

**PRATIBHA INDUSTRIES LIMITED**

(l)(a) **STATEMENT SHOWING SHAREHOLDING PATTERN AS PER CLAUSE 35 OF THE LISTING AGREEMENT**

<b>Name of the Company:</b>	<b>PRATIBHA INDUSTRIES LIMITED</b>
<b>Scrip Code</b>	<b>BSE- 532718, NSE - PRATIBHA</b>
<b>Quarter ended</b>	<b>30.09.2014</b>

<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>Rs.20,21,10,784 divided into 10,10,55,392 equity shares of Rs.2/- each</b>		



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Promoter and Promoter Group</b>							
1	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	14	47,447,512	47,447,512	46.95	46.95	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(1)</b>	<b>14</b>	<b>47,447,512</b>	<b>47,447,512</b>	<b>46.95</b>	<b>46.95</b>	<b>0</b>	<b>0.00</b>
2	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>14</b>	<b>47,447,512</b>	<b>47,447,512</b>	<b>46.95</b>	<b>46.95</b>	<b>0</b>	<b>0.00</b>
(B)	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/UTI	5	6,309,374	6,309,374	6.24	6.24	0	0.00
(b)	Financial Institutions / Banks	3	343,432	343,432	0.34	0.34	0	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	7	10,231,174	10,231,174	10.12	10.12	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (B) (1)</b>	<b>15</b>	<b>16,883,980</b>	<b>16,883,980</b>	<b>16.71</b>	<b>16.71</b>	<b>0</b>	<b>0.00</b>
2	<b>Non-institutions</b>							
(a)	Bodies Corporate	532	12,854,775	12,854,775	12.72	12.72	0	0.00
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	23,604	12,806,251	12,806,221	12.67	12.67	0	0.00
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	20	4,269,338	4,269,338	4.22	4.22	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other							
i	Non Resident Indians (Repat)	310	536,640	536,640	0.53	0.53	0	0.00
ii	Non Resident Indians (Non Repat)	81	108,965	108,965	0.11	0.11	0	0.00
iii	Foreign Company	1	5,434,783	5,434,783	5.38	5.38	0	0.00
iv	Clearing Member	230	707,648	707,648	0.70	0.70	0	0.00
v	Foreign National	1	500	500	0.00	0.00	0	0.00
vi	Trusts	1	5,000	5,000	0.00	0.00	0	0.00
	<b>Sub Total (B)(2)</b>	<b>24,780</b>	<b>36,723,900</b>	<b>36,723,870</b>	<b>36.34</b>	<b>36.34</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>	<b>24,795</b>	<b>53,607,880</b>	<b>53,607,850</b>	<b>53.05</b>	<b>53.05</b>	<b>0</b>	<b>0.00</b>
	<b>Total (A)+(B)</b>	<b>24,809</b>	<b>101,055,392</b>	<b>101,055,362</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	<b>Shares held by custodians and against which Depository Receipts have been issued</b>							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0	0.00
ii	Public	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total ( C )</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>24,809</b>	<b>101,055,392</b>	<b>101,055,362</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"													
Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares			Details of warrants				Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(II I)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	(XII)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)		
1	Usha B Kulkarni (AAHPK1801E)	14,044,750	13.90	0	0.00	0.00	0	0.00	0.00	0.00	0.00	13.90	
2	Ajit B Kulkarni (AAKPK3962D)	16,316,554	16.15	0	0.00	0.00	0	0.00	0.00	0.00	0.00	16.15	
3	Ajit Bhagwan Kulkarni (AAGHA8216C)	4,317,750	4.27	0	0.00	0.00	0	0.00	0.00	0.00	0.00	4.27	
4	Ramdas Bhagwan Kulkarni (AADPK5029Q)	1,752,500	1.73	0	0.00	0.00	0	0.00	0.00	0.00	0.00	1.73	
5	Sunanda Datta Kulkarni (AAIPK3615K)	10,000,000	9.90	0	0.00	0.00	0	0.00	0.00	0.00	0.00	9.90	
6	Ravi Ajit Kulkarni (AGPPK1551K)	1,000,000	0.99	0	0.00	0.00	0	0.00	0.00	0.00	0.00	0.99	
7	Radha Ramdas Kulkarni (AAIPK3623K)	2,500	0.00	0	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	
8	Samidha Ajit Kulkarni (ACSPK8258L)	2,500	0.00	0	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	
9	Anand A Kulkarni (AVVPK0344F)	6,250	0.01	0	0.00	0.00	0	0.00	0.00	0.00	0.00	0.01	
10	Manohar Dattatraya Kulkarni - (AIJPK9026E)	4,700	0.00	0	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	
11	Shyam Ramdas Kulkarni (AEBPK4857I)	8	0.00	0	0.00	0.00	0	0.00	0.00	0.00	0.00	0.00	
	<b>TOTAL</b>	<b>47,447,512</b>	<b>46.95</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0.0000</b>	<b>0.0000</b>	<b>46.95</b>	



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Warhol Limited (AAACW7217N)	6,097,561	6.03	0.00	0.00	0.00	0.00	6.03
2	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAAIR0090B)	6,000,000	5.94	0.00	0.00	0.00	0.00	5.94
3	Van Dyck (AACCV5805B)	5,434,783	5.38	0.00	0.00	0.00	0.00	5.38
4	Citigroup Global Markets Mauritius Pvt Ltd (AAFC53274C)	3,677,763	3.64	0.00	0.00	0.00	0.00	3.64
5	Bajaj Allianz Life Insurance Company Ltd (AADCA1701E)	3,093,826	3.06	0.00	0.00	0.00	0.00	3.06
6	JALVIJAY RESOURCES PVT LTD (AABC4706C)	1,527,371	1.51	0.00	0.00	0.00	0.00	1.51
7	AADI FINANCIAL ADVISORS LLP (AARFA5161F)	1,390,780	1.38	0.00	0.00	0.00	0.00	1.38
8	VINAYAK BHAGWAN KULKARNI (AAGPK7655K)	1,269,631	1.26	0.00	0.00	0.00	0.00	1.26
9	UFL ASSET REVIVAL FUND (AABTI0605C)	1,100,000	1.09	0.00	0.00	0.00	0.00	1.09
	<b>TOTAL</b>	<b>29,591,715</b>	<b>29.28</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>29.28</b>

Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above	Details of warrants		Details of convertible securities		Total shares (including underlying full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Warhol Limited (AAACW7217N)	6,097,561	6.03	0.00	0.00	0.00	0.00	6.03
2	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAAIR0090B)	6,000,000	5.94	0.00	0.00	0.00	0.00	5.94
3	Van Dyck (AACCV5805B)	5,434,783	5.38	0.00	0.00	0.00	0.00	5.38
	<b>TOTAL</b>	<b>17,532,344</b>	<b>17.35</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>17.35</b>



(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter Group/Public
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	NIL	NIL	NIL
TOTAL		NIL	NIL	NIL

