



पावर फाइनेंस कॉर्पोरेशन लिमिटेड
POWER FINANCE CORPORATION LTD.

(भारत सरकार का उपक्रम)

(A Govt. of India Undertaking)

(आई.एस.ओ. 9001:2008 प्रमाणित)

(ISO 9001:2008 Certified)

Applicable only to Listed Debenture Issuers

Date: 27.11.2014

25001
29/11/2014

To
The General Manager
Bombay Stock Exchange Limited
Mumbai

Dear Sir,

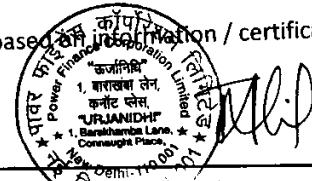
Sub: Half Yearly Communication to Exchange

In compliance of the requirements of Clause 6 and 27 of the Simplified Listing Agreement for Debt Securities in respect of public issues of Tax free/ Secured/Redeemable/ Non-Convertible Debentures issued during FY 2012-13 and FY 2013-14 aggregating to Rs. 4741.01 crores, we are giving below the following information as on September 30, 2014:

- Credit Rating of the Debentures** : The Latest Credit Rating available in respect of the said issues is CRISIL AAA/ Stable', ICRA /AAA'.
- Asset Cover available** : The Asset Coverage ratio is 1.18 times as on 31.03.2014 and is adequate as per the terms of issue. The Asset Coverage Certificate duly signed by the Chartered Accountant of the Company is attached (**Annexure A**)
- Debt-Equity Ratio** : The Debt Equity Ratio of the Company is 6.36 as on 31.03.2014.
- Previous due date for the payment of interest and whether the same has been paid or not and details of next due date for payment**

| S.No. | Series of bonds | Due date for payment of interest | Whether interest has been paid or not |
|-------|--|----------------------------------|---------------------------------------|
| 1. | Public issue of Tax free bonds FY 12-13 Tranche-I | 04.01.2014 | Yes |
| 2. | Public issue of Tax free bonds FY 12-13 Tranche-II | 28.03.2014 | Yes |
| 3. | Public issue of Tax free bonds FY 13-14 Tranche-I | 16.11.2014 | Not due till 30.09.2014 |

Disclaimer: The above HYC has been signed by the Debenture Trustee based on information / certification provided by the Issuer Company



पंजीकृत कार्यालय : "ऊर्जा निधि", 1, बाराखंबा लेन, कनॉट प्लेस, नई दिल्ली - 110001 दूरभाष : 23456000 फैक्स : 011-23412545

Regd. Office : "Urjanidhi", 1, Barakhamba Lane, Connaught Place, New Delhi-110001 Phones : 23456000 Fax : 011-23412545

वेबसाईट / Website : www.pfcindia.com ● CIN : L65910DL1986GOI024862

5. Previous due date for the payment of principal and whether the same has been paid or not

Till 30.09.2014, principal is not due in respect of any of the public issue series handled by IL & FS Trust Company Ltd in the capacity of Debenture trustee.

6. Next due date for the payment of interest

| S.No. | Series of bonds | Next due date for payment of interest |
|-------|--|---------------------------------------|
| 1. | Public issue of Tax free bonds FY 12-13 Tranche-I | 04.01.2015 |
| 2. | Public issue of Tax free bonds FY 12-13 Tranche-II | 28.03.2015 |
| 3. | Public issue of Tax free bonds FY 13-14 Tranche-I | 16.11.2014 |

7. Next due date for the payment of principal

| S.No. | Series of bonds | Next due date for payment of principal |
|-------|--|--|
| 1. | Public issue of Tax free bonds FY 12-13 Tranche-I | 04.01.2023 |
| | | 04.01.2028 |
| 2. | Public issue of Tax free bonds FY 12-13 Tranche-II | 28.03.2023 |
| | | 28.03.2028 |
| 3. | Public issue of Tax free bonds FY 13-14 Tranche-I | 16.11.2023 |
| | | 16.11.2028 |
| | | 16.11.2033 |

You are requested to kindly take the same on record

Thanking You

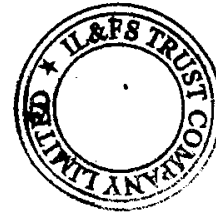
Sincerely,
For Power finance Corporation Limited

Authorised Signatory



For IL & FS Trust Company Limited (Trustee)

Authorised Signatory



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