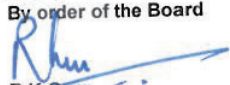


**Petronet LNG Limited**  
**New Delhi**

**Unaudited Financial Results for the quarter ended 30th June 2014**

(Rupees in lac, except per share data)

S No	Particulars	Quarter Ended			Year ended
		30-Jun-14	31-Mar-14	30-Jun-13	31-Mar-14
		Unaudited	Unaudited	Unaudited	Audited
<b>1</b>	<b>Income from operations</b>				
	(a) Net sales/income from operations (net of excise duty)	10,06,472	10,40,852	8,37,701	37,54,451
	(b) Other operating income	9,610	1,927	6,719	20,307
	<b>Total income from operations (net)</b>	<b>10,16,082</b>	<b>10,42,779</b>	<b>8,44,420</b>	<b>37,74,758</b>
<b>2</b>	<b>Expenses</b>				
	(a) Cost of materials consumed	9,69,953	9,93,444	7,96,332	35,84,949
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
	(d) Employee benefit expenses	1,219	1,949	858	4,662
	(e) Depreciation and amortisation expense	7,707	10,002	4,670	30,810
	(f) Other expenses	9,133	8,707	7,450	35,302
	<b>Total expenses</b>	<b>9,88,012</b>	<b>10,14,102</b>	<b>8,09,310</b>	<b>36,55,723</b>
<b>3</b>	<b>Profit from operations before other income, finance costs (1-2)</b>	<b>28,070</b>	<b>28,677</b>	<b>35,110</b>	<b>1,19,035</b>
<b>4</b>	<b>Other income</b>	<b>3,532</b>	<b>3,076</b>	<b>1,524</b>	<b>8,375</b>
<b>5</b>	<b>Profit from ordinary activities before finance costs (3+4)</b>	<b>31,602</b>	<b>31,753</b>	<b>36,634</b>	<b>1,27,410</b>
<b>6</b>	<b>Finance costs</b>	<b>7,842</b>	<b>7,863</b>	<b>2,402</b>	<b>21,958</b>
<b>7</b>	<b>Profit from ordinary activities before tax (5 - 6)</b>	<b>23,760</b>	<b>23,890</b>	<b>34,232</b>	<b>1,05,452</b>
<b>8</b>	<b>Tax expense</b>	<b>8,100</b>	<b>6,960</b>	<b>11,700</b>	<b>34,260</b>
<b>9</b>	<b>Net Profit for the period (7 - 8)</b>	<b>15,660</b>	<b>16,930</b>	<b>22,532</b>	<b>71,192</b>
<b>10</b>	<b>Paid-up equity share capital, Equity shares of Rs. 10/- each</b>	<b>75,000</b>	<b>75,000</b>	<b>75,000</b>	<b>75,000</b>
<b>11</b>	<b>Reserves excluding revaluation reserves</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,23,612</b>
<b>12</b>	<b>Earnings per share (Face value of Rs. 10/- each)</b>				
	a) Basic	2.09	2.26	3.00	9.49
	b) Diluted	2.09	2.26	3.00	9.49
		(not annualised)			(annualised)
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>				
<b>1</b>	<b>Public shareholding</b>				
	- Number of shares (in lac)	3,750	3,750	3,750	3,750
	- Percentage of shareholding	50%	50%	50%	50%
<b>2</b>	<b>Promoters and Promoters Group Shareholding</b>				
	a) Pledged / Encumbered				
	- Number of shares (in lac)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non - encumbered				
	- Number of shares (in lac)	3,750	3,750	3,750	3,750
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100%	100%	100%	100%
	- Percentage of shares (as a % of the total share capital of the company)	50%	50%	50%	50%
<b>B</b>	<b>NUMBER OF INVESTOR COMPLAINTS</b>				
	Pending at the beginning of the quarter		1		
	Received during the quarter		430		
	Disposed off during the quarter		430		
	Remaining unresolved at the end of the quarter		1		
	<b>Notes -</b>				
<b>1</b>	The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 4th August 2014.				
<b>2</b>	The Company is presently operating in one segment viz. Regasified - Liquefied Natural Gas (R- LNG).				
<b>3</b>	The Company has adopted new rates of depreciation w.e.f 1st April 2014 as per provisions of The Companies Act 2013. This has resulted in a lower depreciation amount of Rs. 2946 lac during the quarter ended 30th June 2014.				
<b>4</b>	The Company has successfully commissioned the Second Jetty at Dahej in April 2014.				
<b>5</b>	Previous Year figures have been regrouped and rearranged to make them comparable with Current Year figures.				
				By order of the Board	
					
				R K Garg	
				Director - Finance	
	Place : New Delhi				
	Date : 4th August 2014				

**LIMITED REVIEW REPORT OF UNAUDITED FINANCIAL RESULTS OF PETRONET LNG LIMITED FOR THE QUARTER ENDED JUNE 30, 2014**

**To the Board of Directors of Petronet LNG Limited**

We have reviewed the accompanying statement of unaudited financial results of Petronet LNG Limited (the Company) having its registered office, 1<sup>st</sup> Floor, Babar Road, World Trade Centre, Barakhamba Lane, New Delhi 110001 for the quarter ended June 30, 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the Company's management and has been approved by the Board of Directors on 4<sup>th</sup> August 2014. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of interim Financial Information Performed by the Independent Auditor of the Entity issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free from material misstatement. A review is limited primarily to inquire of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting", specified under the Companies Act, 1956 (which are deemed to be applicable as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014) and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **T.R. Chadha & Co.**  
(Firm Registration No. 006711N)  
**Chartered Accountants**


Neena Goel

Partner

M.N. 057986

Place: New Delhi

Date: 4<sup>th</sup> August, 2014