

**PRATIBHA INDUSTRIES LIMITED**

(l)(a) **STATEMENT SHOWING SHAREHOLDING PATTERN AS PER  
CLAUSE 35 OF THE LISTING AGREEMENT**

<b>Name of the Company:</b>	PRATIBHA INDUSTRIES LIMITED
<b>Scrip Code</b>	BSE- 532718, NSE - PRATIBHA
<b>Quarter ended</b>	31.03.2015

<b>Partly Paid-up shares</b>	<b>No. of Partly Paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the Company</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of the convertible securities</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the Company, assuming full conversion of warrants</b>
Held by promoter / promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	Rs.20,21,10,784 divided into 10,10,55,392 equity shares of Rs.2/- each		



Category Code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialised form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of shares	As a percentage (IX) = (VIII)/(IV)*100
					(VI)	(VII)	(VIII)	(IX)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	<b>Promoter and Promoter Group</b>							
1	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	14	47,447,512	47,447,512	46.95	46.95	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other : i) Person Acting in Concert	0	0	0	0.00	0.00	0	0.00
	ii) Trust	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(1)</b>	<b>14</b>	<b>47,447,512</b>	<b>47,447,512</b>	<b>46.95</b>	<b>46.95</b>	<b>0</b>	<b>0.00</b>
2	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>14</b>	<b>47,447,512</b>	<b>47,447,512</b>	<b>46.95</b>	<b>46.95</b>	<b>0</b>	<b>0.00</b>
(B)	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/UTI	2	6,167,084	6,167,084	6.10	6.10	0	0.00
(b)	Financial Institutions / Banks	3	271,481	271,481	0.27	0.27	0	0.00
(c)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	8	11,023,720	11,023,720	10.91	10.91	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (B) (1)</b>	<b>13</b>	<b>17,462,285</b>	<b>17,462,285</b>	<b>17.28</b>	<b>17.28</b>	<b>0</b>	<b>0.00</b>
2	<b>Non-institutions</b>							
(a)	Bodies Corporate	451	12,283,994	12,283,994	12.16	12.16	0	0.00
(b) (i)	Individuals - shareholders holding nominal share capital up to Rs 1 Lakh	24,817	13,488,293	13,488,263	13.35	13.35	0	0.00
(ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh	15	3,915,308	3,915,308	3.87	3.87	0	0.00
(c)	Qualified Foreign Investors	0	0	0	0.00	0.00	0	0.00
(d)	Any Other							
i	Non Resident Indians (Repat)	316	376,831	376,831	0.37	0.37	0	0.00
ii	Non Resident Indians (Non Repat)	87	111,528	111,528	0.11	0.11	0	0.00
iii	Foreign Company	1	5,434,783	5,434,783	5.38	5.38	0	0.00
iv	Clearing Member	201	534,358	534,358	0.53	0.53	0	0.00
v	Foreign National	1	500	500	0.00	0.00	0	0.00
vi	Trusts	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (B)(2)</b>	<b>25,889</b>	<b>36,145,595</b>	<b>36,145,565</b>	<b>35.77</b>	<b>35.77</b>	<b>0</b>	<b>0.00</b>
	<b>Total Public Shareholding Public Group (B)=(B)(1)+(B)(2)</b>	<b>25,902</b>	<b>53,607,880</b>	<b>53,607,850</b>	<b>53.05</b>	<b>53.05</b>	<b>0</b>	<b>0.00</b>
	<b>Total (A)+(B)</b>	<b>25,916</b>	<b>101,055,392</b>	<b>101,055,362</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
(C)	<b>Shares held by custodians and against which Depository Receipts have been issued</b>							
i	Promoter and Promoter group	0	0	0	0.00	0.00	0	0.00
ii	Public	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>C/RAND TOTAL (A)+(B)+(C)</b>	<b>25,916</b>	<b>101,055,392</b>	<b>101,055,362</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

Notes : Name, Number of shares held & Percentage of shareholding of entities/persons holding more than 1% of the company is as per annexure.



Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares		Details of warrants				securities		(including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share of capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VI)=(V)/(II I)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held (VIII)	As a % total number of warrants of the same class (IX)	Number of convertible securities held (X)	As a % total number of convertible securities of the same class (XI)	(XII)	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(II I)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	Usha B Kulkarni (AAHPK1801E)	14,044,750	13.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13.90
2	Ajit B Kulkarni (AAKPK3962D)	16,316,554	16.15	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16.15
3	Ajit Bhagwan Kulkarni - HUF (AAGHA8216C)	4,317,750	4.27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4.27
4	Ramdas Bhagwan Kulkarni (AADPK5029Q)	1,752,500	1.73	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1.73
5	Sunanda Datta Kulkarni (AAIPK3615K)	10,000,000	9.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	9.90
6	Ravi Ajit Kulkarni (AGPPK1551K)	1,000,000	0.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.99
7	Radha Ramdas Kulkarni (AAIPK3623K)	2,500	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
8	Samidha Ajit Kulkarni (ACSPK8258L)	2,500	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
9	Anand A Kulkarni (AVVJK0344F)	6,250	0.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.01
10	Manohar Dattatraya Kulkarni - (AIJUPK9026E)	4,700	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	Shyam Ramdas Kulkarni (AIEBPK4857J)	8	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>TOTAL</b>	<b>47,447,512</b>	<b>46.95</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>46.95</b>



