

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	PVR Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Multiples Private Equity Fund I Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE; NSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the sale under consideration, holding of:</u>			
a) Shares carrying voting rights	4,649,326	11.29%	11.29%
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
	NIL	NIL	NIL
Total (a+b+c)	4,649,326	11.29%	11.29%
<u>Details of sale</u>			
a) Shares carrying voting rights sold	934,987	2.27%	2.27%
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
Total (a+b+c)	934,987	2.27%	2.27%

After the sale, holding of:			
a) Shares carrying voting rights	3,714,339	9.02%	9.02%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
	NIL	NIL	NIL
Total (a+b+c)	3,714,339	9.02%	9.02%
6. Mode of sale (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Open market		
7. Date of sale of shares.	July 4, 2014		
8. Equity share capital / total voting capital of the TC before the said sale	INR 411,957,530 (41,195,753 equity shares of INR 10 each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition	INR 411,957,530 (41,195,753 equity shares of INR 10 each)		
10. Total diluted share/voting capital of the TC after the said acquisition	INR 411,957,530 (41,195,753 equity shares of INR 10 each)		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Multiples Private Equity Fund I Limited


Couldiplall Basanta Lala
 Director

Place: Mauritius
 Date: 8 July 2014

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