

| (1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35 | | | |
|--|-------------------|--|---|
| NAME OF THE COMPANY: POWER FINANCE CORPORATION LIMITED | | | |
| SCRIP CODE: | 532810 | Name of the Scrip: | |
| Class of Security: | | | |
| QUARTER ENDED: | 30/09/2014 | | |
| | | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company. |
| Partly paid-up shares | | | |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| | | | As a % of total no. of shares of the Company assuming full conversion of the convertible securities |
| Outstanding convertible securities: | | | |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| | | | As a % of total no. of shares of the Company, assuming full conversion of warrants |
| Warrants: | | | |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by Public | 0 | 0 | 0 |
| Total: | 0 | 0 | 0 |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | 1320040704 | 0 | 100.00 |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS (iii) | TOTAL NUMBER OF SHARES (iv) | NO OF SHARES HELD IN DEMATERIALIZED FORM (v) | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | | SHARES PLEDGE OR OTHERWISE ENCUMBERED |
|---------------|---|--------------------------|-----------------------------|--|---|----------------------------------|-------------------------|---------------------------------------|
| | | | | | AS a PERCENTAGE of (A+B) (vi) | As a PERCENTAGE of (A+B+C) (vii) | NUMBER OF SHARES (viii) | |
| (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | (ix)=[(viii)/(iv)*100] |
| (A) | PROMOTER AND PROMOTER GROUP | | | | | | | |
| (1) | INDIAN | | | | | | | |
| (a) | Individual /HUF | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Central Government/State Government(s) | 1 | 960955589 | 960955589 | 72.80 | 72.80 | 0 | 0.00 |
| (c) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(1) : | 1 | 960955589 | 960955589 | 72.80 | 72.80 | 0 | 0.00 |
| (2) | FOREIGN | | | | | | | |
| (a) | Individuals (NRIs/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total A(2) : | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total A=A(1)+A(2) | 1 | 960955589 | 960955589 | 72.80 | 72.80 | 0 | 0.00 |
| (B) | PUBLIC SHAREHOLDING | | | | | | | |
| (1) | INSTITUTIONS | | | | | | | |
| (a) | Mutual Funds /UTI | 114 | 56553184 | 56553184 | 4.28 | 4.28 | 0 | 0.00 |
| (b) | Financial Institutions /Banks | 15 | 877996 | 877996 | 0.07 | 0.07 | 0 | 0.00 |
| (c) | Central Government / State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (e) | Insurance Companies | 6 | 69557081 | 69557081 | 5.27 | 5.27 | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 434 | 155634782 | 155634782 | 11.79 | 11.79 | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (h) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (i) | Others | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total B(1) : | 569 | 282623043 | 282623043 | 21.41 | 21.41 | 0 | 0.00 |
| (2) | NON-INSTITUTIONS | | | | | | | |
| (a) | Bodies Corporate | 1355 | 38134653 | 38134653 | 2.89 | 2.89 | 0 | 0.00 |
| (b) | Individuals | | | | | | | |
| | (i) Individuals holding nominal share capital upto Rs.1 lakh | 201502 | 30607915 | 30594644 | 2.32 | 2.32 | 0 | 0.00 |



