Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / ~~invocation of encumbrance/ release of encumbrance,~~ in terms of Regulation 31(1) ~~and 31(2)~~ of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company	M/s. Panacea Biotec Limited
Names of the stock exchanges where the shares of the target company are listed	National Stock Exchange of India Limited Bombay Stock Exchange Limited
Date of reporting	05.01.2015
Name of the Promoter or PAC on whose shares encumbrance was created/ ~~invoked/ released~~	Soshil Kumar Jain, Dr. Rajesh Jain & Mr. Sandeep Jain (Promoters)

Details of the creation ~~/ invocation / release~~ of encumbrance:

Name of the promoter(s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / ~~release [(2)-(3)] / invocation [(2)-(3)]~~}	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation /release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Promoters													
Mr. Soshil Kumar Jain	5,000,000	8.16	8.16	-	-	Creation	27.12.2014	Pledge	5,000,000	8.16	SBICAP Trustee Company Ltd.	5,000,000	8.16
Mr. Ravinder Jain	5,712,300	9.33	9.33	-	-	NA	NA	NA	-	-	NA	-	-
Dr. Rajesh jain	6,213,500	10.14	10.14	-	-	Creation	27.12.2014	Pledge	6,213,500	10.14	SBICAP Trustee Company Ltd.	6,213,500	10.14
Mr. Sandeep Jain	4,792,100	7.82	7.82	-	-	Creation	27.12.2014	Pledge	4,792,100	7.82	SBICAP Trustee Company Ltd.	4,792,100	7.82
Promoters Group													
Ms. Nirmala Jain	2,511,000	4.10	4.10	-	-	NA	NA	NA	-	-	NA	-	-
Ms. Sunanda Jain	635,000	1.04	1.04	-	-	NA	NA	NA	-	-	NA	-	-
Ms. Meena Jain	897,000	1.46	1.46	-	-	NA	NA	NA	-	-	NA	-	-
Ms. Pamilla Jain	816,500	1.33	1.33	-	-	NA	NA	NA	-	-	NA	-	-
Soshil Kumar Jain (HUF)	2,196,093	3.59	3.59	-	-	NA	NA	NA	-	-	NA	-	-
Ravinder Jain (HUF)	4,135,000	6.75	6.75	-	-	NA	NA	NA	-	-	NA	-	-
Rajesh Jain (HUF)	4,368,500	7.13	7.13	-	-	NA	NA	NA	-	-	NA	-	-
Sandeep Jain (HUF)	4,105,000	6.70	6.70	-	-	NA	NA	NA	-	-	NA	-	-
Mr. Ankesh Jain	307,000	0.50	0.50	-	-	NA	NA	NA	-	-	NA	-	-
Mr. Harshet Jain	299,500	0.49	0.49	-	-	NA	NA	NA	-	-	NA	-	-
Mr. Nipun Jain	300,000	0.49	0.49	-	-	NA	NA	NA	-	-	NA	-	-
Mr. Priyanka Jain	318,000	0.52	0.52	-	-	NA	NA	NA	-	-	NA	-	-
Mr. Radhika Jain	357,000	0.58	0.58	-	-	NA	NA	NA	-	-	NA	-	-
Mr. Sumit Jain	358,500	0.59	0.59	-	-	NA	NA	NA	-	-	NA	-	-
Mr. Abhey Kumar Jain	1,000	0.002	0.00	-	-	NA	NA	NA	-	-	NA	-	-
Ms. Anu Jain	1,000	0.002	0.00	-	-	NA	NA	NA	-	-	NA	-	-
Mr. Ashish Jain	500	0.001	0.00	-	-	NA	NA	NA	-	-	NA	-	-
First Lucre Partnership Co.	2,255,815	3.68	3.68	-	-	NA	NA	NA	-	-	NA	-	-
Second Lucre Partnership Co.	57,639	0.09	0.09	-	-	NA	NA	NA	-	-	NA	-	-

On behalf of Promoters and PAC

Dr. Rajesh jain
Date:05/01/2015
Place: New Delhi

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.