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NOTICE

Notice is hereby given to the Members of Patel Engineering Limited pursuant to Section 110 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014 that the Company is seeking consent of its Members, for the proposed following resolutions by way of Postal Ballot:

1. Giving loans/ guarantees or providing Securities for and on behalf of any person or body corporate and/or making investments in such body corporate:

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special** Resolution:

"Resolved that pursuant to the provisions of Section 186 of the Companies Act, 2013 (Act) and any other applicable provisions of the Act and rules made there under (including any statutory modification thereof for the time being in force and as may be enacted from time to time), subject to such approvals, consents, sanctions and permissions, as may be necessary, and the Articles of Association of the Company and all other provisions of applicable laws, consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall include any Committee constituted by the Board or any person(s) authorized by the Board to exercise the powers conferred on the Board by this Resolution, to give loans to any other body corporate(including any person(s)) and / or give any guarantee or provide security in connection with a loan to any body corporate(s)) (including person(s)) and / or acquire by way of subscription, purchase or otherwise, the securities of any other Body Corporate(s) (including Subsidiary / Overseas Subsidiary Company(ies)) upto an aggregate amount not exceeding Rs. 3,500 crore (Rupees Three Thousand Five hundred Crores only) notwithstanding that the aggregate of the loans or guarantees or securities so far given or to be given and/ or securities so far acquired or to be acquired by the Company may collectively exceed the limits prescribed under Section 186 of the Act.

Resolved further that for the purpose of giving effect to this resolution, the Board of the Company be and is hereby authorised to take from time to time all decisions and such steps as may be necessary for giving loans, guarantees or providing securities or for making such investments and to execute such documents, deeds, writings, papers and/or agreements as may be required and do all such acts, deeds, matters and things, as it may in its absolute discretion, deem fit, necessary or appropriate."

2. Increase in the borrowing limits from Rs. 7,500 crores to Rs. 9,000 crores.

To consider and if thought fit, to pass, with or without modification(s), the following resolution as a **Special** Resolution:

"RESOLVED that in supersession of all the resolution passed by the Members of the Company at the Extra Ordinary General Meeting of the Company held on March 19, 2014, consent of the Company be and is hereby accorded, pursuant to Section 180(1)(c) and (2) and other applicable provisions, if any, of the Companies Act, 2013, to the Board of Directors of the Company or any Committee thereof as may be authorised by the Board in this behalf for borrowing from time to time, any sum or sums of money for the purposes of the Company, upon such terms and conditions and with or without security, in Indian/Foreign Currency, as the Board of Directors or any Committee thereof as may be authorised by the Board in this behalf may in its absolute discretion think fit, notwithstanding that the money or monies to be so borrowed by the Company (apart from temporary loans obtained or to be obtained from time to time from the Company's Bankers in the ordinary course of business) together with the sums already borrowed, may exceed the aggregate of the paid-up share capital of the Company and its free reserves, that is to say, reserves not set apart for any specific purpose, provided however that the sums so borrowed and remaining outstanding on account of principal shall not, at any time, exceed Rs. 9,000 crores (Rupees Nine Thousand crores only) or the aggregate of the paid up capital and free reserve of the Company whichever is higher."

3. Creation of charges / mortgages on the movable and immovable properties of the Company, both present and future, in respect of borrowings:

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special** Resolution:

"Resolved that in supersession of the resolution passed by the Members of the Company through postal ballot on September 29, 2005, and pursuant to the provisions of Section 180(1)(a) and other applicable provisions, if any, of the Companies Act, 2013, as amended from time to time, consent of the Company be and is hereby given to the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any committee thereof) to create such charges, mortgages and hypothecations in addition to the existing charges, mortgages and hypothecations created by the Company, on such movable and immovable properties, both present and future, and in such manner as the Board may deem fit, together with power to take over the substantial assets of the Company in certain events in favour of banks/financial institutions, other investing agencies and trustees for the holders of debentures/bonds/other instruments to secure the borrowings of the Company availed/to be availed by way of loan(s) and/or debentures (convertible/non-convertible/secured/unsecured and or securities in the nature of debts instruments issued/to be issued by the Company (hereinafter collectively referred to as "Loans") provided that the total amount of Loans together with interest thereon, additional interest, compound interest, liquidated damages, commitment charges, premium on pre-payment or on redemption, costs, charges, expenses and all other monies payable by the Company in respect of the said Loans for which the charge is to be created, shall not, at any time exceed Rs.9,000 crores or the aggregate of the paid up capital and free reserves of the Company, whichever is higher."

"Resolved further that the Board be and is hereby authorized to do all such acts, deeds and things, to execute all such documents, instruments and writings as may be required to give effect to this Resolution."

4. Further issuance of Securities not exceeding Rs. 1,000 crores.

To consider and, if thought fit, to pass, with or without modification(s), the following resolution as a **Special** Resolution:

"Resolved that pursuant to Section 42, 62, 71 and other applicable provisions, if any, of the Companies Act, 2013, including the rules made there under and any amendments, statutory modifications and/or re-enactment thereof for the time being in force (the "Act"), all other applicable laws and regulations including the Foreign Exchange Management Act, 1999 ("FEMA"), the Foreign Exchange Management (Transferor Issue of Security by a Person Resident outside India) Regulations, 2000 including any statutory modifications or re-enactment thereof, the Issue of Foreign Currency Convertible Bonds and Ordinary Shares (Through Depository Receipt Mechanism) Scheme, 1993, as amended and modified from time to time and such other statues, notifications, clarifications, circulars, rules and regulations as may be applicable, as amended from time to time, issued by the Government of India ("GOI"), the Reserve Bank of India ("RBI"), Stock Exchanges, the Securities and Exchange Board of India ("SEBI") including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI Regulations") and any other appropriate authorities, as may be applicable and in accordance with the enabling provisions in the Memorandum and Articles of Association of the Company and /or stipulated in the Listing Agreements entered into by the Company with the Stock Exchanges where the Equity Shares of the Company are listed and subject to such approvals, consents, permissions and sanctions, if any, of the GOI, SEBI, RBI, Stock Exchanges and any other relevant statutory / governmental authorities (the "concerned Authorities") as may be required and applicable and further subject to such terms and conditions as maybe prescribed or imposed by any of the concerned Authorities while granting such approvals, consents, permissions and sanctions as may be necessary, which the Board of Directors of the Company (hereinafter referred to as the "Board", which term shall include any Committee (s) constituted /to be constituted by the Board to exercise the powers conferred on the Board by this Resolution), the consent of the Company be and is hereby accorded to the Board to create, issue, offer and allot (including with provisions for reservation on firm and /or competitive basis, of such part of issue and for such categories of persons as may be permitted), Equity Shares and /or Equity Shares through depository receipts including American Depository Receipts (ADRs), Global Depository Receipts (GDRs) and /or Foreign Currency Convertible Bonds (FCCBs), Fully Convertible Debentures (FCDs), Partly Convertible Debentures (PCDs), Optionally Convertible Debentures (OCDs), and /or other securities convertible into Equity Shares at a later date, at the option of the Company and /or the holder(s) of such securities or with or without detachable warrants with a right exercisable by the warrant holders to convert or subscribe to the Equity Shares or otherwise, in registered or bearer form, whether rupee denominated or denominated in foreign currency (collectively referred as "Securities"), as the Board at its sole discretion or in consultation with underwriters, merchant bankers, financial advisors or legal advisors may at any time decide, by way of one or more public or private offerings in domestic and / or one or more international market(s), with or without a green shoe option, or issued /allotted through Qualified Institutions Placement in accordance with the SEBI Regulations, or by any one or more combinations of the above or otherwise and at such time or times and in one or more tranches, whether rupee denominated or denominated in foreign currency, to any eligible investors, including residents and/or non-residents and/or qualified institutional buyers and/or institutions/ banks and/or incorporated bodies and/or individuals and/or trustees and/or stabilizing agent or otherwise, whether or not such Investors are members of the Company, as may be deemed appropriate by the Board and as permitted under applicable laws and regulations, for an aggregate amount not exceeding Rs.1,000 crores (Rupees One Thousand Crores Only) on such terms and conditions and in such manner as the Board may in its sole discretion decide including the timing of the issue(s)/offering(s), the Investors to whom the Securities are to be issued, terms of issue, issue price, number of Securities to be issued, the Stock Exchanges on which such securities will be listed, finalization of allotment of the Securities on the basis of the subscriptions received including details on face value, premium, rate of interest, redemption period, manner of redemption, amount of premium on redemption, the ratio/number of Equity Shares to be allotted on redemption/conversion, period of conversion, fixing of record date or book closure dates, etc., as the case may be applicable, prescribe any terms or a combination of terms in respect of the Securities in accordance with local and /or international practices including conditions in relation to offer, early redemption of Securities, debt service payments, voting rights, variation of price and all such terms as are provided in domestic and / or international offerings and any other matter in connection with, or incidental to the issue, in consultation with the merchant bankers or other advisors or otherwise, together with any amendments or modifications thereto ("the Issue").

