

Pratibha Industries Limited

CIN : L45200MH1995PLC090760

Regd. Off.: Shrikant Chambers, Phase - II, 5th Floor, Sion Trombay Road, Next to R.K. Studio, Chembur, Mumbai - 400 071.

Tel.:+91-22-3955 9999, Fax:+92-22-3955 9900. Website: www.pratibhagroup.com, E-mail: info@pratibhagroup.com

Unaudited Financial Results (Consolidated) for the Quarter and Year to date ended on 31st December, 2014.

(Rs In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year to Date		Year Ended
		31.12.2014 Unaudited	30.09.2014 Unaudited	31.12.2013 Unaudited	31.12.2014 Unaudited	31.12.2013 Unaudited	31.03.2014 Audited
1	(a) Net Sales / Income from Operations	79,336.83	71,325.91	55,549.86	2,19,733.84	1,66,342.07	2,28,361.84
	(b) Other Operating Income	693.98	730.20	459.84	2,042.29	1,247.77	1,810.56
	Total Income (a+b)	80,030.81	72,056.12	56,009.69	2,21,776.14	1,67,589.84	2,30,172.39
2	Expenditure						
	(a) Consumption of raw materials	56,857.68	69,263.55	24,234.94	1,67,417.84	64,120.47	97,828.43
	(b) Purchases of stock-in-trade	-	-	6,191.55	2,912.53	6,957.02	14,433.39
	(c) Manufacturing, Construction & Operating Expenses	16,282.20	16,022.65	13,334.54	50,391.20	47,824.88	71,793.70
	(d) Changes in inventories of Finished Goods, work in progress & stock in trade	(16,055.20)	(34,677.35)	(5,874.24)	(63,909.48)	(8,238.19)	(31,675.00)
	(e) Purchase of traded goods	-	-	-	-	-	-
	(f) Employees cost	4,360.71	4,288.15	4,179.29	12,794.22	11,976.76	16,359.31
	(g) Depreciation & Amortisation	1,357.40	1,331.99	1,225.98	3,991.93	3,184.53	4,453.93
	(h) Other Expenditures	7,140.04	6,850.46	5,992.19	20,469.51	21,613.52	29,278.91
	Total Expenditures	69,942.84	63,079.45	49,284.25	1,94,067.75	1,47,438.99	2,02,472.68
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	10,087.96	8,976.67	6,725.44	27,708.38	20,150.85	27,699.71
4	Other Income	295.88	402.74	411.51	1,103.78	1,382.89	1,869.18
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	10,383.85	9,379.40	7,136.95	28,812.16	21,533.74	29,568.89
6	Finance Costs	7,974.22	7,671.54	5,729.26	22,976.80	19,086.97	25,749.40
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	2,409.62	1,707.86	1,407.69	5,835.36	2,446.77	3,819.50
8	Exceptional Items	-	-	-	-	-	-
9	Profit before tax from Ordinary Activities (7+8)	2,409.62	1,707.86	1,407.69	5,835.36	2,446.77	3,819.50
10	Tax expenses	1,118.47	699.71	579.41	2,432.74	1,517.28	2,280.57
11	Profit after tax from Ordinary Activities (9-10)	1,291.16	1,008.16	828.29	3,402.62	929.49	1,538.93
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11
13	Reserves excluding Revaluation reserves	-	-	-	-	-	62,593.14
14	(i) Earning Per Share (before Extra Ordinary Items) (in Rs.)						
	- Basic	1.28	1.00	0.82	3.37	0.92	1.52
	- Diluted	1.28	1.00	0.82	3.37	0.92	1.52
	(ii) Earning Per Share (after Extra Ordinary Items) (in Rs.)						
	- Basic	1.28	1.00	0.82	3.37	0.92	1.52
	- Diluted	1.28	1.00	0.82	3.37	0.92	1.52

PART II

A	PARTICULARS OF SHAREHOLDINGS	31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1	Public shareholding						
	-- Number of shares	5,36,07,880	5,36,07,880	4,87,87,195	5,36,07,880	4,87,87,195	4,94,18,749
	-- Percentage of shareholding	53.05	53.05	48.28	53.05	48.28	48.90
2	Promoters and Promoter Group Shareholding						
	a) Pledged / Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of shares	4,74,47,512	4,74,47,512	5,22,68,197	4,74,47,512	5,22,68,197	5,16,36,643
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	46.95	46.95	51.72	46.95	51.72	51.10
B	Particulars	Quarter Ended 31.12.2014					
	INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	5					
	Disposed off during the quarter	5					
	Remaining unresolved at the end of the quarter	NIL					



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Unaudited Financial Results (Consolidated) for the Quarter and Year to date ended on 31st December, 2014.

