 2014

(I) (a) Statement showing Shareholding Pattern

Name of the Company: Prime Securities Limited			
Script Code: 500337 (BSE) / PRIMESECU (NSE), Name of Scrip: Prime Securities Limited, Class of Security: Equity Shares			
Quarter ended: March 31, 2014			
Partly Paid-up Shares:-	No. of Partly Paid-up Shares	As a % of total no. of Partly Paid-up Shares	As a % of total no. of Shares of the Company
Held by promoter /promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of Outstanding Securities	As a % of total no. of Outstanding Convertible Securities	As a % of total no. of Shares of the Company, assuming full conversion of the Convertible Securities
Held by promoter /promoter group	Nil	Nil	Nil
Held by public	975,700	100.00	3.55
Total	975,700	100.00	3.55
Warrants:-	No. of Warrants	As a % of total no. of Warrants	As a % of total no. of Shares of the Company, assuming full Conversion of Warrants
Held by promoter /promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total Paid-up Capital of the Company, assuming full Conversion of Warrants and Convertible Securities (Shares)			27,449,225

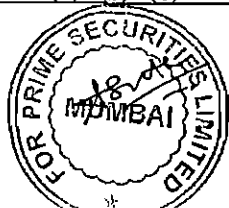


PRIME SECURITIES LIMITED

Pattern of Shareholding for the Quarter ended March 31, 2014



Sr. No.	Category of Shareholder	Number of shareholders	Total Number of shares	Number of Shares held in Dematerialised Form	Total shareholding as a % of total number of shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	Number of Shares	As a percentage (IX) = (VII) / (IV)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VII) / (IV)
(A)	Promoter and Promoter Group							
(1)	Indian							
	(a) Individuals / Hindu Undivided Family	-	-	-	-	-	-	-
	(b) Central Government / State Government(s)	-	-	-	-	-	-	-
	(c) Bodies Corporate	-	-	-	-	-	-	-
	(d) Financial Institutions / Banks	-	-	-	-	-	-	-
	(e) Any Other (specify)	-	-	-	-	-	-	-
	Sub Total (A) (1)	-	-	-	-	-	-	-
(2)	Foreign							
	(a) Individuals (Non-Resident Individuals / Foreign Individuals)	-	-	-	-	-	-	-
	(b) Bodies Corporate	-	-	-	-	-	-	-
	(c) Institutions	-	-	-	-	-	-	-
	(d) Any Other (specify)	-	-	-	-	-	-	-
	Sub Total (A) (2)	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	-	-	-	-	-	-	-
(B)	Public Shareholding							
(1)	Institutions							
	(a) Mutual Funds / UTI	6	23,100	100	0.09	0.09	N.A.	N.A.
	(b) Financial Institutions / Banks	15	16,700	12,700	0.06	0.06	N.A.	N.A.
	(c) Central Government / State Government(s)	-	-	-	-	-	N.A.	N.A.
	(d) Venture Capital Funds	-	-	-	-	-	N.A.	N.A.
	(e) Insurance Companies	-	-	-	-	-	N.A.	N.A.
	(f) Foreign Institutional Investors	3	490,300	480,000	1.85	1.85	N.A.	N.A.
	(g) Foreign Venture Capital Investors	-	-	-	-	-	N.A.	N.A.
	(h) Any Other (specify)	-	-	-	-	-	N.A.	N.A.
	Sub Total (B) (1)	24	530,109	492,800	2.00	2.00	N.A.	N.A.
(2)	Non-Institutions							
	(a) Bodies Corporate	607	8,179,065	7,997,965	30.90	30.90	N.A.	N.A.
	(b) i. Individual Shareholders holding nominal share capital upto Rs 1 lakh	24,516	9,710,406	8,512,642	36.68	36.68	N.A.	N.A.
	ii. Individual Shareholders holding nominal share capital in excess of Rs 1 lakh	80	6,225,354	6,225,354	23.52	23.52	N.A.	N.A.
	(c) Any Other (Foreign Companies)	2	1,828,600	1,800,000	6.91	6.91	N.A.	N.A.
	Sub Total (B) (2)	25,205	25,943,425	24,535,961	98.00	98.00	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1) + (B)(2)	25,229	26,473,525	25,028,761	100.00	100.00	N.A.	N.A.
	TOTAL (A) + (B)	25,229	26,473,525	25,028,761	100.00	100.00	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	-	-	-	-	-	N.A.	N.A.
(2)	Public	-	-	-	-	-	N.A.	N.A.
	GRAND TOTAL (A) + (B) + (C)	25,229	26,473,525	25,028,761	100.00	100.00	-	-