Resolved further that the Securities to be created, issued, offered and allotted shall be subject to the provisions of the Memorandum and Articles of Association of the Company and the Equity Shares to be allotted in terms of this resolution shall rank pari passu in all respects with the existing Equity Shares of the Company.

Resolved further that if the issue or any part thereof is made for a QIP, FCDs, PCDs, OCDs or any other Securities, which are convertible into or exchangeable with the Equity Shares of the Company (hereinafter collectively referred as "Other Specified Securities" and together with Equity Shares of the Company (hereinafter referred as "Specified Securities") within the meaning of the SEBI Regulations) or any combination of Specified Securities as may be decided by the Board, issued for such purpose shall be fully paid-up and the allotment of such Specified Securities shall be completed within twelve months from the date of this resolution or such other time as may be allowed under the SEBI Regulations from time to time, at such price being not less than the price determined in accordance with the pricing formula provided under Chapter VIII of the SEBI Regulations and the Specified Securities shall not be eligible to be sold for a period of one year from the date of allotment, except on a recognized Stock Exchange, or as may be permitted from time to time under the SEBI Regulations. The Company may, in accordance with applicable law, also offer a discount of not more than 5% or such percentage as permitted under applicable law on the price calculated in accordance with the pricing formula provided under the SEBI Regulations.

Resolved further that in the event of issue of Specified Securities by way of a QIP, the 'Relevant Date' on the basis of which the price of the Specified Securities shall be determined as specified under SEBI Regulations, shall be the date of the meeting in which the Board or the Committee of Directors duly authorized by the Board decides to open the proposed issue of Specified Securities or such other time as may be decided by the Board and as permitted by the SEBI Regulations, subject to any relevant provisions of applicable laws, rules and regulations as amended from time to time, in relation to the proposed issue of the Specified Securities.

Resolved further that in the event the Securities are proposed to be issued as American Depository Receipts ("ADRs") or Global Depository Receipts ("GDRs"), pursuant to the provisions of the Issue of Foreign Currency Convertible Bonds and Ordinary Shares (Through Depository Receipt Mechanism) Scheme, 1993 and other applicable pricing provisions issued by the Ministry of Finance, the relevant date for the purpose of pricing the Equity Shares to be issued pursuant to such issue shall be the date of the meeting in which the Board or duly authorised committee of directors decides to open such issue after the date of this resolution.

Resolved further that in the event of issue of Other Specified Securities, the number of Equity Shares and /or conversion price in relation to Equity Shares that may be issued and allotted on conversion shall be appropriately adjusted for corporate actions such as bonus issue, rights issue, split and consolidation of share capital, merger, demerger, transfer of undertaking, sale of division or any such capital or corporate restructuring exercise.

Resolved further that without prejudice to the generality of the above, the aforesaid issue of Securities may have such features and attributes or any terms or combination of terms that provide for the tradability and free transferability thereof in accordance with the prevent market practices in the capital markets including but not limited to the terms and conditions relating to variation of the price or period of conversion of Other Specified Securities into Equity Shares or for issue of additional Securities and such of these Securities to be issued, if not subscribed, may be disposed of by the Board, in such manner and/or on such terms including offering or placing them with banks /financial institutions /mutual funds or otherwise, as the Board may deem fit and proper in its absolute discretion, subject to applicable laws, rules and regulations.

Resolved further that for the purpose of giving effect to the above resolution and any issue, offer and allotment of Securities, the Board be and is hereby authorized to take all such actions, give such directions and to do all such acts, deeds, things and matters connected therewith, as it may, in its absolute discretion deem necessary, desirable or incidental thereto including without limitation the determination of terms and conditions for issuance of Securities including the number of Securities that may be offered in domestic and international markets and proportion thereof, timing for issuance of such Securities and shall be entitled to vary, modify or alter any of the terms and conditions as it may deem expedient, the entering into and executing arrangements / agreements for managing, underwriting, marketing, listing of Securities, trading, appointment of Merchant Banker(s), Advisor(s), Registrar(s), paying and conversion agent(s) and any other advisors, professionals, intermediaries and all such agencies as may be involved or concerned in such offerings of Securities and to issue and sign all deeds, documents, instruments and writings and to pay any fees, commission, costs, charges and other outgoings in relation thereto and to settle all questions whether in India or abroad, for the issue and executing other agreements, including any amendments or supplements thereto, as necessary or appropriate and to finalise, approve and issue any document(s), including but not limited to prospectus and/or letter of offer and/or circular, documents and agreements including conducting all requisite filings with GOI, RBI, SEBI, Stock Exchanges, if required and any other concerned authority in India or outside, and to give such directions that may be necessary in regard to or in connection with any such issue, offer and allotment of Securities and utilization of the issue proceeds, as it may, in its absolute discretion, deem fit, without being required to seek any further consent or approval of the members or otherwise

expressly by the authority of this resolution, and accordingly any such action, decision or direction of the Board shall be binding on all the Members of the Company.

Resolved further that for the purpose of giving effect to any offer, issue or allotment of Equity Shares or Securities or instruments representing the same, as described above, the Board be and is hereby authorised on behalf of the Company to seek listing of any or all of such Securities on one or more Stock Exchanges in India or outside India and the listing of Equity Shares underlying the ADRs and/or GDRs on the Stock Exchanges in India.

Resolved further that the Board be and is hereby authorized to delegate all or any of the powers herein conferred, to any Committee of Directors or any one or more Directors of the Company to give effect to the aforesaid resolution and thereby such Committee of Directors or one or more such Directors as authorized are empowered to take such steps and to do all such acts, deeds, matters and things and accept any alterations or modifications as they may deem fit and proper and give such directions as may be necessary to settle any question or difficulty that may arise in this regard."

