

(I) (a) Statement showing Shareholding Pattern

| Name of the Company: PLETHICO PHARMACEUTICALS LIMITED | | BSE- 532739, NSE- PLETHICO; Equity | |
|---|--------------------------------------|--|---|
| Scrip Code, Name of the scrip, class of security: Equity | | 30th June, 2014 | |
| Quarter ended | | 30th June, 2014 | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by Promoter / Promoter Group | 0.00 | 0.00 | 0.00 |
| Held by public | 0.00 | 0.00 | 0.00 |
| Total | 0.00 | 0.00 | 0.00 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total No. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by Promoter / Promoter Group | 0.00 | 0.00 | 0.00 |
| Held by public | 0.00 | 0.00 | 0.00 |
| Total | 0.00 | 0.00 | 0.00 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by Promoter / Promoter Group | 0.00 | 0.00 | 0.00 |
| Held by public | 0.00 | 0.00 | 0.00 |
| Total | 0.00 | 0.00 | 0.00 |
| Total paid-up capital of the company assuming full conversion of warrants and convertible securities | | | 34066667.00 |



| Category Code (I) | Category of shareholder (II) | Number of shareholders (III) | Total number of shares (IV) | Number of shares held in dematerialised form (V) | Total shareholding as a percentage of total number of | | Shares pledged or otherwise encumbered | |
|----------------------|---|---------------------------------|--------------------------------|---|---|-------------------------------------|--|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (A) | Promoter and Promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 14 | 24730930.00 | 24730930.00 | 72.60 | 72.60 | 21251885.00 | 85.93 |
| (b) | Central Government/State Government(s) | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (specify) | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (A)(1) | 14 | 24730930.00 | 24730930.00 | 72.60 | 72.60 | 21251885.00 | 85.93 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Institutions | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Qualified Foreign Investors | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other (specify) | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (A)(2) | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 14 | 24730930.00 | 24730930.00 | 72.60 | 72.60 | 21251885.00 | 85.93 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/UTI | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (b) | Financial Institutions / Banks | 6 | 4104100.00 | 4104100.00 | 12.05 | 12.05 | 0.00 | 0.00 |
| (c) | Central Government/State Government(s) | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Insurance Companies | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (f) | Foreign Institute Investor | 18 | 1656792.00 | 1656792.00 | 4.86 | 4.86 | 0.00 | 0.00 |
| (g) | Foreign Banks | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (h) | Qualified Foreign Investors | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (i) | Any Other (specify) | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (B) (1) | 24 | 5760892.00 | 5760892.00 | 16.91 | 16.91 | 0.00 | 0.00 |
| 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 273 | 510514.00 | 510514.00 | 1.50 | 1.50 | 0.00 | 0.00 |
| (b) (i) | Individuals - shareholders holding nominal share capital up to Rs 1 Lakh | 13261 | 2353592.00 | 2353576.00 | 6.91 | 6.91 | 0.00 | 0.00 |
| (b) (ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 Lakh | 18 | 394261.00 | 394261.00 | 1.16 | 1.16 | 0.00 | 0.00 |
| (c) | Qualified Foreign Investors | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Any Other | | | | | | | |
| i | Non Resident Indians (Repat) | 115 | 71259.00 | 71259.00 | 0.21 | 0.21 | 0.00 | 0.00 |
| ii | Non Resident Indians (Non Repat) | 23 | 7335.00 | 7335.00 | 0.02 | 0.02 | 0.00 | 0.00 |
| iii | Foreign Companies | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| iv | Clearing Member | 187 | 237884.00 | 237884.00 | 0.70 | 0.70 | 0.00 | 0.00 |
| v | Directors / Relatives | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| vi | Trusts | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (B)(2) | 13877 | 3574845.00 | 3574829.00 | 10.49 | 10.49 | 0.00 | 0.00 |
| | Total Public Shareholding Public Group (B)=(B)(1)+(B)(2) | 13901 | 9335737.00 | 9335721.00 | 27.40 | 27.40 | 0.00 | 0.00 |
| | Total (A)+(B) | 13915 | 34066667.00 | 34066651.00 | 100.00 | 100.00 | 21251885.00 | 62.38 |
| (C) | Shares held by custodians and against which Depository Receipts have been issued | | | | | | | |
| i | Promoter and Promoter group | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ii | Public | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | Sub Total (C) | 0 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 13915 | 34066667.00 | 34066651.00 | 100.00 | 100.00 | 21251885.00 | 62.38 |



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|----------------------------------|------------------------|-----------------------------------|-------------------|---------------------|--|-------------------------|---|---------------------------------------|---|--|
| | | Number of shares held | As a % of grand total (A)+(B)+(C) | No. | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) |
| 1 | Shashikant Patel (AFVPP0343K) | 23,945,710.00 | 70.29 | 20501885.00 | 85.62 | 60.18 | 0 | 0.00 | 0 | 0.00 | 70.29 |
| 2 | Chiraj Patel (ADHPP4699Q) | 784,000.00 | 2.30 | 750000.00 | 95.66 | 2.20 | 0 | 0.00 | 0 | 0.00 | 2.30 |
| 3 | Aditya Vijay Patel (ARPPP4859E) | 400.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 4 | Gauravi Parikh (AKPPP7466E) | 400.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 5 | Ritu Patel (AAAPL1534G) | 400.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| 6 | Jitendra Bhai Patel (ADMPP7130K) | 20.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0.00 |
| TOTAL | | 24,730,930.00 | 72.60 | 21251885.00 | 85.93 | 62.38 | 0 | 0.00 | 0 | 0.00 | 72.60 |

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants) |
|---------|---|-----------------------|--|-------------------------|---|---------------------------------------|--|---|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Hypnos Fund Limited (AACCH6785N) | 999988.00 | 2.94 | 0 | 0.00 | 0 | 0.00 | 2.94 |
| 2 | SICOM Ltd (AAACS5524J) | 2757968.00 | 8.10 | 0 | 0.00 | 0 | 0.00 | 8.10 |
| 3 | United India Insurance Company Limited (AAACU5552C) | 646321.00 | 1.90 | 0 | 0.00 | 0 | 0.00 | 1.90 |
| 4 | General Insurance Corporation of India (AAACG615N) | 500000.00 | 1.47 | 0 | 0.00 | 0 | 0.00 | 1.47 |
| TOTAL | | 4904277.00 | 14.40 | 0 | 0 | 0 | 0 | 14.40 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a)] | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants) |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|---|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | SICOM Ltd (AAACS5524J) | 2757968.00 | 8.10 | 0 | 0.00 | 0 | 0.00 | 8.10 |
| TOTAL | | 2757968.00 | 8.10 | 0 | 0.00 | 0 | 0.00 | 8.10 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Category of shareholder (Promoters/Public) | Number of Locked in Shares | Locked-in shares as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-------------------------|--|----------------------------|--|
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|---|---------------------------|---|---|
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|---------|-----------------------|---|---|---|
| 1 | NIL | NIL | NIL | NIL |
| TOTAL | | NIL | NIL | NIL |

