

UN AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED ON 31ST SEPTEMBER, 2012

PARTICULARS		(Rs. In Lakhs)					
		QUARTER ENDED			NINE MONTHS ENDED		FINANCIAL YEAR ENDED
		30/09/2012	30/06/2012	30/09/2011	30/09/2012	30/09/2011	31/03/2012
		UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	UNAUDITED	AUDITED
1	Net Sales/Income from operations						
2	Other Income	32.89	47.56	12.71	80.45	23.72	62.89
3	Total Income(1+2)	0.14	0.72	0.16	0.86	0.34	0.00
4	Expenditure	33.03	48.28	12.87	81.31	24.06	62.89
	Purchase						
	(a) Increase/ Decrease Stock In Trade	0.00	0.00	0.00	0.00	0.00	0.00
	(b) Material Consumption	0.00	0.00	0.00	0.00	0.00	0.00
	(c) Purchase of Traded Goods	31.63	44.89	9.91	76.52	18.50	54.13
	(d) Employee Cost	0.00	0.00	0.00	0.00	0.00	0.00
	(e) Depreciation/ Amortisation	0.00	0.00	0.00	0.00	0.00	0.00
	(f) Other Expenditure	0.00	0.00	0.00	0.00	0.00	0.00
	(g) Total Expenditure	0.63	0.67	2.07	1.30	3.99	4.36
5	Interest	32.26	45.66	11.98	77.82	22.49	58.49
6	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0.00
7	Profit Before Tax	0.00	0.00	0.00	0.00	0.00	0.00
8	Tax Expenses	0.77	2.72	0.89	3.49	1.67	4.40
	- Normal Tax Provisions						
9	Net Profit After Tax	0.20	0.30	0.20	0.50	0.34	1.36
10	Extraordinary Items Net Of Tax	0.57	2.42	0.69	2.99	1.23	3.04
11	Net Profit After tax and Extraordinary Items	0.00	0.00	0.00	0.00	0.00	0.00
12	Paid Up Equity Share Capital(Face Value of Rs. 10 each)	0.57	2.42	0.69	2.99	1.23	3.04
	Weighted Average No. of Shares	10000000	10000000	10000000	10000000	10000000	10000000
13	Earning Per Share						
a	Basic and diluted EPS before Extraordinary items for the period, for theyear to date and for the previous year	0.01	0.02	0.01	0.03	0.02	0.04
b	Basic and diluted EPS after Extraordinary items for the period, for theyear to date and for the previous year	0.01	0.02	0.01	0.03	0.02	0.04
14	Public Shareholding						
	No. Of Equity Shares	66669500	5777200	5350000	66669500	5350000	5350000
	% of shareholdings	66.67	57.77	53.50	66.67	53.50	53.50
15	Promoters and promoter group Shareholding						
a)	Pledged / Encumbered						
	- Number of Shares						
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of Shares (as a % of the total Share Capital of the Company)	NIL	NIL	NIL	NIL	NIL	NIL
b)	Non-encumbered						
	- Number of Shares	33330500	4222800	4650000	33330500	4650000	4650000
	- Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of Shares (as a % of the total Share Capital of the Company)	33.33	42.23	46.50	33.33	46.50	46.50

NOTES:-

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 31-10-12.
 - The auditors have carried out 'Limited Review Report' of the above financial results for the quarter ended 30th September, 2012.
 - Previous year figures have been regrouped / rearranged to the extent necessary.
 - The investors complaints / queries received and disposed off during the quarter ended 30-09-2012
- Pending at the beginning of Quarter : 0
 Received during the Quarter : 0
 Disposed off during the quarter : 0
 Lying unresolved at the end of the quarter : 0

For Safal Herbs Limited

(Signature)
DIRECTOR

Date : 31/10/2012
 Place: Ahmednagar