Registered Office:

Patel Estate Road, Jogeshwari (West), Mumbai 400 102. By Order of the Board For Patel Engineering Ltd.

Shobha Shetty Company Secretary

Mumbai July 23, 2014

Notes:

- 1. The Explanatory Statement and reasons for the proposed Special Resolutions under Item No.1, 2,3 & 4 pursuant to Section102 of the Companies Act, 2013 setting out material facts are annexed herewith.
- 2. In compliance with provisions of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, the Company is pleased to provide its members the facility to exercise their right to vote by electronic means as an alternate mechanism. For this purpose, the Company has entered into an agreement with CDSL for facilitating e-voting in order to enable the Members to cast their votes electronically instead of dispatching postal ballot form. Please note that e-voting is optional.
- 3. As per Section 110 of the Act, read with Rule 22 of the Companies (Management and Administration) Rules, 2014, Notice of Postal Ballot may be severed on the members through electronic means. Members who have registered their e-mail IDs with depositories are being sent this Notice of Postal Ballot by e-mail and the members who have not registered their e-mail IDs will receive Notice of Postal Ballot along with Physical Form through post/courier. Members who have received Postal Ballot Notice by e-mail and who wish to vote through physical form may download the Form from the link www.evotingindia.co.in or from the "Investors" section on the Company's website www.pateleng.com.
- 4. The notice of Postal Ballot/ E-voting is dispatched/e-mailed to the members whose names appear on the Register of Members as on July 25,2014 and voting rights shall be reckoned on the paid up value of the shares registered in the name of the members as on the said date.
- 5. Voting in the Postal ballot/e-voting cannot be exercised by a proxy. However, corporate and institutional members shall be entitled to vote through their authorised representatives with proof of their authorization, as stated below.

6. Process for members opting for e-voting

The voting period begins on Wednesday, August 6, 2014 (9.00 a.m.) and ends on Tuesday, September 4, 2014 (6.00 p.m). During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date of July 25, 2014, may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter. Once the vote on a resolution is cast by the members, the members shall not be allowed to change it subsequently.

In case of members receiving e-mail:

- (i) Log on to the e-voting website <u>www.evotingindia.com</u> during the voting period.
- (ii) Click on "Shareholders" tab.
- (iii) Now, select "PATEL ENGINEERING LIMITED" from the drop down menu and click on "SUBMIT"
- (iv) Now Enter your User ID

- a. For CDSL: 16 digits beneficiary ID,
- b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
- c. Members holding shares in Physical Form should enter Folio Number registered with the Company
- (v) Next enter the Image Verification as displayed and Click on Login.
- (vi) If you are holding shares in demat form and had logged on to www.evotingindia.com and casted your vote earlier for voting of any company, then your existing password is to be used.
- (vii) If you are a first time user follow the steps given below:

	For Members holding shares in Demat Form and Physical Form
PAN	 Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) Members who have not updated their PAN with the Company/ Depository Participant are requested to use the first two letters of their name and the last 8 digits of the demat account/folio number in the PAN field. In case the folio number is less than 8 digits enter the applicable number of 0's before the number after the first two characters of the name in CAPITAL letters. Eg. If your name is Ramesh Kumar with folio number 100 then enter RA00000100 in the PAN field.
DOB	Enter the Date of Birth as recorded in your demat account or in the company records for the said demat account or folio in dd/mm/yyyy format.
Dividend Bank Details	Enter the Dividend Bank Details as recorded in your demat account or in the company records for the said demat account or folio. • Please enter the DOB or Dividend Bank Details in order to login. If the details are not recorded with the
	depository or company please enter the number of shares held by you as on the cut off date in the Dividend Bank details field.

- (viii) After entering these details appropriately, click on "SUBMIT" tab.
- (ix) Members holding shares in physical form will then reach directly the EVSN selection screen. However, members holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- (x) For Members holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (xi) Click on the relevant EVSN along with the Company Name on which you choose to vote.
- (xii) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xiii) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- (xiv) After selecting the resolution you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xv) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xvi) You can also take out print of the voting done by you by clicking on "Click here to print" option on the Voting page.
- (xvii) If Demat account holder has forgotten the same password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xviii) Note for Institutional Shareholders.
 - Institutional shareholders (i.e. other than Individuals, HUF, NRI etc.) are required to log on to https://www.evotingindia.co.in and register themselves as Corporates.
 - A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
 - After receiving the login details a compliance user should be created who would be able to link the account(s) for which they wish to vote on.
 - The list of accounts should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
 - A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.

- 7. In case of members receiving Postal Ballot Form by Post/Courier, Please follow the above steps to cast vote electronically.
- 8. In case members have any queries or issues regarding e-voting, please refer the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.co.in under help section or write an email to helpdesk.evoting@cdslindia.com.
- 9. Mr. Pramod Mehendale of M/s Pramod H. Mehendale & Co, Practicing Company Secretary, has been appointed as the scrutinizer to scrutinize the e-voting process and physical postal ballot, in affair and transparent manner. The scrutinizer shall within a period not exceeding three(3) working days from the conclusion of the e-voting period unblock the votes in the presence of at least two(2) witnesses not in the employment of the Company and make a Scrutinizer's Report for the votes cast in favour or against, if any, forth with to the Chairman of the Company.
- 10. The result of the Postal Ballot declared by the Chairman of the Company or any person authorised by the Chairman along with the Scrutinizer's report shall be placed on the Company's website www.pateleng.com and on the website of CDSL within 2 (two) working days of passing the resolutions and communicated to the Stock Exchanges where the shares of the Company are listed.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

Item No. 1

As per the provisions of Section 186 of the Companies Act,2013 (Act), the Board of Directors of a Company can make any loan, investment or give guarantee or provide any security beyond the prescribed ceiling of i) sixty per cent of the aggregate of the paid-up capital and free reserves and securities premium account or, ii) hundred per cent of its free reserves and securities premium account, whichever is more, if special resolution is passed by the members of the Company.

As a measure of achieving greater financial flexibility and to enable optimal financing structure, this permission is sought pursuant to the provisions of Section 186 of the Act to give powers to the Board of Directors or any duly constituted committee thereof, for making further investment, providing loans or give guarantee or provide security in connection with loans to any person(s) or body corporate for an amount not exceeding Rs. 3,500 crore. The investment(s), loan(s), guarantee(s) and security (ies), as the case may be, will be made in accordance with the applicable provisions of the Act and relevant rules made there under.

These investments are proposed to be made out of own/surplus funds/internal accruals and or any other sources including borrowings, if necessary, to achieve long term strategic and business objectives.

None of the Directors, Key Managerial Personnel or their relatives are in any way concerned or interested in this resolution

The Board recommends the resolution at item No. 1 of the Notice for approval of the Members by a Special Resolution.

Item No. 2

The Members of the Company at the Extra Ordinary General Meeting held on March 19,2014 authorised the Board of Directors of the Company to borrow monies upto Rs. 7,500 crores.

To meet its financial requirements, the Board may be required to further borrow monies (including non-fund limits) which may exceed the limits of Rs. 7,500 crores as approved by the Members.

Under Section 180(1)(c) and (2) of the Companies Act, 2013, approval of the Members is required by way of Special resolution for the monies to be borrowed together with the monies already borrowed by the Company(apart from temporary loans obtained from the Company's Bankers in the ordinary course of business) if such borrowing exceed the aggregate of the paid up capital and free reserves. Approval of Members is therefore sought for borrowing powers of the Board in excess of the paid up share capital and free reserves, upto Rs. 9,000 Crores.