| CATEGORY CODE | CATEGORY OF SHAREHOLDER | NO OF SHAREHOLDERS (iii) | TOTAL NUMBER OF SHARES (iv) | NO OF SHARES HELD IN DEMATERIALIZED FORM (v) | TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES | | SHARES PLEDGE OR OTHERWISE ENCUMBERED | |
|---------------|---|--------------------------|-----------------------------|--|---|----------------------------------|---------------------------------------|--------------------------------------|
| | | | | | AS a PERCENTAGE of (A+B) (vi) | AS a PERCENTAGE of (A+B+C) (vii) | NUMBER OF SHARES (viii) | AS a PERCENTAGE (IX)=[VIII]/(IV)*100 |
| (i) | (ii) Individuals holding nominal share capital in excess of Rs.1 lakh | 109 | 4329433 | 4329433 | 0.33 | 0.33 | | |
| (c) | Others | | | | | | | |
| | NON RESIDENT INDIANS | 2067 | 887625 | 887625 | 0.07 | 0.07 | | |
| | CLEARING MEMBERS | 169 | 1218692 | 1218692 | 0.09 | 0.09 | | |
| | TRUSTS | 26 | 1283754 | 1283754 | 0.10 | 0.10 | | |
| (d) | Qualified Foreign Investor | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Sub-Total B(2) : | 205228 | 76462072 | 76448801 | 5.79 | 5.79 | | |
| | Total B=B(1)+B(2) : | 205797 | 359085115 | 359071844 | 27.20 | 27.20 | | |
| | Total (A+B) : | 205798 | 1320040704 | 1320027433 | 100.00 | 100.00 | | |
| (C) | Shares held by custodians, against which Depository Receipts have been issued | | | | | | | |
| (1) | Promoter and Promoter Group | | | | | | | |
| (2) | Public | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | GRAND TOTAL (A+B+C) : | 205798 | 1320040704 | 1320027433 | 100.00 | 100.00 | 0 | 0.00 |



| Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" | | | | | | | | | | | |
|---|-------------------------|--------------------------|--|-------------------|--|---|--------------------------------|--|---|--|--|
| Sr.No | Name of the Shareholder | Details of Shares held | | | Encumbered shares (*) | | Details of Warrants | | Details of convertible securities | | Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | No. of Shares held (iii) | As a % of grand total (A)+(B)+(C) (iv) | Pledge Shares (v) | AS a percentage (vi)=(v)/(iii)*100 (vii) | AS a % of grand total (A) + (B) + (C) of sub-clause (i)(e) (viii) | Number of warrants held (viii) | As a % total number of warrants of the same class (ix) | Number of convertible securities held (x) | As a % total number of convertible securities of the same class (xi) | |
| (i) | (ii) | | | | | | | | | | (xii) |
| 1 | PRESIDENT OF INDIA | 960955589 | 72.80 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 72.80 |
| | TOTAL : | 960955589 | 72.80 | 0 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 72.80 |



| (l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares | | | | | | |
|---|--|-----------------------|--|---------------------------------------|--|--|
| Sr.No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (l)(a) above) | Details of warrants | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
| | | | | Number of warrants held | As a % total number of warrants of the same class | |
| | | | | Details of convertible securities | | |
| | | | | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 100842050 | 7.64 | 0 | 0.00 | 0.00 |
| 2 | HDFC STANDARD LIFE INSURANCE COMPANY LIMITED | 15263782 | 1.16 | 0 | 0.00 | 0.00 |
| | TOTAL : | 116105832 | 8.80 | 0 | 0.00 | 0.00 |
| | | | | | | 8.80 |



| (I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total num | | | | | | | |
|---|--|-----------------------|--|---------------------------------------|--|---|-------------|
| Sr.No. | Name(s) of the shareholder(s) and the Persons Acti | Number of shares held | Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Details of warrants | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital) | |
| | | | | Number of warrants held | As a % total number of warrants of the same class | | |
| | | | | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | | |
| 1 | LIFE INSURANCE CORPORATION OF INDIA | 100842050 | 7.64 | 0 | 0.00 | 0.00 | 7.64 |
| TOTAL : | | | | 0 | 0 | 0.00 | 7.64 |



| STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES" | | | |
|--|-------------------------|----------------------------|---|
| (I)(d) | | | |
| | | | |
| | | | |
| | | | |
| Sr.No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above} |
| | | | |
| | TOTAL : | 0 | 0 |
| | | | |
| | | | |
| | | | Promoter/Promoter Group/Public |



| STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS) | | | |
|--|--|---------------------------|--|
| (II)(a) | | | |
| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs,etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs |
| | | 0 | 0 |
| TOTAL : | | 0 | 0 |
| | | | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above} |



| Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares. | | | | |
|---|-----------------------|---|---|--|
| (II)(b) | | | | |
| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs,GDRs,SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above} |
| | | | | |
| | TOTAL : | | 0 | 0 |

