

**PENTAMEDIA GRAPHICS LIMITED**

CIN: L74210TN1970PLC007142

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**STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF-YEAR ENDED 30TH SEPTEMBER 2014**

(Rs. In Crore)

| PART I   | Quarter Ended |             |             | Half-Year Ended |             | Year Ended  |
|--|---------------|-------------|-------------|-----------------|-------------|-------------|
|  | Sep-14        | Jun-14      | Sep-13      | Sep-14          | Sep-13      | Mar-14      |
| Particulars  | Un-audited    | Un-audited  | Un-audited  | Un-audited      | Un-audited  | Audited     |
| 1. (a) Net Sales/Income from Operations  | 1.07          | 1.03        | 1.25        | 2.10            | 2.45        | 4.94        |
| (b) Other Operating Income   | -             | -           | -           | -               | -           | 0.06        |
| <b>Total Income</b>  | <b>1.07</b>   | <b>1.03</b> | <b>1.25</b> | <b>2.10</b>     | <b>2.45</b> | <b>5.00</b> |
| <b>2. Expenditure</b>  |               |             |             |                 |             |             |
| a. Cost of materials & development expenses  | 0.09          | 0.11        | 0.28        | 0.20            | 0.45        | 0.68        |
| b. Employee benefit expenses   | 0.13          | 0.12        | 0.10        | 0.25            | 0.21        | 0.62        |
| c. Depreciation & Amortization expenses  | 0.38          | 0.38        | 0.52        | 0.76            | 1.04        | 2.09        |
| d. Admin & Other Expenditure   | 0.32          | 0.29        | 0.21        | 0.61            | 0.50        | 0.89        |
| <b>e. Total</b>  | <b>0.92</b>   | <b>0.90</b> | <b>1.11</b> | <b>1.82</b>     | <b>2.20</b> | <b>4.28</b> |
| 3. Profit from Operations before Other Income, Finance cost and Exceptional Items (1-2)                | 0.15          | 0.13        | 0.14        | 0.28            | 0.25        | 0.72        |
| 4. Other Income  | -             | -           | -           | -               | -           | -           |
| 5. Profit before Finance cost and Exceptional Items (3+4)  | 0.15          | 0.13        | 0.14        | 0.28            | 0.25        | 0.72        |
| 6. Interest  | -             | -           | -           | -               | -           | -           |
| 7. Profit after Finance cost but before Exceptional Items (5-6)  | 0.15          | 0.13        | 0.14        | 0.28            | 0.25        | 0.72        |
| 8. Exceptional items   | -             | -           | -           | -               | -           | (139.38)    |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)                                      | 0.15          | 0.13        | 0.14        | 0.28            | 0.25        | (138.66)    |
| 10. Tax expense : a) Tax provision   | 0.03          | 0.02        | 0.02        | 0.05            | 0.05        | -           |
| b) Deferred tax - Asset  | 0.08          | -           | 0.06        | 0.08            | 0.07        | 0.09        |
| 11. Net Profit (+)/ Loss (-) from Ordinary Activities after tax (9-10)                                 | 0.20          | 0.11        | 0.18        | 0.31            | 0.28        | (138.57)    |
| 12. Extraordinary Item (net of tax expense)  | -             | -           | -           | -               | -           | -           |
| 13. Net Profit(+)/ Loss(-) for the period (11-12)  | 0.20          | 0.11        | 0.18        | 0.31            | 0.28        | (138.57)    |
| 14. Paid-up Equity Share Capital (Face value of Re. 1/- per share)                                     | 41.50         | 41.50       | 41.50       | 41.50           | 41.50       | 41.50       |
| 15. Reserves & Surplus excluding revaluation reserves as per balance sheet of previous accounting year |               |             |             |                 |             | 270.52      |
| 16. Earnings Per Share (Rs.) - Basic   | 0.005         | 0.003       | 0.004       | 0.008           | 0.007       | (3.34)      |
| - Diluted  | 0.005         | 0.003       | 0.004       | 0.008           | 0.007       | (3.34)      |
| <b>PART II</b>   |               |             |             |                 |             |             |
| <b>A. PARTICULARS OF SHAREHOLDING</b>  |               |             |             |                 |             |             |
| <b>1. Public Shareholding</b>  |               |             |             |                 |             |             |
| - Number of shares   | 354,798,277   | 354,798,277 | 354,798,277 | 354,798,277     | 354,798,277 | 354,798,277 |
| - Percentage of share holding  | 85.49         | 85.49       | 85.49       | 85.49           | 85.49       | 85.49       |
| <b>2. Promoters and Promoter Group Shareholding</b>  |               |             |             |                 |             |             |
| <b>(a) Pledged / Encumbered</b>  |               |             |             |                 |             |             |
| - Number of shares   | 48000         | 48000       | 48,000      | 48000           | 48,000      | 48000       |
| - Percentage of shares (as a % of the total share holding of promoter and promoter group)              | 0.08          | 0.08        | 0.08        | 0.08            | 0.08        | 0.08        |
| - Percentage of shares (as a % of the total share capital of the company)                              | 0.01          | 0.01        | 0.01        | 0.01            | 0.01        | 0.01        |
| <b>(b) Non - encumbered</b>  |               |             |             |                 |             |             |
| - Number of shares   | 60,191,891    | 60,191,891  | 60,179,891  | 60,191,891      | 60,179,891  | 60,191,891  |
| - Percentage of shares (as a % of the total share holding of promoter and promoter group)              | 99.92         | 99.92       | 99.92       | 99.92           | 99.92       | 99.92       |
| - Percentage of shares (as a % of the total share capital of the company)                              | 14.50         | 14.50       | 14.50       | 14.50           | 14.50       | 14.50       |
| <b>B. INVESTOR COMPLAINTS</b>  |               |             |             |                 |             |             |
| Particulars  | Opening       | Received    | Resolved    |                 |             | Closing     |
| Status of the Investor Complaints for the Quarter ended 30th September 2014                            | Nil           | 2           | 2           |                 |             | Nil         |