None of the Directors, Key Managerial Personnel or their relatives are in any way concerned or interested in this resolution

The Board recommends the resolution at item No. 2 of the Notice for approval of the Members by a Special Resolution.

Item No. 3

Under the erstwhile Section 293(1)(a) of the Companies Act, 1956, the Board of Directors of a Company could, with the consent of the members obtained by an Ordinary Resolution, create charge/mortgage/hypothecation on the Company's assets, both present and future, in favour of the

lenders/ trustees for the holders of debentures/ bonds, to secure the repayment of monies borrowed by the Company (including temporary loans obtained from the Company's Bankers in the ordinary course of business).

The members of the Company, through postal ballot resolution dated September 29, 2005 had accorded their consent to the Board of Directors for creation of charges/mortgages /hypothecations on the assets of the Company, both present and future, for the sum or sums of monies aggregating to Rs. 5,000 crores borrowed or to be borrowed by the Company from banks, financial institutions and other investing agencies or person or body corporate.

Under the provisions of Section 180 (1) (a) of the Act, which were made effective from September 12, 2013, the above powers can be exercised by the Board only with the consent of the members obtained by a Special Resolution. Further, as per the Circular dated March 25, 2014 issued by the Ministry of Corporate Affairs, the Ordinary Resolution earlier passed under Section 293 (1) (a) of the Companies Act, 1956 will remain valid for a period of one year from the date of notification of Section 180 of the Act, i.e. up to September 11, 2014. As such, it is necessary to obtain fresh approval of the members by means of a Special Resolution, to enable the Board of Directors of the Company to create charge/mortgage/hypothecation on the Company's assets, both present and future, in favour of the lenders/trustees for the holders of debentures/bonds, to secure the repayment of monies borrowed by the Company (including temporary loans obtained from the Company's Bankers in the ordinary course of business). Standard market terms of long term debt finance include conditions whereby lenders/trustees in certain circumstances (such as non-payment or other events of default) can take over the management of the Company, to recover their dues. It is therefore, necessary to obtain members' approval by way of a Special Resolution under Section 180 (1) (a) of the Act for creation of charges / mortgages / hypothecations for an amount not exceeding Rs. 9,000 crores or the aggregate of the paid up capital and free reserves of the Company, whichever is higher.

The borrowings of the Company may, if necessary, be secured by way of charge/ mortgage/ hypothecation on the Company's assets in favour of the lenders/ holders of securities / trustees for the holders of the said securities as mentioned in the resolution at item No. 3. As the documents to be executed between the lenders/security holders/ trustees for the holders of the said securities and the Company may contain provisions to take over substantial assets of the Company in certain events, it is necessary to pass a special resolution under Section 180(1)(a) of the Act, for creation of charges/mortgages/hypothecations for an amount not exceeding Rs. 9,000 crores or the aggregate of the paid up capital and free reserves of the Company, whichever is higher.

None of the Directors, Key Managerial Personnel or their relatives are in any way concerned or interested in this resolution.

The Board recommends the resolution at item No. 3 of the Notice for approval of the Members by a Special Resolution.

Item No. 4

As the members are aware, a special resolution was passed by members in the Annual General Meeting held on October 12, 2012 in terms of the provisions of Section 81 of the Companies Act, 1956 (Section earlier in force) authorizing raising of funds in Indian Rupees or equivalent thereof in any Foreign Currency in one or more tranches to the tune of Rs.1,000 Crore (Rupees One Thousand Crore only) through Qualified Institutions Placement (QIP) / Foreign Currency Convertible Bonds (FCCBs) / Optionally or Compulsorily Convertible Preference Shares (OCPS / CCPS) / American Depository Receipts (ADRs)/ Global Depository Receipts(GDRs)/ Follow-on Public Offer (FPO) for meeting the capital expenditure for the projects of the Company, its joint ventures and the projects being implemented through the Company's subsidiaries. The Company has so far not raised funds in terms of the said authorisation.

Keeping in view the requirement of funds, the Board decided to seek members' approval /renewal of members' approval by way of a special resolution. The special resolution contained in the Notice under item No.4 relates to a resolution by the Company enabling the Board to create, issue, offer and allot Equity Shares, GDRs, ADRs, Foreign Currency Convertible Bonds, Convertible Debentures and such other securities as stated in the resolution (the "Securities") at such price as may be deemed appropriate by the Board at its absolute discretion including the discretion to determine the categories of Investors to whom the issue, offer, and allotment shall be made considering the prevalent market conditions and other relevant factors and wherever necessary, in consultation with Merchant Bankers, Advisors, Underwriters, etc, inclusive of such premium, as may be determined by the Board in one or more tranche(s), subject to SEBI (ICDR) Regulations and other applicable laws, rules and regulations.

The resolution enables the Board to issue Securities for an aggregate amount not exceeding Rs.1,000 crore or its equivalent in any foreign currency.

The Board shall issue Securities pursuant to this special resolution to meet long term working capital and capital expenditure requirements of the Company and its subsidiaries, joint ventures and associates, including investment in subsidiaries (including overseas subsidiaries), joint ventures and associated besides strengthening the Balance Sheet of the Company including repayment of debt, tap acquisition opportunities, usage for business ventures/projects and other general corporate purposes.

The special resolution also authorizes the Board of Directors of the Company to undertake a Qualified Institutions Placement with Qualified Institutional Buyers (QIBs) in the manner as prescribed under Chapter VIII of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2009, as amended (the "SEBI Regulations") for raising capital. The pricing of the Specified Securities to be issued to QIBs pursuant to the said SEBI Regulations shall be freely determined subject to such price not being less than the price calculated in accordance with the relevant provisions of the said SEBI Regulations.

The detailed terms and conditions for the offer will be determined by the Board in consultation with the Advisors, Merchant Bankers, Underwriters and such other authority or authorities as may be required to be consulted by the Company considering the prevalent market conditions from time to time and in accordance with the applicable provisions of law, rules and regulations and other relevant factors.

The Equity Shares allotted or arising out of conversion of any Securities would be listed. The issue/allotment/conversion of Securities would be subject to the receipt of regulatory approvals, if any. Further the conversion of Securities held by foreign investors, into Equity Shares would be subject to the permissible foreign shareholding limits/cap specified by Reserve Bank of India from time to time.

Pursuant to the provisions of Section 42, 62 and 71 of the Companies Act, 2013 including any rules made there under and any other provision of the said Act, as may be applicable and the relevant provisions of the listing agreement with the stock exchanges and any other applicable laws, the issue of securities comprising equity shares, foreign currency convertible bonds, ADR's, GDR's, non-convertible debentures and/or issue of debentures on private placement, convertible debentures, etc, will require the prior approval of the Members by way of a Special Resolution.

The Special Resolution, if passed, will have the effect of permitting the Board to issue and allot Securities to Investors, who may or may not be existing members of the Company in the manner as set out in resolution No. 4.

None of the Directors, Key Managerial Personnel or their relatives are in any way concerned or interested, financially or otherwise in this resolution

The Board recommends the resolution at item No. 4 of the Notice for approval of the Members by a Special Resolution.

Registered Office: Patel Estate Road,

Jogeshwari (West), Mumbai 400 102. By Order of the Board For Patel Engineering Ltd.

Shobha Shetty Company Secretary

Mumbai July 23, 2014



Patel Engineering Ltd.