(Rs in Lakhs)

Sr. No.	Particulars	Quarter Ended			Year to Date		Year Ended
		31.12.2014 Unaudited	30.09.2014 Unaudited	31.12.2013 Unaudited	31.12.2014 Unaudited	31.12.2013 Unaudited	31.03.2014 Audited
Segmentwise Revenue, Results & Capital Employed (Consolidated) for for the Quarter and Year to date ended on 31st December, 2014.							
1. Segment Revenue							
a. Infrastructure & Construction	80,050.61	72,075.15	49,780.56	2,18,915.44	1,60,562.43	2,15,653.94	
b. Manufacturing	6.89	40.22	9.13	57.67	77.21	82.12	
c. Unallocated	284.76	344.27	6,631.52	3,924.59	8,333.09	16,312.19	
Total	80,342.25	72,459.63	56,421.20	2,22,897.70	1,68,972.73	2,32,048.25	
Less: Inter Segment Revenue	15.56	0.78	-	17.79	-	6.68	
Net Sales/ Income from Operations	80,326.69	72,458.85	56,421.20	2,22,879.91	1,68,972.73	2,32,041.57	
2. Segment Results							
a. Infrastructure & Construction	10,642.86	9,553.87	7,262.02	29,366.49	21,877.31	30,233.73	
b. Manufacturing	(217.05)	(127.89)	(184.90)	(497.81)	(531.75)	(699.61)	
c. Unallocated	286.98	343.49	439.96	1,012.06	1,521.24	1,872.12	
Total	10,712.79	9,769.46	7,517.08	29,880.74	22,866.80	31,406.24	
Less: (1) Interest	7,974.22	7,671.54	5,729.26	22,976.80	19,086.97	25,749.40	
(2) Other Un allocable Expenditure	328.95	390.06	380.13	1,068.58	1,333.06	1,837.35	
(3) Un allocable Income	-	-	-	-	-	-	
Total Profit Before Tax	2,409.62	1,707.86	1,407.69	5,835.36	2,446.77	3,819.50	
3. Capital Employed							
(Segment Assets - Segment Liabilities)							
a. Infrastructure & Construction	51,311.97	51,705.05	36,635.98	51,311.97	36,635.98	37,810.66	
b. Manufacturing	10,370.74	12,720.97	13,182.85	10,370.74	13,182.85	12,716.78	
c. Unallocated	6,334.16	2,279.27	14,422.45	6,334.16	14,422.45	14,086.81	
Total	68,016.87	66,705.28	64,241.27	68,016.87	64,241.27	64,614.25	

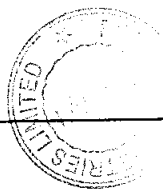
NOTES:

- 1 The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th February, 2015 at Mumbai.
- 2 Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- 3 The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on Segment Reporting issued by ICAI.
- 4 The consolidated financial statements are prepared in accordance with AS 21, AS 23 and AS 27 issued by ICAI.
- 5 Previous period's /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period.

For PRATIBHA INDUSTRIES LIMITED

Place : Mumbai
Date : 13th February, 2015

Ajit B. [Signature]
Managing Director



Pratibha Industries Limited

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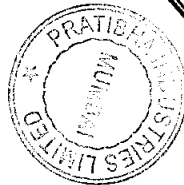
Unaudited Financial Results (Standalone) for Quarter and Year to date ended on 31st December, 2014

