

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35

NAME OF THE COMPANY : PIPAVAV DEFENCE AND OFFSHORE ENGINEERING COMPANY LIMITED		NAME OF THE SCRIP: Pipavav Defence and Offshore Engineering Company Limited	
SCRIP CODE:			
	BSE - 533107		
	NSE - PIPAVAVDOC		
Class of Security:	Equity Shares		
QUARTER ENDED:	31.12.2014		
Partly paid-up shares :-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Outstanding convertible securities :-	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Warrants :-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
Total	0	0.00	0.00
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	No. of Shares	Face Value	Share Capital (in Rs.)
	736,206,269	10	7,362,062,690



Statement Showing Shareholding Pattern Table (I) (a)

CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED
					AS A PERCENTAGE OF (A+B)	AS A PERCENTAGE OF (A+B+C)	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(IX)=[VIII]/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP						
(1)	INDIAN						
(a)	Individual/HUF	0	0	0	0.00	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0.00
(c)	Bodies Corporate	3	327,621,723	327,621,723	44.50	44.50	99.66
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00
(e)	Others	0	0	0	0.00	0.00	0.00
	Sub-Total A(1) :	3	327,621,723	327,621,723	44.50	44.50	99.66
(2)	FOREIGN						
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00
(c)	Institutions	0	0	0	0.00	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0.00
(e)	Others	0	0	0	0.00	0.00	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0.00
	Total A=A(1)+A(2)	3	327,621,723	327,621,723	44.50	44.50	99.66
(B)	PUBLIC SHAREHOLDING						
(1)	INSTITUTIONS						
(a)	Mutual Funds/UTI	6	9,724,249	9,724,249	1.32	1.32	N.A.
(b)	Financial Institutions /Banks	7	31,640,702	31,640,702	4.30	4.30	N.A.
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	N.A.
(d)	Venture Capital Funds	0	0	0	0.00	0.00	N.A.
(e)	Insurance Companies	1	58,465,899	58,465,899	7.94	7.94	N.A.
(f)	Foreign Institutional Investors	25	9,982,283	9,982,283	1.36	1.36	N.A.
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.
(i)	Others	0	0	0	0.00	0.00	N.A.
	Sub-Total B(1) :	39	109,813,133	109,813,133	14.92	14.92	N.A.



CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED AS A PERCENTAGE
					AS A PERCENTAGE OF (A+B) (VI)	AS A PERCENTAGE OF (A+B+C) (VII)	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(ix)=[VIII]/(IV)*100
(2)	NON-INSTITUTIONS						N.A.
(a)	Bodies Corporate	1,222	152,913,275	152,913,275	20.77	20.77	
(b)	Individuals						
	(i) Individuals holding nominal share capital upto Rs.1 lakh	74,120	32,040,789	32,033,628	4.35	4.35	
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	526	52,220,379	52,220,379	7.09	7.09	
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	
(d)	Others						
	TRUSTS	7	123,100	123,100	0.02	0.02	
	NON RESIDENT INDIANS	987	2,145,482	2,145,482	0.29	0.29	
	CLEARING MEMBERS	167	919,307	919,307	0.12	0.12	
	FOREIGN COMPANIES	3	58,407,881	40,907,881	7.93	7.93	
	FOREIGN NATIONALS	4	1,200	1,200	0.00	0.00	
	Sub-Total B(2) :	77,036	298,771,413	281,264,252	40.58	40.58	
	Total B=B(1)+B(2) :	77,075	408,584,546	391,077,385	55.50	55.50	
	Total (A+B) :	77,078	736,206,269	718,699,108	100.00	100.00	
(C)	Shares held by custodians, against which Depository Receipts have been issued						
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	
(2)	Public	0	0	0	0.00	0.00	
	GRAND TOTAL (A+B+C) :	77,078	736,206,269	718,699,108	100.00	100.00	44.35