Redg office: Patel Estate Road, Jogeshwari (West), Mumbai – 400102
Tel No: +91(22) 26767500 Fax: +91(22) 26767508
CIN:L99999MH1949PLC007039, Website: www.pateleng.com

Postal Ballot Form

(To be returned to Scrutinizer appointed by the Company)

O	N I 🕳	
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1.	Name(s) & Registered Address of
	the sole / first named Member

2. Telephone No.3. Name(s) of the Joint-Holder(s), if any:

Registered Folio No. / :
 DP ID No. & Client ID No.

 [Applicable to Members holding shares in dematerialized form] :

5. Number of Share(s) held6. EVSN number:

I / We hereby exercise my / our vote in respect of the following resolutions to be passed through Postal Ballot / e-Voting, for the business stated in the Postal Ballot Notice dated July 23, 2014 by conveying my / our assent or dissent to the resolution(s) by placing tick ($\sqrt{}$) mark in the appropriate box below:

Sr. No.	Description of the Resolution	No. of Shares	I / We assent to the Resolution (FOR)	I / We dissent to the Resolution (AGAINST)
1	Special Resolution under Section 186 of the Companies Act, 2013 for making investments / giving loans / providing guarantees / securities on behalf of any person(s) or body corporate (Including subsidiary(ies) and overseas subsidiary(ies) Company (ies)) upto an amount not exceeding Rs. 3,500 crore.			
2	Special Resolution under Section 180 (1) (c) of the Companies Act, 2013 for increase in borrowing power of the Board of Directors up to Rs. 9,000 crores.			
3	Special Resolution under Section 180 (1) (a) of the Companies Act, 2013 for creation of charge / mortgage over the movable and immovable properties of the Company, both present and future, in respect of borrowings.			
4	Special Resolution for further issuance of Securities for an amount not exceeding Rs. 1,000 crores			

Place :	
Date :	Signature of the Member
	Or
	Authorised representative

Notes: (i) If you opt to cast your vote by e-voting, there is no need to fill up and sign this form.

(ii) Last date for receipt of Postal Ballot Form : September 4, 2014 (6.00 pm)

(iii) Please read the instructions printed overleaf carefully before exercising your vote.

THE DHARAMSI MORARJI

Regd. Office: Prospect Chambers, 317/21, Dr. D. N. Road, Fort, CHEMICAL CO. LTD Mumbal - 400 001

30th June, 2014. Company for the Quarter ended Financial Results of the take on record, the Unaudited 2014, inter alia, to consider and Wednesday, the 13th August Company will be held on the Board of Directors of the hereby given that a meeting of Listing Agreement, Notice is Pursuant to Clause 41 of the NOTICE

For The Dharamsi Morarji Company Secretary Chemical Co. Ltd. D.T.GOKHALE

Date: 28th July, 2014

Advocate High Court, Shop No. 10A, Estee Apartments, Satbaba Nagar, Borivit (West), Mambai 400 092 within 14 days, with supporting documents, if any, failing which needful will be done. and objections, if any, are invited by the said Society against the proposed transmission. The same should be lodged at the office of Shri PC. Thomas Society died intestate on 18.6.2013. His widow Smt R. Jayalakshmi made application to the Society for the transmission of the 50% share of rights, title 400092 holding five fully paid up shares of Rs. 50.- each bearing Dist. Nos. 16 to 20 and a Flat No. B-104 in the Building of the said Society died intestate on deceased member in the said property to her name. Claims and interest of the Chikoowadi, Shimpoli Link Road, Borivali (West), Mumbai-Co-op Housing Society Link Shri L Ramasubramanian a oint member of Green Woods Co-op. Housing Society Ltd.

(P.C. THOMAS)
Advocate High Court

ARCADIA SHIPPING LIMITED

Regd. Office: Bakhtawar, 6 B & C. 6th Floor, Nariman Point, U24114MH1982PLC028621,

Mumbai-400021, CIN No.:

JINDAL DRUGS LIMITED

Chambers, 212, Nariman Point, Regd. Office: 222, Tulsiani Mumbal-400021,

Email Id: accounts@jcocoa.com, Tel: 22871633, Fax: 22020690.

CIN: U61100MH1981PLC023672 Tel: 66580300, Fax: 66301084,

mns@arcadiashipping.com Email Id:

PUBLIC NOTICE

The Commissioner for the Municipal

(Hydraulic Engineering Department)

e-TENDER NOTICE

Notice is hereby given that the members of the Company in their Extra Ordinary General

PUBLIC NOTICE

PUBLIC NOTICE

their claim. Falling to do so the with adequate proof in support of within a span of 15 days in writing known to the society in writing objection to the above may make it institution / authority have an person / persons / business / issuance of a duplicate. Should any application to the society for above member has made an premises is lost / misplaced. The ownership of the above said

Place : Mumbai Date : 30.07.2014

PUBLIC NOTICE

membership of the society and the share certificate defining (Rupees Fifty only). The Original Shares with Distinctive No's: 596 to 605 each valued at Rs. 50/joint ownership No: 208, 10 (Ten) and holding Share Certificate of of the above Co-op. Society Ltd. Mumbai - 400051 are the members Bandra Kurla Complex, Bandra (E), Madhava, Plot No. C-4, 'E' Block, Premises Co-op Society Ltd., situated in Madhava Commercial Tandon owners of premises Mrs. C. G. Tandon & Mr. M. G.

objection is received within the above stipulated period the said Owner shall be free to deal with documents/Title Deeds.

Date: 31/07/2014

Madhava Commercial Premises

Secretary

Co-op. Society Ltd.

the bye-laws and issue a duplicate. Society would proceed according to

BRIHANMUMBAI MAHANAGARPALIKA Place: Thane Dt: 30/7/2014

202, 2" floor, C wing, Stadium View Co-operative Housing Society Ltd" on land bearing Tikka No 3, City S, No 251A, 254 K 8, 256 and situate at Mahagin, village Thane (W) 400 601 have lost / misplaced the following Original documents pertaining to the abovesaid flat: Public at large is hereby informed that the Owner - Mr. Vilas Sahadeo Dalvi of Flat No.

A) Agreement for Sale of 6/10/1990 b/w M/s Pratik Constructions and Mrs. Sunita S. Kumbhar Purchaser B) Any other chain of

title or interest of any nature whatsoever in regard to the abovesaid flat shall write to the undersigned within 74 days from the date of publication of this notice hereof if no claim or If any person has any claim right

the said flat. Advocate High Court 101 May Fair Bldg Edulii Road Charai Thane-W V. T. Hundlani

PUBLIC NOTICE

Redgictice: Palel Edgle Road, Jogeshwari (West), Mumbai - 400102 CINL199996MH1949PLC007039, Website: www.pateleng.com PATEL ENGINEERING LTD.

