

Morgan Stanley

Mar 18, 2014

Bombay Stock Exchange Ltd

P.J.Towers, Dalal Street

Mumbai – 400 001

Fax: +91 22 2272 3121

ANNEXURE - 2

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PVR Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Morgan Stanley Asia (Singapore) Pte		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the acquisition /disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)

2.

Morgan Stanley

Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	1,210,260	3.0244%	3.0244%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	1,210,260	3.0244%	3.0244%
Details of acquisition/sale			
a) Shares carrying voting rights acquired / sold	-2,199	-0.0055%	-0.0055%
b) VRs acquired otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered/invoked/released by the acquirer			
e) Total (a+b+c+/-d)	-2,199	-0.0055%	-0.0055%

2.

Morgan Stanley

After the acquisition/sale, holding of			
a) Shares carrying voting rights	1,208,061	3.0189%	3.0189%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	1,208,061	3.0189%	3.0189%
Mode of acquisition/sale (e.g. open market / off-market/public issue/ rights issue/ preferential allotment/inter-setransfer etc).	Market Sale		
Date of acquisition /sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 14, 2014		
Equity share capital / total voting capital of the TC before the said acquisition/sale	40,015,937		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	40,015,937		
Total diluted share/voting capital of the TC after the said acquisition	40,015,937		

(*) total share capital. Voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory / Annie,Gong, Vice President

Place: Shanghai

Date: March 18, 2014