PRIME SECURITIES LIMITED

Pattern of Shareholding for the Quarter ended March 31, 2014

(I) (b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the Shareholder	Details of Shares held		Encumbered Shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No.	As a %	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	No. of Warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
None											
TOTAL											

(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the Shareholder	Number of shares held	Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of Warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	As a % of total number of convertible securities of the same class	
1	N. Jayakumar Persons acting in concert: Madhu Vadera Jayakumar, Judith Investments Private Ltd, Vinay Motwani, Veena Motwani	5,398,256	20.39	-	-	410,000	22.56	20.53
2	New Vernon Private Equity Ltd	1,800,000	6.80	-	-	-	-	6.36
3	Videocon Industries Ltd	1,774,153	6.70	-	-	-	-	6.27
4	Prime Broking Company (India)	1,038,585	3.92	-	-	-	-	3.67
5	Yes Capital Venture Private Ltd	801,828	3.03	-	-	-	-	2.83
6	Koppara Sajeev Thomas	750,000	2.83	-	-	-	-	2.65
7	New Vernon India Ltd	480,000	1.81	-	-	-	-	1.70
TOTAL		12,042,822	45.49	-	-	410,000	22.56	44.02



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PRIME SECURITIES LIMITED

Pattern of Shareholding for the Quarter ended March 31, 2014

- (I) (c) (ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the Company

Sr No	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a % of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				No. of Warrants held	As a % of total number of warrants of the same class	No. of convertible securities held	As a % of total number of convertible securities of the same class	
1	N. Jayakumar, Persons acting in concert: Madhu Vadera Jayakumar, Judith Investments Private Ltd, Vinay Motwani, Veena Motwani	5,398,256	20.39	-	-	410,000	22.56	20.53
2	New Vernon Private Equity Ltd	1,800,000	6.80	-	-	-	-	6.36
3	Videcon Industries Ltd	1,774,153	6.70	-	-	-	-	6.27
TOTAL		8,972,409	33.89	-	-	410,000	22.56	33.16

- (I) (d) Statement showing details of locked-in shares

Sr No	Name of the Shareholder	Number of locked-in Shares	Locked-in shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above)
None			
TOTAL			

- (II) (a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above)
None				
TOTAL				

- (II) (b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C) indicated in statement at para (1) (a) above)
None				
TOTAL				



PRIME SECURITIES LIMITED

Pattern of Shareholding for the Quarter ended March 31, 2014

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer

Class X: N.A.
Class Y: N.A.
Class Z: N.A.

Category Code	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)		
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	
(A)	Promoter and Promoter Group							
(1)	Indian							
	(a) Individuals / Hindu Undivided Family	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(b) Central Government / State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(c) Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(d) Financial Institutions / Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(e) Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub Total (A) (1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Foreign							
	(a) Individuals (Non-Resident Individuals / Foreign Individuals)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(b) Bodies Corporate	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(c) Institutions	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(d) Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub Total (A) (2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(B)	Public Shareholding							
(1)	Institutions							
	(a) Mutual Funds / UTI	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(b) Financial Institutions / Banks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(c) Central Government / State Government(s)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(d) Venture Capital Funds	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(e) Insurance Companies	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(f) Foreign Institutional Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(g) Foreign Venture Capital Investors	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(h) Any Other (specify)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub Total (B) (1)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Non-Institutions							
	(a) Bodies Corporate							
	(b) i. Individual Shareholders holding nominal share capital upto Rs 1 lakh	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	ii. Individual Shareholders holding nominal share capital in excess of Rs 1 lakh	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	(c) Any Other (Foreign Companies)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Sub Total (B) (2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	Total Public Shareholding (B) = (B)(1) + (B)(2)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	TOTAL (A) + (B)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
(2)	Public	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	GRAND TOTAL (A) + (B) + (C)	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