NOTICE TO MEMBERS

Members of the Company are hereby informed that the Company has on July 30, 2014 completed the dispatch of Notice pursuant to Section 110 and other applicable provisions of the Companies Add. 2013 (Act) read together with the Companies (Management and Administration) Rules. 2014 along with Postal Ballot Form (Form) and self-addressed pre-paid envelope to the Members whose e-mail dis are not registered and sent and to the Members whose e-mail dis are registered as on July 25, 2014 seeking No. approval by postal ballot, including e-voting by electronic means. The Notice contains the following Special Resolutions:

Consent of the Company under Section (50 (1)(a) of the Act for creation of charge imortgage over the movable and minovable properties of the Company, both Consent of the Company under Section 180 (1)(c) of the Act for increase in borrowing power of the Board of Directors up to Rs. 9,000 crores. Consent of the Company under Section 186 of the Act for making investments / giving loans / providing guarantees / securities on behalf of any person(s) or body xesent and future, in respect of borrowings Description of the Resolution

Secretary, has been appointed as the scrutinizer to scrutinize the evoting process and Mr. Pramod Mehendale of Mis Pramod H. Mehendale & Co., Practicing Company

Consent of the Company for further issuance of Securibes for an amount not

Physical postat beliot, in a fair and transparent manner.

The voting period begins on August 6, 2014 (9 am) and entrs on September 4, 2014 (6 pm) the e-voting module shall be disabled by COSL for voting thereafter. Once the vote on a subsequently, any postat ballot term received by post from the Members after that date will be strictly treated as if no reply from such Member(s) has been received by postat be strictly treated as if no reply from such Member(s) has been received.

Members who have not received the Form and are desirrous of seeking a duplicate Form or the form of the form having any grievance pertaining to the Postal Ballot process can contact Ms. Shotha Shetty, Company Secretary at Palel Estate Road, Jogeshwart (West), Mumbai – 400102. Phone No. 022 26767500, Email:investors@paleleng.com

MHAVITARAN

forms for following Ward Following Tenders and

Annual Contract for France	Name of Tender	contractors with MSEDCL to
-	Tende	DCL

Reading of LT-V EE/VRI Consumers Manually LT-VI Photo meter reading 27	Monthly Meter Reading LTV Of Lt-V Consumers 14-1 Through Common Meter Reading nstrument (CMRI) Inder Virar Division
EE/VR LT-VI 27	EWA FA

31.07.14. Last date of submit http://works.mahadiscom. 16.00 Hrs by e-tendering. Tender documents are a der Virar Division 14-

EXECUTIVE EN

By Order of the Board of Directors Sd/-Shobha Shetty Company Secretary

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Bank of India elationships beyond banking Rule [8

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Assets and Endagement Securitisation and The undersigned being the auth

बचरारिक

मुंबई, गुरुवार, ३१ जुलै २०१४

वधान, फेसबुकवर गय नवा व्हायरंस...

४०हजार अकाऊंटसमध्ये सहज करतोय शिरकाव

दि. ३० (वृत्तसंस्था) - सोशल नेटवर्किंगमधील सर्वात मोठी सलेल्या फेसंबुकला नव्या व्हायरसचा संसर्ग झाला आहे. सब्कवरील सुमारे आठ लाख अकाउंट्समध्ये हा व्हायरस तज्ज्ञांचा अंदाज आहे. या व्हायरसमुळे फेसबुक वॉलवर मित्राने पाठवलेल्या बनावट व्हिडिओची लिंक दिसते. या क्लिक केल्यानंतर एक बेगळीच वेबसाइट ओपन होते व तेथे हा रायासाठी 'प्लग इन' डाउनलोड करण्याची सूचना येते. 'प्लग ड करण्याचा पर्याय स्वीकारताच या व्हायरसचे काम सुरू होते. च्या आधारे हा व्हायरस या यजरच्या फेसब्क, द्विटर आणि ई-रमध्ये प्रवेश मिळवतो. त्यानंतर, त्या युजरची सर्व खासगी न घेतली जाते आणि त्याच्या फ्रेंडलिस्टमधल्या अन्य एका लवर त्याच्या नावे अशाच बनावट व्हिडिओची लिंक दिस् या व्हायरसचा फैलाच सुरू आहे. या व्हायरसचा फैलाव वेगाने दर तासाला सुमारे ४०,००० अकाउंट्समध्ये या व्हायरसचा असल्याची माहिती सोशल नेटवर्किंग तज्ज्ञ कार्लो डि मिचेली गुगलने या व्यायसम्बा फैलाव थांबवण्यासाठी गुगल क्रोम क्ट्रिक्ट बंद केली आहेत. तथापि, सायबर हल्लेखोरांनी व्यवसाठी गुगल क्रोमपासून सुरुवात केली असली, तरी आता विकास वर्षांबामधून मार्ग काढण्यासाठी हृद्वेखोरांचे प्रयत्न हिच्छोत्री मोझिला, फायरफॉक्स ब्राउझरसाठी यापूर्वीच असे इन्हानं मिन्नेली यांनी सांगितले.

हान्यामध्ये अत्यंत सावध मार्गाने फेसबुकचा वापर युजर्सची की कादून घेण्यासाठी तसेच व्हायरसचा प्रसार करण्यासाठी ला आहे. त्यामळेच, हा हळा अधिक धोकादायक असल्याचे आहे. फेसब्कवर फोटो आणि व्हिडिओ यांची मोठ्या प्रमाणात होत असल्याने युजरना या व्हायरसबाबत संशय येत नाही. अनेकदा फेसबुकवरील व्हिडिओ पाहण्यासाठी नवे 'प्लग-इन' नोह केले जातात. शिवाय, हा व्हायरस घेऊन येणारा व्हिडिओ जाहिरातीसारखा नसून खरोखर मित्राने आपल्यासाठी शेअर दिसत असल्याने त्याच्याकडे दुर्लक्ष केले जात नाही.

हेडोरांनी आता युजर्सची खासगी माहिती काढून घेण्याचे शोधून काढले आहेत. त्यामुळे व्हायरस हा कोणत्या स्वरूपात वाणे कठीण आहे. खबरदारीचा उपाय म्हणून आता सोशल येणाऱ्या प्रत्येक गोष्टीकडे सावधपणे पाहायची सवय युजर्सनी ला हवी. वॉलवर एखादा व्हिडिओ शेअर करायचा झाल्यास हो कमेंट लिहिण्याची सवयही युजर्सनी ठेवावी.

जाहिर सूचना

व जनतंत्र येथे आहीर सूचना देण्यात येत आहे की, खालील अनुसूचित सविस्तरपणे बालमत्ते संदर्भात वी केंडेरेशन ऑफ ऑबस्टेरिक ॲण्ड गायनॅलॉजीकल सोसायटी बंध इंडिया आणि मुंबई ऑबस्टेरिक ॲन्ड गायनॅलॉजीकल सोसायटी सह आमचे

बतीस संबर मालमता किया तिख्या भागावर विक्री, वशीस, अनुवादी, वहिवाट कीडक्क, अधिकार, तारण, न्यास, कायदेशीर हक्क विभागणी, दावा, हुकुमनामा, साहक्क, जप्ती किंवा रोखणारा आदेश, प्राप्ती, मृत्यूपत्र, तावा किंवा अन्य इतर ही अधिकार, इक्क, हित किंवा दावा असल्यास त्यांनी ते लेखी स्वरुपात संपूर्ण त्रयांसर सदर सूचना प्रकाशन तारखेपासून दहा दिवसांच्या आत खालील कड़ कळवावे अन्यया असे काहीं किंवा सर्व वावे असल्यास ते सोडून विले आहे आणि व केले आहेत असे समजण्यात येईल आणि नदनुसार व्यवहाराची प्रक्रिया पूर्ण केली

IN THE COURT OF SMALL CAUSES AT MUMBAI

(BANDRA BRANCH) RAE Suit No. 376/728 of 2013

M/s. Shree Balaji Enterprises a registered partnership firm duly registered under the Indian Partnership Act, 1932 and having its registered office at Shreenath, Bajaj Rd., Vile Parle (West), Mumbai-400056.

