

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY : PIPAVAV DEFENCE AND OFFSHORE ENGINEERING COMPANY LIMITED		Name of the Scrip: Pipavav Defence and Offshore Engineering Company Limited	
SCRIP CODE:		BSE - 533107	
Class of Security:		NSE - PIPAVAVDOC	
QUARTER ENDED:		Equity Shares 31.03.2015	
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	No. of Shares 736,206,269	Face Value 10	Share Capital (in Rs.) 7,362,062,690



Statement Showing Shareholding Pattern Table (I) (a)

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	0	0	0	0.00	0.00	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	311,100,828	311,100,828	42.26	42.26	309,995,827	99.64
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(1) :	3	311,100,828	311,100,828	42.26	42.26	309,995,827	99.64
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)	3	311,100,828	311,100,828	42.26	42.26	309,995,827	99.64
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	6	9,724,147	9,724,147	1.32	1.32	N.A.	N.A.
(b)	Financial Institutions /Banks	10	23,354,596	23,354,596	3.17	3.17		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	1	58,465,899	58,465,899	7.94	7.94		
(f)	Foreign Institutional Investors	33	38,071,792	38,071,792	5.17	5.17		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	50	129,616,434	129,616,434	17.61	17.61		



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	
		(iii)	(iv)	(v)	(viii)	(ix)=(viii)/(iv)*100	
(1)	(ii)						N.A.
(2)	NON-INSTITUTIONS						
(a)	Bodies Corporate	1,489	153,997,902	153,997,902	20.92	20.92	
(b)	Individuals						
	(i) Individuals holding nominal share capital upto Rs.1 lakh	104,127	43,613,730	43,606,569	5.92	5.92	
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	602	35,533,874	35,533,874	4.83	4.83	
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	
(d)	Others	5	86,500	86,500	0.01	0.01	
	TRUSTS	1,372	1,945,035	1,945,035	0.26	0.26	
	NON RESIDENT INDIANS	239	1,904,085	1,904,085	0.26	0.26	
	CLEARING MEMBERS	3	58,407,881	40,907,881	7.93	7.93	
	FOREIGN COMPANIES	0	0	0	0.00	0.00	
	FOREIGN NATIONALS						
	Sub-Total B(2) :	107,837	295,489,007	277,981,846	40.14	40.14	
	Total B=B(1)+B(2) :	107,887	425,105,441	407,598,280	57.74	57.74	
	Total (A+B) :	107,890	736,206,269	718,699,108	100.00	100.00	
(C)	Shares held by custodians, against which Depository Receipts have been issued						
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	
(2)	Public	0	0	0	0.00	0.00	
	GRAND TOTAL (A+B+C) :	107,890	736,206,269	718,699,108	100.00	100.00	42.11



Sr.No	(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" Name of the Shareholder	Details of Shares held				Encumbered shares (%)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	Pledge Shares (V)	As a percentage (VI)=(V)/(III)*100 (VII)	As a % of grand total (A) + (B) + (C) of sub-clause (i)(a) (VIII)	Number of warrants held (IX)	As a % total number of warrants of the same class (X)	Number of convertible securities held (XI)	As a % total number of convertible securities of the same class (XII)			
(i)	(ii)												
1	SKIL INFRASTRUCTURE LIMITED	250,373,648	34.01	249,268,648	99.56	33.86	0	0.00	0	0.00	0	0.00	34.01
2	SKIL SHIPYARD HOLDINGS PRIVATE LIMITED	38,377,686	5.21	38,377,685	100.00	5.21	0	0.00	0	0.00	0	0.00	5.21
3	GREVEK INVESTMENT AND FINANCE PRIVATE LIMITED	22,349,494	3.04	22,349,494	100.00	3.04	0	0.00	0	0.00	0	0.00	3.04
	TOTAL :	311,100,828	42.26	309,995,827	99.64	42.11	0	0.00	0	0.00	0	0.00	42.26



Sr.No.	(i)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)-(B)-(C) indicated in Statement at para (i)(a) above)	Details of warrants		Number of convertible securities held	As a % total number of the same class	% w.r.t total number of convertible securities of the same class	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
					Number of warrants held	Number of convertible securities held				
1		LIFE INSURANCE CORPORATION OF INDIA	58,465,899	7.94	0	0.00	0	0.00	7.94	
2		IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED	53,423,871	7.26	0	0.00	0	0.00	7.26	
3		SAAB AKTIEBOLAG	24,507,881	3.33	0	0.00	0	0.00	3.33	
4		IL AND FS FINANCIAL SERVICES LIMITED	23,217,254	3.15	0	0.00	0	0.00	3.15	
5		SembCorp Marine Limited	17,500,000	2.38	0	0.00	0	0.00	2.38	
6		VALIANT MAURITIUS PARTNERS FDI LIMITED	16,400,000	2.23	0	0.00	0	0.00	2.23	
7		EXPORT - IMPORT BANK OF INDIA	13,028,000	1.77	0	0.00	0	0.00	1.77	
8		SNEHA METALS PRIVATE LTD.	11,500,000	1.56	0	0.00	0	0.00	1.56	
9		VALIANT MAURITIUS PARTNERS OFFSHORE LIMITED	8,216,000	1.12	0	0.00	0	0.00	1.12	
10		VALIANT MAURITIUS PARTNERS LIMITED	7,584,000	1.03	0	0.00	0	0.00	1.03	
11		IDBI BANK LTD.	7,442,957	1.01	0	0.00	0	0.00	1.01	
		TOTAL :	241,285,862	32.77	0	0.00	0	0.00	32.77	



(I)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) Indicated in Statement at para (i)(a) above)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class	Details of convertible securities	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
1	LIFE INSURANCE CORPORATION OF INDIA & PAC									
(i)	Life Insurance Corporation of India	58,465,899	7.94	0	0.00	0	0.00		7.94	
(ii)	LIC of India Market Plus 1 Growth Fund	4,930,793	0.67	0	0.00	0	0.00		0.67	
(iii)	LIC of India Market Plus Growth Fund	3,644,176	0.49	0	0.00	0	0.00		0.49	
(iv)	LIC of India Profit Plus Growth Fund	944,712	0.13	0	0.00	0	0.00		0.13	
(v)	LIC of India Samridhi Plus Fund	100,000	0.01	0	0.00	0	0.00		0.01	
(vi)	LIC of India Market Plus 1 Balanced Fund	100,000	0.01	0	0.00	0	0.00		0.01	
	TOTAL (i to vi)	68,185,580	9.26	0	0.00	0	0.00		9.26	
2	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED & PAC									
(i)	IL and FS Maritime Infrastructure Company Limited	53,423,871	7.26	0	0.00	0	0.00		7.26	
(ii)	IL and FS Financial Services Limited	23,217,254	3.15	0	0.00	0	0.00		3.15	
	TOTAL (i & ii)	76,641,125	10.41	0	0.00	0	0.00		10.41	
	TOTAL :	144,826,705	19.67	0	0.00	0	0.00		19.67	



(I)(d)	STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"			
Sr.No.	Name of the Shareholder	Category Code	Number of locked-in shares	Locked-in shares as a percentage of total number of shares{i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	SAAB AKTIEBOLAG	PUB	24,507,881	3.33
2	GREVEK INVESTMENT AND FINANCE PRIVATE LIMITED	PGP	7,079,998	0.96
	TOTAL :		31,587,879	4.29



STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)			
(II)(a)	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs
Sr.No.			Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above)
1	NIL	0	0
TOTAL :			0



Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
(ii)(b)	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(i)(a) above)
1	NIL	0	0	0
TOTAL :			0	0

