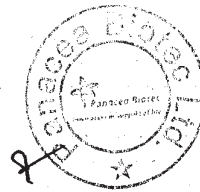


## Introductory sub-table (I)(a)

Name of the Company: Panacea Biotec Limited			
Scrip Code, Name of the scrip, class of security: BSE: 531349, NSE: PANACEABIO, Equity Shares			
Quarter ended: June 30, 2014			
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ E+F )</b>	<b>61,250,746</b>		



Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	No. of Shareholders	Total no. of shares	No. of shares held in dematerialized form	Table (I)(a)		Shares Pledged or otherwise encumbered	
					Total shareholding as a percentage of total no. of shares		No. of shares	As a percentage
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)		
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	21	43,509,100	43,509,100	71.03	71.03	-	-
(b)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(c)	Bodies Corporate	-	-	-	-	-	-	-
(d)	Financial Institutions/ Banks	-	-	-	-	-	-	-
(e)	Any Others(Specify)	-	-	-	-	-	-	-
(e-i)	Partnership Firms	2	2,313,454	2,313,454	3.77	3.77	-	-
	<b>Sub Total(A)(1)</b>	<b>23</b>	<b>45,822,554</b>	<b>45,822,554</b>	<b>74.81</b>	<b>74.81</b>	-	-
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-	-	-	-	-
b	Bodies Corporate	-	-	-	-	-	-	-
c	Institutions	-	-	-	-	-	-	-
d	Any Others(Specify)	-	-	-	-	-	-	-
	<b>Sub Total(A)(2)</b>	-	-	-	-	-	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>23</b>	<b>45,822,554</b>	<b>45,822,554</b>	<b>74.81</b>	<b>74.81</b>	-	-
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	1	350,000	350,000	0.57	0.57	-	-
(b)	Financial Institutions / Banks	3	38,049	38,049	0.06	0.06	-	-
(c)	Central Government/ State Government(s)	-	-	-	-	-	-	-
(d)	Venture Capital Funds	-	-	-	-	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-
(f)	Foreign Institutional Investors	13	990,555	990,555	1.62	1.62	-	-
(g)	Foreign Venture Capital Investors	-	-	-	-	-	-	-
(h)	Qualified Foreign Investors	-	-	-	-	-	-	-
(i)	Any Other (specify)	-	-	-	-	-	-	-
	<b>Sub-Total (B)(1)</b>	<b>17</b>	<b>1,378,604</b>	<b>1,378,604</b>	<b>2.25</b>	<b>2.25</b>	-	-
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	292	9,962,986	9,961,986	16.27	16.27	-	-
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	8 201	3,093,732	2,594,941	5.05	5.05	-	-
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	1	179,072	179,072	0.29	0.29	-	-
(c)	Any Other- (specify)							
(i)	Clearing Members	171	161,173	161,173	0.26	0.26	-	-
(ii)	Hindu Undivided Families	190	73,136	73,136	0.12	0.12	-	-
(iii)	Non Resident Indians	172	77,034	77,034	0.13	0.13	-	-
(iv)	Overseas Corporate Bodies (OCB)	1	500,000	500,000	0.82	0.82	-	-
(v)	Foreign Corporate Bodies	1	2,455	2,455	0.004	0.004	-	-
	<b>Sub-Total (B)(2)</b>	<b>9,029</b>	<b>14,049,588</b>	<b>13,549,797</b>	<b>22.94</b>	<b>22.94</b>	-	-
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>9,046</b>	<b>15,428,192</b>	<b>14,928,401</b>	<b>25.19</b>	<b>25.19</b>	-	-
	<b>TOTAL (A)+(B)</b>	<b>9,069</b>	<b>61,250,746</b>	<b>60,750,955</b>	<b>100</b>	<b>100</b>	-	-
<b>(C)</b>	<b>Shares held by Custodian's and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	-	-	-	-	-	-	-
2	Public	-	-	-	-	-	-	-
	<b>Sub-Total (C)</b>	-	-	-	-	-	-	-
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>9,069</b>	<b>61,250,746</b>	<b>60,750,955</b>	<b>100</b>	<b>100</b>	-	-



