

CORRIGENDUM TO EXIT OFFER PUBLIC ANNOUNCEMENT  
FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF



# PIRAMAL GLASS LIMITED

Registered Office: Piramal Tower, Peninsula Corporate Park,  
Ganpatrao Kadam Marg, Lower Parel, Mumbai - 400013  
Tel: +91-22-3046 6969 Fax: +91-22-3046 7855  
Email: [complianceofficer.pgl@piramal.com](mailto:complianceofficer.pgl@piramal.com) Website: [www.piramalglass.com](http://www.piramalglass.com)

This corrigendum announcement ("Corrigendum") to the exit offer public announcement ("Exit Offer Public Announcement"), published on July 22, 2014, is being issued by The Sri Hari Trust acting through its Corporate Trustee - PEL Management Services Private Limited ("Acquirer") in respect of the voluntary delisting of the equity shares ("Equity Shares") of Piramal Glass Limited ("Company") pursuant to and in accordance with the Securities & Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("Delisting Regulations"). This Corrigendum is in continuation of, and should be read in conjunction with the Exit Offer Public Announcement. Capitalized terms used but not defined in this Corrigendum shall have the same meaning assigned to them as in the Exit Offer Public Announcement.

The shareholders of the Company are requested to kindly note the following information related to the Exit Offer:

1. Paragraph no. 5: Exit Period is redefined as July 28, 2014 till July 27, 2015.
2. Paragraph no. 8.1: The Residual Shareholders are required to ensure that their Acceptance Form, together with the necessary enclosures, is received by the Registrar to the Offer on or before July 27, 2015.

MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 <b>kotak</b> <sup>®</sup> Investment Banking <b>KOTAK MAHINDRA CAPITAL COMPANY LIMITED</b> 27 BKC, 1 <sup>st</sup> Floor, Plot No. C-27, "G" Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Tel: +91 22 4336 0128; Fax: +91 22 6713 2445 Email: <a href="mailto:pgl.delisting@kotak.com">pgl.delisting@kotak.com</a> ; Contact Person: Mr. Ganesh Rane	 <b>LINK INTIME</b> INDIA PVT LTD <b>LINK INTIME INDIA PRIVATE LIMITED</b> C-13 Pannalal Silk Mill Compound L.B.S Marg, Bhandup (West), Mumbai - 400 078 Tel: +91 22 2596 7878; Fax: +91 22 2596 0329 Email: <a href="mailto:pgl.delisting@linkintime.co.in">pgl.delisting@linkintime.co.in</a> ; Contact Person: Mr. Pravin Kasare

Signed on behalf of the Acquirer:

FOR THE SRI HARI TRUST ACTING THROUGH ITS CORPORATE TRUSTEE - PEL MANAGEMENT SERVICES  
PRIVATE LIMITED

Name: Mr. Sunil Adukia

Designation: Authorised signatory