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Year To Date Ended		Year ended
		31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 Audited
1	(a) Net Sales / Income from Operations	52,791.77	51,930.86	29,337.57	1,54,740.37	1,05,973.49	1,46,524.41
	(b) Other Operating Income	3,723.60	3,146.17	67.02	9,942.87	198.56	8,595.30
	Total Income (a+b)	56,515.37	55,077.03	29,404.59	1,64,683.24	1,06,172.05	1,55,119.71
2	Expenditure						
	(a) Consumption of raw materials	28,904.04	44,333.73	10,737.25	99,410.44	30,286.88	46,974.80
	(b) Purchases of stock-in-trade	-	-	6,191.55	2,912.53	6,957.02	14,433.39
	(c) Manufacturing, Construction & Operating Expenses	9,287.85	6,733.20	6,107.47	23,827.99	23,991.91	40,992.38
	(d) Changes in Inventories of Finished Goods, work in progress & stock in trade	1,716.76	(11,062.67)	(3,722.69)	(6,590.02)	7,561.61	908.47
	(e) Purchase of traded goods	-	-	-	-	-	-
	(f) Employees cost	2,037.28	1,997.58	2,149.51	6,057.98	6,496.06	8,747.84
	(g) Depreciation & Amortisation	1,280.28	1,252.53	1,157.44	3,756.38	2,989.00	4,180.80
	(h) Other Expenditures	5,715.20	5,239.87	3,086.20	15,291.33	13,660.94	19,410.61
	Total Expenditures	48,941.41	48,494.24	25,706.73	1,44,666.63	91,943.43	1,35,647.87
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	7,573.96	6,582.79	3,697.86	20,016.61	14,228.62	19,471.84
4	Other Income	277.67	364.20	380.51	1,022.11	1,319.91	1,772.34
5	Profit from ordinary activities before Interest & Exceptional Items (3+4)	7,851.64	6,946.99	4,078.37	21,038.72	15,548.53	21,244.18
6	Finance Costs	4,778.65	4,679.81	2,165.58	13,959.68	11,454.86	15,358.43
7	Profit from ordinary activities after Interest but before Exceptional Items (5-6)	3,072.99	2,267.18	1,912.79	7,079.03	4,093.67	5,885.75
8	Exceptional Items	-	-	-	-	-	-
9	Profit before tax from Ordinary Activities (7+8)	3,072.99	2,267.18	1,912.79	7,079.03	4,093.67	5,885.75
10	Tax expenses	1,113.73	700.34	591.66	2,428.00	1,502.05	2,233.71
11	Profit after tax from Ordinary Activities (9-10)	1,959.26	1,566.84	1,321.14	4,651.03	2,591.62	3,652.04
12	Paid-up Equity Share Capital (Face Value of Rs. 2/- each)	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11	2,021.11
13	Reserves excluding Revaluation reserves	-	-	-	-	-	66,168.05
14	(i) Earning Per Share (before Extra Ordinary Items) (In Rs.)						
	- Basic	1.94	1.55	1.31	4.60	2.56	3.61
	- Diluted	1.94	1.55	1.31	4.60	2.56	3.61
	(ii) Earning Per Share (after Extra Ordinary Items) (In Rs.)						
	- Basic	1.94	1.55	1.31	4.60	2.56	3.61
	- Diluted	1.94	1.55	1.31	4.60	2.56	3.61

PART II

PARTICULARS OF SHAREHOLDINGS		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014	
1	Public shareholding							
	-- Number of shares	5,36,07,880	5,36,07,880	4,87,87,195	5,36,07,880	4,87,87,195	4,94,18,749	
	-- Percentage of shareholding	53.05	53.05	48.28	53.05	48.28	48.90	
2	Promoters and Promoter Group Shareholding							
	a) Pledged / Encumbered							
	- Number of shares	-	-	-	-	-	-	
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-	
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-	
	b) Non - encumbered							
	- Number of shares	4,74,47,512	4,74,47,512	5,22,68,197	4,74,47,512	5,22,68,197	5,16,36,643	
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00	100.00	100.00	100.00	100.00	100.00	
	- Percentage of shares (as a % of the total share capital of the company)	46.95	46.95	51.72	46.95	51.72	51.10	
B	Particulars						Quarter Ended 31.12.2014	
	INVESTOR COMPLAINTS							
	Pending at the beginning of the quarter						NIL	
	Received during the quarter						5	
	Disposed off during the quarter						5	
	Remaining unresolved at the end of the quarter						NIL	



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CIN : L45200MH1995PLC090760

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Unaudited Financial Results (Standalone) for Quarter and Year to date ended on 31st December, 2014

(Rs. In Lakhs)

