

**PACIFIC COTSPIN LIMITED**  
 Regd. Office : Falta Industrial Growth Centre, Sector IV,  
 Falta, Dist. 24 Parganas (South), West Bengal

UNAudited Financial Results for quarter ended 31-03-2014

PART - I

Rs. in lacs

| Particulars  | 3 months ended | Preceding  | Corresponding | Year to date   | Year to date  |
|--|----------------|------------|---------------|--|---|
|  | 31.03.2014     | 31.12.2013 | 31.03.2013    | Accounting year ended 31.12.2012 For 15 Months (Audited) | previous Accounting period ended 31.12.2013 For 15 months (Audited) |
| <b>1 Income from operations</b>  | (UnAudited)    | (Audited)  | (Unaudited)   |  |   |
| (a) Net Sales/Income from operations (Net of excise duty)  | 5,094.66       | 2,896.96   | 4,351.22      | 13,209.41  | 18,510.48   |
| (b) Other operating income   |                | -          | -             | (33.00)  | -   |
| <b>Total Income from operations (Net)</b>  | 5,094.66       | 2,896.96   | 4,351.22      | 13,176.41  | 18,510.48   |
| <b>2 Expenses</b>  |                |            |               |  |   |
| (a) Cost of materials consumed   | 3,066.87       | 672.79     | 1,708.10      | 6,039.01   | 8,132.07  |
| (b) Purchases of stock-in-trade  | 1,356.42       | 187.43     | 1,815.13      | 6,774.10   | 5,220.93  |
| (c) Changes in Inventories of finished goods, work-in-progress and stock-in-trade  | 17.18          | 1,764.69   | (51.21)       | 111.72   | 1,244.53  |
| (d) Employee benefits expense  | 127.78         | 247.74     | 102.78        | 688.04   | 702.39  |
| (e) Depreciation and amortisation expense  | 163.16         | 143.32     | 162.23        | 808.65   | 794.10  |
| (f) Other expenses (Any item exceeding 10% to the total expenses relating to continuing operations to be shown separately) | 576.41         | 489.42     | 463.11        | 1,916.00   | 2,425.48  |
| <b>Total Expenses</b>  | 5,307.82       | 3,505.39   | 4,200.14      | 16,337.52  | 18,519.50   |
| <b>Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)</b>                        | (213.16)       | (608.43)   | 151.08        | (3,161.11)   | (9.02)  |
| 4 Other Income   | 7.21           | 46.38      | 1.87          | 57.21  | 56.37   |
| 5 Profit/Loss(-) from ordinary activities before finance costs and exceptional item (3+4)                                  | (205.95)       | (562.05)   | 152.95        | (3,103.90)   | 47.35   |
| 6 Finance Costs  | 315.11         | 219.71     | 265.44        | 1,364.15   | 1,351.46  |
| 7 Profit/Loss(-) from ordinary activities after finance costs but before exceptional item (5+6)                            | (521.06)       | (781.76)   | (112.49)      | (4,468.05)   | (1,304.11)  |
| 8 Exceptional items  | -              | -          | -             | -  | -   |
| 9 Profit/(Loss) from ordinary activities before tax (7+8)  | (521.06)       | (781.76)   | (112.49)      | (4,468.05)   | (1,304.11)  |