V/s.

...Plaintiff

- 1) Unknown heirs and legal. representative of late Ms. Napu Bhagat having their last known address at Room No. 5 Ground Floor, Chheda Sadan, Shimpoll Road. Borivii (West). Mumbai-400092.
- 2) Leena Jadhav, Age : Not Known, Occ : Not Known Residing at Room No. 5, Ground Floor, Chheda Sadan, Shimpoli Road, Borivii (West), Mumbai-400092

...Defendant

The defendant No. 1 abovenamed

Whereas the plaintiff abovenamed have instituted the above suit against Defendant for recovery of possession of the suit premises i.e. Room No. 5 admeasuring 230 Sq.ft. on the Ground Floor of Chheda Sadan, Shimpoli Road, Next to Reliance Energy, Borivii (West), Mumbai-400092

You are hereby summaned to file your written statement with a list of documents relied upon on or before 4th August, 2014 at 2.45 p.m. and appear before the Court Room No. 36 in person or by a duly authorised pleader of the Court, duly instructed and able to answer all material questions relating to the suit, or who shall be accompanied by some other person able to answer all such questions, to answer the abovenamed plaintiff and you are hereby required to lake notice that in default of filing the written statement or your appearance on the day before mentioned, the suit will be heard and determined in your absence and you will bring with you or send by your Pleader, any documents on which you intend to rely in support of your defence.

Given under seal of the Court, This 24th day of July 2014.



S.K. Kaware (Additional Registrar) 30.00.2098

महावितरण

ई-निविदा सूचना

बँकेच्या पारि

मागणी करत

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सूचनेची सदा

में, अपवा

नों.का.:

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कर्जदार/संद

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कर्जदार/संद

केला नाही.

मता विक्री,

आहे. सदर

कर्जवार/

दिनांक : इ

विकाण: वि

२. सी. हेम

खालील निविदा विहित नमुन्यात २७ एच.पी. च्या खालील लघुदाव औद्योगिक ग्राहकांच्या मासिक फोटो मीटर वाचन करण्यासाठी महावितरण कंपनीच्या नामांकित नोंदणीकृत ठेकेदारांकडून मागविण्यात येत आहेत.

कामाचे स्वरुप	निविदा क्रमांक कामाचे स्वरुप	अंदाजित रवकम	निविदा फॉर्म शुल्क
तां/एसटी-व्ही/ (एम.आर.आय.) /१४-१५/	विरार विभागांतर्गत येणाऱ्या विविध उपविभागांतील लघुदाब आँद्योगिक प्राह्मकांच्या मासिक मीटर वाचन CMRI उपकरणाच्या सहाय्याने करणेबाबत		424.00
काअ/बिरार/ तां/एलटी-व्ही/ १४-१५/ टी-०६	वित्तर विभागांतर्गत येणाऱ्या विविध उपविभागातील २७ एच.पी, च्या खालील लघुदाब औद्योगिक ग्राहकांच्या मासिक फोटी मीट्र वाचन करणेबाबत.	90,000,000,00	9,040,00

सदर निविदा दि ३१.०७.२०१४ पासून कंपनीच्या संकेतस्थळांवर http://works.mahadiscom.in/eTender/etender उपलब्ध राहील. नियदा स्विकृतीची अंतिम तारीख ०८.०८.२०१४ वेळ १६,०० वाजेपर्यंत

कार्यकारी अभियंता, विरार विभाग

पटेल इंजिनियरिंग लि.

गॅदणीकृत कार्यालयः पटेल इस्टेट रोड, जोगेश्वरी (पश्चिम), मुंबई – ४००१०२ CIN:L9999MH1949PLC007039, वॅबसाइट www.pateleng.com

सभासदांना सूचना

हपनीच्या सभासदांना पादारे सूचना देण्यात येते कि कपनीने कंपन्या (व्यवस्थापन आणि प्रशासन) नियम २०५४ सह वासावधाच्या कंपन्या अधिनियम, २०५३ च्या कलम ५५० आणि इतर लागू असलेल्या तरतृदीच्य अनुष्मानं, इलेक्ट्रांनिक पद्धतीने इ-व्होटिंगसह, टपाली नतदानांने मंजूरी मिळवण्यासाठी,२५ जुलै २०१६ रोजी ज्या समासदाचे इमेल पत्ते नोंदलेले नाहीत त्यांना पोस्टाने नोटील टेपाली मतदान पत्र (''प्रपत्र'') आणि ह्वतःचा पत्ता वातलेल्या पोस्टेज आधीच प्रदान केलेल्या लखोट्यासह आणि ज्या समासदाचे इमेल पते नोंदलेले आहेत त्यांना इमेल्नदारे नोटीस पाठविण्याचे काम ३० जुलै २०१४ गेंजी पूर्व केलेले आहे सुचनेत खालील दरावांचा समावेश आहे:

अनु, क्रा.	ठरावाचे वर्णन						
۹.	कोणत्याही ध्यती(तीं)ध्या देण्यासाठी/हमी/सुरक्षा देण्य	किया साठी अ	बॉडी विनिया	कॉपॅरिट माच्या कल	यतीने म १८६ ३	गुंतवागूक प्रधीन कंपनी	करण्यासाठी/क ची संमती
	- Ann Marie State						

अधिनियमाच्या कलम १८०(१) (सी) जधीन कंपनीची संमती विद्यमान आणि मानी दोन्ही कर्जाच्या संबंधात क्रंपनीच्या स्थावर आणि जंगम गालमतेवर भार/तास्थ

गहाण निर्माण करण्यासाठी अधिनियमाच्या कलम १८०(१)(ए) अधीन कंपनीची संमती. १,००० कोटीच्या बाहेर नसलेल्या रकमेसाठी आणखी शिक्युरिटीज् निर्गमित करण्यासाठी

कंपनीच्या संवालक मंडळाने कंपनी रोकंटरीचा व्यवसाय करणाऱ्या में, प्रमोद एवं, मेहेंदळे ऑड कं, च्या श्री प्रमोद एवं, मेहेंदळे यांची न्याय्य आणि वारदर्शक पद्धतीने इं-व्होटिंग प्रक्रिया आणि प्रत्यक्ष टपाली मतदान पर

पाइण्यासाठी छाननीकर्ता म्हणून नेमणूक केली आहे. तदान कालावची ऑगस्ट ६, २०१४ रोजी(सकाळी ९ वाजता) सुरू होईल आणि सप्टेंबर ६, २०१४ रो

(सध्याकाळी ६ बाजता) संपेल तर इ-व्होटिंग मोड्यूल त्यानंतर सीडीएसएलट्रारे अक्षम करण्यात येईल एकदा सभसदाते एखादा उरायावर मत दिल्यानंतर, त्यानंतर त्याना बदल करू दिला जापार नाही. त्य तारखेनंतर समासदाकडून ट्रमालाने प्राप्त झरलेले कोणत्याही मतदान प्रपत्राख्या बाबतीत कठोरपणे अब सनासदा(दां)कडून जणू काही उत्तर मिळाले नाही असे समजण्यात येईल.