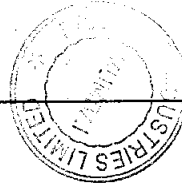
Sr. No.	Particulars	Quarter Ended			Year To Date Ended		Year ended
		31.12.2014 (Unaudited)	30.09.2014 (Unaudited)	31.12.2013 (Unaudited)	31.12.2014 (Unaudited)	31.12.2013 (Unaudited)	31.03.2014 Audited
Segmentwise Revenue, Results & Capital Employed (Standalone) for the Quarter and Year to date ended on 31st December, 2014							
1. Segment Revenue							
a. Infrastructure & Construction		56,511.24	55,056.75	23,150.13	1,61,732.93	99,087.33	1,40,497.73
b. Manufacturing		6.89	40.22	9.13	57.67	77.21	82.12
c. Unallocated		288.73	344.27	6,625.85	3,928.57	8,327.42	16,312.19
Total		56,806.86	55,441.24	29,785.10	1,65,719.16	1,07,491.96	1,56,892.05
Less: Inter Segment Revenue		13.81	-	-	13.81	-	-
Net Sales/ Income from Operations		56,793.04	55,441.24	29,785.10	1,65,705.35	1,07,491.96	1,56,892.05
2. Segment Results							
a. Infrastructure & Construction		8,108.90	7,120.68	4,209.11	21,589.07	15,897.77	21,902.34
b. Manufacturing		(217.05)	(127.89)	(184.90)	(497.81)	(531.75)	(699.61)
c. Unallocated		288.73	344.27	434.29	1,016.04	1,515.57	1,878.80
Total		8,180.58	7,337.05	4,458.50	22,107.30	16,881.59	23,081.53
Less: (1) Interest		4,778.65	4,679.81	2,165.58	13,959.68	11,454.86	15,358.43
(2) Other Un allocable Expenditure		328.95	390.06	380.13	1,068.58	1,333.06	1,837.35
(3) Un allocable Income		-	-	-	-	-	-
Total Profit Before Tax		3,072.99	2,267.18	1,912.79	7,079.03	4,093.67	5,885.75
3. Capital Employed							
(Segment Assets - Segment Liabilities)							
a. Infrastructure & Construction		56,135.29	55,880.69	39,759.89	56,135.29	39,759.89	41,385.56
b. Manufacturing		10,370.74	12,720.97	13,182.85	10,370.74	13,182.85	12,716.78
c. Unallocated		6,334.16	2,279.27	14,422.45	6,334.16	14,422.45	14,086.81
Total		72,840.19	70,880.92	67,365.19	72,840.19	67,365.19	68,189.15

NOTES:

- 1 The financial statements have been duly reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 13th February, 2015 at .
- 2 Provision for tax has been made as per the provisions of section 115JB of the Income Tax Act, 1961. It includes provision for Deferred Tax.
- 3 The Company operates in two Segments i.e. Infrastructure Development and Manufacturing & Coating of Saw Pipes. Segment wise reporting is done as per Accounting Standard 17 on
- 4 Previous period's /year's figures have been regrouped/restated/reclassified wherever necessary to make them comparable with the current period.

For PRATIBHA INDUSTRIES LIMITED

Place : Mumbai
Date : 13th February, 2015



Ajit B. Ghosh
Managing Director



JAYESH SANGHRAJKA & CO.

CHARTERED ACCOUNTANTS

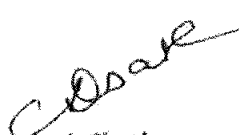
Limited Review Report

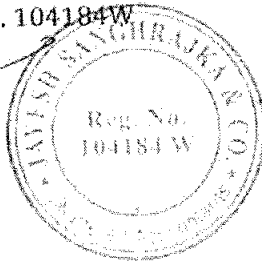
1. We have reviewed the accompanying statement of unaudited financial results ("the Statement") of Pratibha Industries Limited for the Quarter and Nine months ended on 31st December 2014 being submitted by the Company pursuant to Clause 41 of the Listing Agreement with the stock exchanges except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards notified under the Companies Act, 1956 read with the General Circular 15/2013 dated 13th September 2013 of the Ministry of Corporate Affairs in respect of section 133 of the Companies Act, 2013 and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Jayesh Sanghrajka & Co.

Chartered Accountants

Firm Registration No. 104184W


Ashish Sheth
Partner
M. No. 107162



Place: Mumbai
Date: 13th February 2015

Batgach
& Affiliates
A Network Approved by ICAI

405-407, Hind Rajasthan Centre, D.S. Phalke Rd, Dadar (C. Rly.), Mumbai 400014, Maharashtra
✉: jayesh@jsandco.in / ☎ : 40774600 (18 Lines) Website: www.jsandco.in/www.batgach.com
Branches at Kanjurmarg & Vashi