(i)(b) Sr.No	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" Name of the Shareholder	Details of Shares held				Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	As a percentage (VI)=(V)/(III)*100	AS a % of grand total (A) + (B) + (C) of sub-clause (i)(e)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class			
(i)	(ii)	(iii)	(iv)	(v)	(vi)=(v)/(iii)*100	(vii)	(viii)	(ix)	(x)	(xi)	(xii)		
1	SKIL INFRASTRUCTURE LIMITED	266,894,543	36.25	265,789,543	99.59	36.10	0	0.00	0	0.00	36.25		
2	SKIL SHIPYARD HOLDINGS PRIVATE LIMITED	38,377,686	5.21	38,377,685	100.00	5.21	0	0.00	0	0.00	5.21		
3	GREVEK INVESTMENT AND FINANCE PRIVATE LIMITED	22,349,494	3.04	22,349,494	100.00	3.04	0	0.00	0	0.00	3.04		
TOTAL :		327,621,723	44.50	326,516,722	99.66	44.35	0	0.00	0	0.00	44.50		



(I)(c)(i) Sr.No.	Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital		
		Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)-(C) indicated in Statement at para (i)(a) above)	Number of warrants held	As a % total number of warrants of the same class		Number of convertible securities held	% w.r.t total number of convertible securities of the same class
1	LIFE INSURANCE CORPORATION OF INDIA	58,465,859	7.94	0	0.00	0	0.00	7.94
2	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED	53,423,871	7.26	0	0.00	0	0.00	7.26
3	SAAB AKTIEBOLAG	24,507,881	3.33	0	0.00	0	0.00	3.33
4	IL AND FS FINANCIAL SERVICES LIMITED	23,217,254	3.15	0	0.00	0	0.00	3.15
5	SembCorp Marine Limited	17,500,000	2.38	0	0.00	0	0.00	2.38
6	EXPORT IMPORT BANK OF INDIA	16,628,000	2.26	0	0.00	0	0.00	2.26
7	VALIANT MAURITIUS PARTNERS FDI LIMITED	16,400,000	2.23	0	0.00	0	0.00	2.23
8	JHUNJUNWALA RAKESH RADHESHYAM	15,508,375	2.11	0	0.00	0	0.00	2.11
9	IDBI BANK LTD.	12,797,457	1.74	0	0.00	0	0.00	1.74
10	SNEHA METALS PRIVATE LTD.	11,500,000	1.56	0	0.00	0	0.00	1.56
11	JHUNJUNWALA REKHA RAKESH	9,550,000	1.30	0	0.00	0	0.00	1.30
	TOTAL :	259,498,737	35.25	0	0.00	0	0.00	35.25



(ii)(c)(iii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company									
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) Indicated in Statement at para (ii)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class		
1	LIFE INSURANCE CORPORATION OF INDIA & PAC								
(i)	Life Insurance Corporation of India	58,465,899	7.94	0	0.00	0	0.00	7.94	
(ii)	LIC of India Market Plus 1 Growth Fund	4,930,793	0.67	0	0.00	0	0.00	0.67	
(iii)	LIC of India Market Plus Growth Fund	3,644,176	0.49	0	0.00	0	0.00	0.49	
(iv)	LIC of India Profit Plus Growth Fund	944,712	0.13	0	0.00	0	0.00	0.13	
(v)	LIC of India Samridhi Plus Fund	100,000	0.01	0	0.00	0	0.00	0.01	
(vi)	LIC of India Market Plus 1 Balanced Fund	100,000	0.01	0	0.00	0	0.00	0.01	
	TOTAL (i to vi)	68,185,580	9.26	0	0.00	0	0.00	9.26	
2	IL AND FS MARITIME INFRASTRUCTURE COMPANY LIMITED & PAC								
(i)	IL and FS Maritime Infrastructure Company Limited	53,423,871	7.26	0	0.00	0	0.00	7.26	
(ii)	IL and FS Financial Services Limited	23,217,254	3.15	0	0.00	0	0.00	3.15	
	TOTAL (i & ii)	76,641,125	10.41	0	0.00	0	0.00	10.41	
	TOTAL:	144,826,705	19.67	0	0.00	0	0.00	19.67	



STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES				
(I)(d)	Name of the Shareholder	Category Code	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	SAAB AKTIEBOLAG	PUB	24,507,881	3.33
2	GREVEK INVESTMENT AND FINANCE PRIVATE LIMITED	PGP	7,079,998	0.96
	TOTAL :		31,587,879	4.29



(ii)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(i)(a) above)
1	NIL	0	0	0
TOTAL :		0	0	0



Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.					
(I)(b)	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}	
1	NIL	0	0	0	0
TOTAL :					0