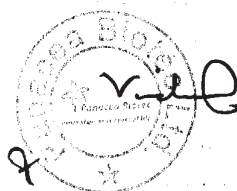
## (I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Encumbered Share(*)			Details of Warrant		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of grand total (A) +(B) +(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mr. Soshil Kumar Jain	5,000,000	8.16	-	-	-	-	-	-	-	8.16
2	Mr. Ravinder Jain	5,712,300	9.33	-	-	-	-	-	-	-	9.33
3	Dr. Rajesh Jain	6,213,500	10.14	-	-	-	-	-	-	-	10.14
4	Mr. Sandeep Jain	4,792,100	7.82	-	-	-	-	-	-	-	7.82
5	Ms. Nirmala Jain	2,511,000	4.10	-	-	-	-	-	-	-	4.10
6	Ms. Sunanda Jain	635,000	1.04	-	-	-	-	-	-	-	1.04
7	Ms. Meena Jain	897,000	1.46	-	-	-	-	-	-	-	1.46
8	Ms. Pamilla Jain	816,500	1.33	-	-	-	-	-	-	-	1.33
9	Soshil Kumar Jain (HUF)	2,380,700	3.89	-	-	-	-	-	-	-	3.89
10	Ravinder Jain (HUF)	4,135,000	6.75	-	-	-	-	-	-	-	6.75
11	Rajesh Jain (HUF)	4,368,500	7.13	-	-	-	-	-	-	-	7.13
12	Sandeep Jain (HUF)	4,105,000	6.70	-	-	-	-	-	-	-	6.70
13	Mr. Anshul Jain	307,000	0.50	-	-	-	-	-	-	-	0.50
14	Mr. Harsnet Jain	299,500	0.49	-	-	-	-	-	-	-	0.49
15	Mr. Nipun Jain	300,000	0.49	-	-	-	-	-	-	-	0.49
16	Mr. Priyanka Jain	318,000	0.52	-	-	-	-	-	-	-	0.52
17	Mr. Radhika Jain	357,000	0.58	-	-	-	-	-	-	-	0.58
18	Mr. Sumit Jain	358,500	0.59	-	-	-	-	-	-	-	0.59
19	Mr. Abhey Kumar Jain	1,000	0.002	-	-	-	-	-	-	-	0.002
20	Ms. Anu Jain	1,000	0.002	-	-	-	-	-	-	-	0.002
21	Mr. Ashish Jain	500	0.001	-	-	-	-	-	-	-	0.001
22	First Lucre Partnership Co.	2,255,815	3.68	-	-	-	-	-	-	-	3.68
23	Second Lucre Partnership Co.	57,639	0.09	-	-	-	-	-	-	-	0.09
TOTAL		45,822,554	74.81	-	-	-	-	-	-	-	74.81



(I) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares.								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Serum Institute of India Ltd.	8,932,632	14.58	-	-	-	-	14.58
TOTAL		8,932,632	14.58	-	-	-	-	14.58

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Serum Institute of India Limited	8,932,632	14.58	-	-	-	-	14.58
PACs								
1	Poonawalla Investments and Industries Private Limited	79,610	0.13	-	-	-	-	0.13
2	Chakan Investment Private Limited	222,149	0.36	-	-	-	-	0.36
3	Corpint Investments Private Limited	6,842	0.01	-	-	-	-	0.01
TOTAL		9,241,233	15.09	-	-	-	-	15.09



(I)(d) Statement showing details of locked-in shares				
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Promoter / Promoter Group / Public
1	(-----NIL-----)	xxx	xxx	xxx
2	xxx	xxx	xxx	xxx
TOTAL		xxx	xxx	xxx

(II)(a) Statement showing details of Depository Receipts (DRs)				
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	(-----NIL-----)	xxx	xxx	xxx
2	xxx	xxx	xxx	xxx
TOTAL		xxx	xxx	xxx

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares.				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	(-----NIL-----)	xxx	xxx	xxx
2	xxx	xxx	xxx	xxx
TOTAL		xxx	xxx	xxx