त्या सभासदोना प्रपन्न मिळालेले नाही आणि ज्यांना प्रपन्नाची दूसरी प्रत मिळवण्याची इच्छा आहे किया टेपार मतदानं प्रक्रियेच्या संदर्भात ज्यांची काही राजार आहे ते निसं, शोमा शेर्डा, कंपनी संक्रेट्स याच्याशी पटेल इस्टेट, रोड, जोगेवरी (पश्चिम), मुंबई ४०० ९०२, दुरुवर्गी क्र. २२ २६४६७९००, इमेल:investors@pateleng.com येथे संचर्क कल शकतात.

शोभा शेड्डी



PATEL ENGINEERING LTD.

100/510/

August 4, 2014

To,

Bombay Stock Exchange Ltd.,
PhirozeJeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.

The National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Mumbai 400 051

Company Code: PATELENG/EQ

Company Code No. 531120

company Code No. 551120

Dear Sirs,

Sub: Postal Ballot Notice

This is further with reference to our letter dated July 31, 2014, we have inadvertently not scanned the Instruction page of the Postal Ballot Form which is now enclosed for your information and record.

Please acknowledge the receipt of the same.

Thanking you,

Yours truly,

For Patel Engineering Ltd.

Company Secretary

Encl: As above.





Patel Engineering Ltd.

Redg office: Patel Estate Road, Jogeshwari (West), Mumbai – 400102 Tel No: +91(22) 26767500 Fax: +91(22) 26767508 CIN:L99999MH1949PLC007039, Website: <u>www.pateleng.com</u>

Postal Ballot Form

(To be returned to Scrutinizer appointed by the Company)

1.	Name(s) & Registered Address of	
	the sole / first named Member	

2. Telephone No.3. Name(s) of the Joint-Holder(s), if any:

Registered Folio No. /
 DP ID No. & Client ID No.

 [Applicable to Members holding shares in dematerialized form]

5. Number of Share(s) held

6. EVSN number :

I / We hereby exercise my / our vote in respect of the following resolutions to be passed through Postal Ballot / e-Voting, for the business stated in the Postal Ballot Notice dated July 23, 2014 by conveying my / our assent or dissent to the resolution(s) by placing tick ($\sqrt{}$) mark in the appropriate box below:

Sr. No.	Description of the Resolution	No. of Shares	I / We assent to the Resolution (FOR)	I / We dissent to the Resolution (AGAINST)
1	Special Resolution under Section 186 of the Companies Act, 2013 for making investments / giving loans / providing guarantees / securities on behalf of any person(s) or body corporate (Including subsidiary(ies) and overseas subsidiary(ies) Company (ies)) upto an amount not exceeding Rs. 3,500 crore.			
2	Special Resolution under Section 180 (1) (c) of the Companies Act, 2013 for increase in borrowing power of the Board of Directors up to Rs. 9,000 crores.			
3	Special Resolution under Section 180 (1) (a) of the Companies Act, 2013 for creation of charge / mortgage over the movable and immovable properties of the Company, both present and future, in respect of borrowings.			
4	Special Resolution for further issuance of Securities for an amount not exceeding Rs. 1,000 crores			

Place :	
Date :	Signature of the Member
	Or
	Authorised representative

Notes: (i) If you opt to cast your vote by e-voting, there is no need to fill up and sign this form.

(ii) Last date for receipt of Postal Ballot Form : September 4, 2014 (6.00 pm)

(iii) Please read the instructions printed overleaf carefully before exercising your vote.

INSTRUCTIONS:

- 1. A Member desiring to exercise vote by Postal Ballot may complete this Postal Ballot Form (no other form or photocopy thereof is permitted) and send it to the Scrutinizer, in the attached prepaid self-addressed business reply envelope. Postage will be borne and paid by the Company. However, envelopes containing Postal Ballot Form(s), if sent by courier or registered/speed post at the expense of the Shareholder will also be accepted. Members residing outside India should stamp the envelopes appropriately.
- 2. The Company has appointed Mr. Pramod Mehendale of M/s Pramod H Mehendale & Co, Practicing Company Secretary, as Scrutinizer for conducting the Postal Ballot Process in a fair and transparent manner. The self-addressed business reply envelope bears the address of the Scrutinizer.
- 3. There shall be one Postal Ballot for every folio, irrespective of the number of joint holders. Proxy shall not exercise the Postal Ballot.
- 4. The Postal Ballot should be completed and signed by the shareholder. In case of joint holding, this Form should be completed and signed (as per specimen signature registered with the Company in respect of shares held in physical form or furnished by NSDL or CDSL to the Company in respect of shares held in dematerialized form) by the first named shareholder and failing him/her, by the next named shareholder and so on. In case of shares held by the Company, Trust, Society etc. the duly completed Postal Ballot Form should be accompanied by Certified True Copy of the Board Resolution/Authorization together with attested specimen Singnature(s) of the duly authorized signatory(ies).
- 5. Duly completed Postal Ballot Form should be received by the Scrutinizer not later than 6.00 p.m. on September 4, 2014. All Postal Ballot Forms received after this date will be strictly treated as if reply from such Member has not been received.
- 6. Votes will be considered invalid on the following grounds:
 - a. If the Ballot Form is unsigned:
 - b. If the member's signature does not tally with the signature registered with the Company;
 - c. If the member has marked (✓) both in favour and also against in the ballot paper;
 - d. If the ballot paper received is torn or defaced or mutilated to an extent that it is difficult for Scrutinizer to identify either the member or number of votes or as to whether the votes are cast in favour or against the resolution or the signature could not be checked or on one or more of the above grounds;
 - e. On such other grounds which in the opinion of the Scrutinizer makes the votes invalid.
- 7. A Member may request for a duplicate Postal Ballot Form, if so required to the Company and the same duly completed should reach the Scrutinizer not later than the date specified above.
- 8. Voting rights shall be reckoned on the paid up value of shares registered in the name of the Members as on July 25, 2014.
- 9. Members are requested not to send any other paper along with the Postal Ballot Form in the enclosed self addressed business reply envelope, as all such envelopes will be sent to the Scrutinizer and any extraneous paper found in such envelope would be destroyed by the Scrutinizer and the Company would not be able to act on the same.
- 10. Only a Member entitled to vote is entitled to exercise his vote through Postal Ballot and a Member having no right should treat this Notice as intimation only.
- 11. The Scrutinizer's decision on the validity of a Postal Ballot shall be final and binding. Incomplete, unsigned or incorrect Postal Ballot Forms will be rejected.
- 12. The Company is pleased to offer e-voting facility as an alternate, for all the Members of the Company to enable them to cast their votes electronically instead of dispatching Postal Ballot Form. e-voting is optional. The detailed procedure is enumerated in the Notes to the Postal Ballot Notice.
- 13. The result of the Postal Ballot will also be posted on the website of the Company www.pateleng.com for the information of the Members.
- 14. The date of declaration of result shall be the effective date of passing the Special Resolution.



PATEL ENGINEERING LED.

To,

August 4, 2014

Bombay Stock Exchange Ltd.,

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai 400 001.

Company Code No. 531120

Kind Attn: Mr. Jeevan,

Sub: Clarification Letter

This is with reference to our telephonic discussion and further to the Postal Ballot Notice dated. July 23, 2014 given to the Shareholders of the Company, the result of Postal Ballot along with the Scrutinizer Report will be declared by the Chairman on September 9, 2014.

Kindly take the same in your records.

Please acknowledge the receipt of the same.

For Patel Engineering Limited

Shobha Shetty

Company Secretary

morna metty

CIN: L99999MH1949PLC007039