**Notes****1) Statement of Assets and Liabilities (Rs. In Crore)**

| Particulars                                | As at<br>Sep-14<br>Unaudited | As at<br>Mar-14<br>Audited |
|--|------------------------------|----------------------------|
| <b>A EQUITY AND LIABILITIES</b>            |                              |                            |
| <b>Shareholders' funds</b>                 |                              |                            |
| (a) Share capital                          | 41.50                        | 41.50                      |
| (b) Reserves and surplus                   | 270.83                       | 270.52                     |
| <b>Sub-total - Shareholders' funds</b>     | <b>312.33</b>                | <b>312.02</b>              |
| <b>Non-current liabilities</b>             |                              |                            |
| (a) Long-term provisions                   | Nil                          | 0.09                       |
| (b) Deferred tax liabilities (net)         | 1.68                         | 1.67                       |
| <b>Sub-total - Non-current liabilities</b> | <b>1.68</b>                  | <b>1.76</b>                |
| <b>Current liabilities</b>                 |                              |                            |
| (a) Short-term borrowings                  | Nil                          | Nil                        |
| (b) Trade payables                         | 0.44                         | 1.02                       |
| (c) Other current liabilities              | 1.05                         | 0.23                       |
| (d) Short-term provisions                  | 0.05                         | 0.79                       |
| <b>Sub-total - Current liabilities</b>     | <b>1.54</b>                  | <b>2.04</b>                |
| <b>TOTAL - EQUITY AND LIABILITIES</b>      | <b>315.55</b>                | <b>315.82</b>              |
| <b>B ASSETS</b>                            |                              |                            |
| <b>Non-current assets</b>                  |                              |                            |
| (a) Fixed assets                           | 164.39                       | 165.07                     |
| (b) Long-term loans and advances           | 36.17                        | 36.17                      |
| (c) Other non-current assets               | Nil                          | 0.06                       |
| <b>Sub-total - Non-current assets</b>      | <b>200.56</b>                | <b>201.30</b>              |
| <b>Current assets</b>                      |                              |                            |
| (a) Current investments                    | Nil                          | Nil                        |
| (b) Inventories                            | 16.67                        | 16.11                      |
| (c) Trade receivables                      | 0.65                         | 0.70                       |
| (d) Cash and cash equivalents              | 0.03                         | 0.06                       |
| (e) Short-term loans and advances          | 97.64                        | 97.65                      |
| <b>Sub-total - Current assets</b>          | <b>114.99</b>                | <b>114.52</b>              |
| <b>TOTAL - ASSETS</b>                      | <b>315.55</b>                | <b>315.82</b>              |

2) **Segment:** The Company's present operations involve a combination of Multimedia Technologies(Audio,Video , Software & Internet), hence the segregation may not be appropriate

3) The above Un-Audited financial results of standalone for the quarter ended 30th September 2014 of the company have been reviewed by the Audit committee and approved by the Board of Directors at their meeting held on 30th October 2014

4) Limited review has been carried out by the Statutory Auditor of the Company

5) Figures for the previous period have been regrouped/rearranged wherever necessary

6) The above financial results are available on the Company's website [www.pentamedia.in](http://www.pentamedia.in)

On behalf of the Board

*V. Chandrasekaran*

V.Chandrasekaran  
Managing Director

Place : Chennai  
Date : 30th October 2014



Ref. No .....

Dated .....

## INDEPENDENT AUDITOR'S REPORT

TO THE BOARD OF DIRECTORS OF M/S. PENTAMEDIA GRAPHICS LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of M/s.Pentamedia Graphics Limited for the period ended 30<sup>th</sup> September 2014 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place : Chennai  
Date : 29<sup>th</sup> October 2014

M/s.Babu Peram & Associates  
Chartered Accountants

CA Babu Peram  
Proprietor, M.No.200803