(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Warhol Limited (AAACW7217N)	9,775,324	9.67	0.00	0.00	0.00	0.00	9.67
2	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAATR0090B)	6,000,000	5.94	0.00	0.00	0.00	0.00	5.94
3	Van Dyck (AACCV5805B)	5,434,783	5.38	0.00	0.00	0.00	0.00	5.38
4	Bajaj Allianz Life Insurance Company Ltd (AADCA1701E)	2,535,000	2.51	0.00	0.00	0.00	0.00	2.51
5	AI-VIJAY RESOURCES PVT LTD (AABCJ4706C)	1,527,371	1.51	0.00	0.00	0.00	0.00	1.51
6	AADI FINANCIAL ADVISORS LLP (AARFA5161F)	1,390,780	1.38	0.00	0.00	0.00	0.00	1.38
7	VINAYAK BHAGWAN KULKARNI (AAGPK7655K)	1,269,631	1.26	0.00	0.00	0.00	0.00	1.26
8	UFL ASSET REVIVAL FUND (AABT0605C)	1,100,000	1.09	0.00	0.00	0.00	0.00	1.09
	TOTAL	29,032,889	28.73	0.00	0.00	0.00	0.00	28.73

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above]	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Warhol Limited (AAACW7217N)	9,775,324	9.67	0.00	0.00	0.00	0.00	9.67
2	Reliance Capital Trustee Co Ltd A/c Reliance regular Saving Fund- Equity Option (AAATR0090B)	6,000,000	5.94	0.00	0.00	0.00	0.00	5.94
3	Van Dyck (AACCV5805B)	5,434,783	5.38	0.00	0.00	0.00	0.00	5.38
	TOTAL	21,210,107	20.99	0.00	0.00	0.00	0.00	20.99



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(I)(d) <u>Statement showing details of locked-in shares</u>				
Sr. No.	Name of the shareholder	Number of Locked in Shares	Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]	Promoter Group/Public
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>

(II) (b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held by "Promoter/ Promoter Group" are in excess of 1% of the total number of shares</u>				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1	NIL	NIL	NIL	NIL
<b>TOTAL</b>		<b>NIL</b>	<b>NIL</b>	<b>NIL</b>





**Format of Quarterly Compliance Report on Corporate Governance**

Name of the Company : Pratibha Industries Limited  
 Quarter ending on : March 31, 2015

Particulars	Clause of Listing agreement	Compliance Status Yes/No	Remarks
II. Board of Directors	49 (II)		
(A) Composition of Board	49 (IIA)	YES	
(B) Independent Directors	49 (IIB)	YES	
(C) Non-executive Directors' compensation & disclosures	49 (IIC)	YES	
(D) Other provisions as to Board and Committees	49 (IID)	YES	
(E) Code of Conduct	49 (IIE)	YES	
(F) Whistle Blower Policy	49 (IIF)	YES	
III. Audit Committee	49 (III)		
(A) Qualified & Independent Audit Committee	49 (IIIA)	YES	
(B) Meeting of Audit Committee	49 (IIIB)	YES	
(C) Powers of Audit Committee	49 (IIIC)	YES	
(D) Role of Audit Committee	49 (IIID)	YES	
(E) Review of Information by Audit Committee	49 (IIIE)	YES	
IV. Nomination and Remuneration Committee	49 (IV)	YES	
V. Subsidiary Companies	49 (V)	YES	
VI. Risk Management	49 (VI)	YES	
VII. Related Party Transactions	49 (VII)	YES	
VIII. Disclosures	49 (VIII)		
(A) Related party transactions	49 (VIIIA)	YES	
(B) Disclosure of Accounting Treatment	49 (VIIIB)	YES	
(C) Remuneration of Directors	49 (VIII C)	N.A.	Will be complied with at the AGM
(D) Management	49 (VIII D)	YES	
(E) Shareholders	49 (VIII E)	YES	
(F) Proceeds from public issues, rights issue, preferential issues, etc.	49 (VIII I)	N.A.	

Pratibha Industries Limited

CIN: L45200MH1995PLC090760

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IX. CEO/CFO Certification	49 (IX)	N.A.	Will be complied in the next AGM
X. Report on Corporate Governance	49 (X)	N.A.	Will be complied in the next AGM
XI. Compliance	49 (XI)	N.A.	Will be complied in the next AGM

For Pratibha Industries Limited

  
**Pankaj S. Chourasia**  
Company Secretary



Pratibha Industries Limited

CIN: L45200MH1995PLC090760

Head Office : 14<sup>th</sup> Floor, Universal Majestic, Behind RBK School, Ghatkopar Mankhurd Link Road, Off Eastern Express Highway, Govandi, Mumbai – 400043, Maharashtra, INDIA  
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