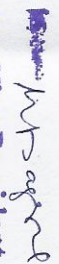
**Pacific Cotspin Ltd.**

Sr. Vice President  
 & Secretary



|       |  |                           |                                     |  |  |   |
|-------|--|---------------------------|-------------------------------------|--|--|---|
| 10    | Tax expense  | 3 months ended 31.03.2014 | Preceding 3 months ended 31.12.2013 | Corresponding 3 months ended 31.03.2013 in the previous year | Year to date figure for Accounting year ended 31.12.2012 For 15 Months (Audited) | Year to date figure for the previous Accounting period ended 31.12.2013 For 15 months (Audited) |
|       |  | (UnAudited)               | (Audited)                           | (Unaudited)  | 1,381.21   | 512.88 *  |
| 11    | Net Profit/(Loss) from ordinary activities after tax (9+10)  | (521.06)                  | (1,294.64)                          | (112.49)   | (5,849.26)   | (1,816.99)  |
| 12    | Extraordinary items (net of tax expense Rs. —)   | -                         | -                                   | -  | -  | -   |
| 13    | Net Profit/(Loss) for the period (11+12)   | (521.06)                  | (1,294.64)                          | (112.49)   | (5,849.26)   | (1,816.99)  |
| 14    | Share of profit/(loss) of associates*  | -                         | -                                   | -  | -  | -   |
| 15    | Minority interest *  | -                         | -                                   | -  | -  | -   |
| 16    | Net Profit/(Loss) after taxes, minority interest and share of profit/(loss) of associates (13+14+15) | (521.06)                  | (1,294.64)                          | (112.49)   | (5,849.26)   | (1,816.99)  |
| 17    | Paid-up equity share capital (Face value of the Share shall be indicated)                            | 3,885.48                  | 3,885.48                            | 3,885.48   | 3,885.48   | 3,885.48  |
| 18    | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year              |                           |                                     |  |  |   |
| 19.i  | Earnings per share (before extraordinary items) (of Rs. ___ / each) (not annualised):                |                           |                                     |  |  |   |
|       | (a) Basic  | (1.34)                    | (3.33)                              | (0.29)   | (15.05)  | (4.68)  |
|       | (b) Diluted  |                           |                                     |  |  |   |
| 19.ii | Earnings per share (after extraordinary items) (of Rs. ___ / each) (not annualised):                 |                           |                                     |  |  |   |
|       | (a) Basic  | (1.34)                    | (3.33)                              | (0.29)   | (15.05)  | (4.68)  |
|       | (b) Diluted  |                           |                                     |  |  |   |

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**Sr. Vice President  
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PART - II

| PARTICULARS OF SHAREHOLDING |   | Select Information for the Quarter and _____ |                                     | Months Ended   |  | Year to date figure for Accounting year ended 31.12.2012 For 15 Months (Audited) | Year to date figure for the previous Accounting period ended 31.12.2013 For 15 months (Audited) |
|-----------------------------|---|--|-------------------------------------|--|--|--|---|
| A                           |   | 3 months ended 31.03.2014                    | Preceding 3 months ended 31.12.2013 | Corresponding 3 months ended 31.03.2013 in the previous year |  |  |   |
| 1                           | Public Shareholding   |  |                                     |  |  |  |   |
|                             | a) Number of Shares   | 21,409,510                                   | 21,409,510                          | 21,409,510   |  | 21,399,385   | 21,409,510  |
|                             | b) Percentage of shareholding   | 55.10%                                       | 55.10%                              | 55.10%   |  | 55.07%   | 55.10%  |
| 2                           | Promoters and promoter group Shareholding   |  |                                     |  |  |  |   |
|                             | a) Pledged/ Encumbered  |  |                                     |  |  |  |   |
|                             | -- Number of shares   | 14,485,233                                   | 14,485,233                          | 14,485,233   |  | 2,649,233  | 14,485,233  |
|                             | -- Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 83.03%                                       | 83.03%                              | 83.03%   |  | 15.18%   | 83.03%  |
|                             | -- Percentage of shares (as a % of the total share capital of the company)                | 37.28%                                       | 37.28%                              | 37.28%   |  | 6.82%  | 37.28%  |
|                             | b) Non Encumbered   |  |                                     |  |  |  |   |
|                             | -- Number of shares   | 2,960,057                                    | 2,960,057                           | 2,960,057  |  | 14,806,182   | 2,960,057   |
|                             | -- Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 16.97%                                       | 16.97%                              | 16.97%   |  | 84.82%   | 16.97%  |
|                             | -- Percentage of shares (as a % of the total share capital of the company)                | 7.62%  | 7.62%                               | 7.62%  |  | 38.11%   | 7.62%   |

Note :

- 1.> The above results were reviewed by the Audit Committee and taken on record by the Board at its meeting held on 14th May, 2014.
- 2.> No complaint was pending at the beginning of the quarter and no Complaint was received during the quarter
- \* 3.> Amount relating to Deferred Tax

**Pacific Cotspin Ltd.**

*(Signature)*  
Sr. Vice President  
R. Serrano

For PACIFIC COTSPIN LIMITED

Corporate Office :  
110/1/1A, Dr. Lal Mohan Bhattacharjee Rd.  
Kolkata-700014.

B.P. AGRAWAL  
COMPLIANCE OFFICER

Date : 14.05.2014