

AMS TRADING AND INVESTMENT PRIVATE LIMITED

ANNEXURE

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Name of the Target Company(TC)	Prakash Steelage Limited
Names of the Stock Exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	30 th June, 2014
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	AMS Trading and Investment Private Limited

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							
	No. of shares	% of total share capital	No. of share	% of total share capital	Type of event (creation /release/ invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	No. of Shares	% of total share capital	Name of the entity in whose favor shares encumbered	Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
AMS Trading and Investment Private Limited	28,76,000	16.43%	12,47,593	7.13%	Creation	24.06.2014	Pledge	2,10,000	1.20%	BT Solders Private Limited	14,57,593	8.33%

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not. (*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date: 30.06.2014
Place: Mumbai

For AMS Trading and Investment Private Limited



Ashok M. Seth
Director