

(1)(a)

## Statement showing shareholding pattern

NAME OF THE COMPANY		PTL ENTERPRISES LTD.	
SCRIP CODE, NAME OF THE SCRIP		BSE : 509220, PTL	
		NSE : PTL	
CLASS OF EQUITY		EQUITY SHARES	
QUARTER ENDED		30.06.14	
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total No. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>Rs.132377000/- CONSISTING 6,61,88,500 shares of Rs.2/- each</b>		

for PTL ENTERPRISES LTD.

*Seema Thapar*  
(SEEMA THAPAR)  
COMPANY SECRETARY



Category Code	Category of Shareholders	Number of Share holders	Total number of shares	Number of shares held in demat form	Total shareholding as a percentage of total number of shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	No. of shares	%age
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individual/HUF	1	2500	2500	0.00	0.00	0	0
(b)	Cent.Govt/State Govt	1	3374800	3374800	5.10	5.10	0	0
(c)	Bodies Corporate	2	46212899	46212899	69.82	69.82	0	0
(d)	Financial Inst./Banks	0						
(e)	Any Other (Specify)	0						
	<b>Sub Total (A)(1)</b>	<b>4</b>	<b>49590199</b>	<b>49590199</b>	<b>74.92</b>	<b>74.92</b>	<b>0</b>	<b>0</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (NRI/Foreigners)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0
	<b>Sub Total (A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>
	<b>Total shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>4</b>	<b>49590199</b>	<b>49590199</b>	<b>74.92</b>	<b>74.92</b>	<b>0</b>	<b>0</b>
<b>(B)</b>	<b>Public Shareholding Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/UTI	1	100	100	0.00	0.00		
(b)	Financial Inst./Banks	7	601100	598500	0.91	0.91		
(c)	Cent.Govt/State Govt	1	1500000	1500000	2.27	2.27		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (Specify)	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>9</b>	<b>2101200</b>	<b>2098600</b>	<b>3.17</b>	<b>3.17</b>		
<b>2</b>	<b>Non-Institutions</b>						<b>N.A.</b>	<b>N.A.</b>
(a)	Bodies Corporate	244	6501823	6493873	9.82	9.82		
(b)	Individuals - (i) Individual shareholders holding nominal share capital upto Rs.1 lac	6112	4061122	3019589	6.14	6.14		
	holding nominal share capital in excess of Rs.1 lac	16	2366923	1930183	3.58	3.58		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (Specify)							
	Trust	0	0	0	0.00	0.00		
	Foreign Bodies Corporate	0	0	0	0.00	0.00		
	NRIs	60	1567233	63483	2.37	2.37		
	<b>Sub Total (B)(2)</b>	<b>6432</b>	<b>14497101</b>	<b>11507128</b>	<b>21.90</b>	<b>21.90</b>		
	<b>Total Public shareholding (B) = (B)(1)+(B)(2)</b>	<b>6441</b>	<b>16598301</b>	<b>13606728</b>	<b>25.08</b>	<b>25.08</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>TOTAL (A) + (B)</b>	<b>6445</b>	<b>66188500</b>	<b>63195927</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						<b>N.A.</b>	<b>N.A.</b>
<b>1</b>	<b>Promoter &amp; Promoter Group</b>							
<b>2</b>	<b>Public</b>							
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>6445</b>	<b>66188500</b>	<b>63195927</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0</b>

for PTL ENTERPRISES LTD.

*Seema Thapar*  
(SEEMA THAPAR)  
COMPANY SECRETARY



(f)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants & Convertible securities) as a % of diluted share capital	%age
		No. of shares held	As a % of grand total (A)+(B)+©	No. of shares	As a %age	As a %age of total (A)+(B)+© of sub class (I) (a)	No. of warrants held	As a % of warrants of the same class	No. of Convertible Securities	As a % of Convertible securities of the same class		
		(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	
1	CONSTRUCTIVE FINANCE PVT. LTD.	33017575	49.88	0	0	0	NIL		NIL		33017575	49.88
2	SUNRAYS PROPERTIES & INVESTMENT CO PVT LTD.	13195324	19.94	0	0	0	NIL		NIL		13195324	19.94
3	MIR ONKAR S KANWAR	2500	0.00	0	0	0	NIL		NIL		2500	0.00
4	GOVERNOR OF KERALA	3374800	5.10	0	0	0	NIL		NIL		3374800	5.10
<b>TOTAL</b>		<b>48990199</b>	<b>74.92</b>	<b>0</b>	<b>0</b>	<b>0</b>					<b>48990199</b>	<b>74.92</b>

(f)(c) Statement showing shareholding of persons belonging to the category "Public" and holding more 1% of the total number of shares

Sr. No.	Name of the shareholder	No. of Shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+© indicated in statement at para (f)(a) above	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants & Convertible securities) as a % of diluted share capital	%age
				No. of warrants held	As a % of warrants of the same class	No. of Convertible Securities	As a % of Convertible securities of the same class		
1	KERALA STATE INDUSTRIAL DEVELOPMENT CORPORA	1500000	2.27					1500000	2.27
2	SIDDIQUE DAWOOD	1490000	2.25					1490000	2.25
3	AMAZER INVESTMENT AND FINANCE LTD	1297278	1.96					1297278	1.96
4	PTL ENTERPRISES LTD-UNCLAIMED SUSPENSE ACCOU	1103100	1.67					1103100	1.67
<b>TOTAL</b>		<b>6390378</b>	<b>8.14</b>					<b>6390378</b>	<b>8.14</b>

(f)(d) Statement showing shareholding of persons belonging to the category "Public" and holding more 8% of the total number of shares

Sr. No.	Name of the shareholder	No. of Shares	Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+© indicated in statement at para (f)(a) above	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants & Convertible securities) as a % of diluted share capital	%age
				No. of warrants held	As a % of warrants of the same class	No. of Convertible Securities	As a % of Convertible securities of the same class		
		NIL							
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>						

(f)(e) Statement showing details of locked in shares

Sr. No.	Name of the shareholder	No. of locked in Shares	Free as a percentage of total number of shares (i.e., Grand Total (A)+(B)+© indicated in statement at para (f)(a) above	Promoter/ Promoter Group/ Public
1	NIL			
2	Total			

(f)(f) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e. Grand Total (A)+(B)+© indicated in statement at para (f)(a) above
		NIL		
<b>TOTAL</b>				

(f)(g) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares

Sr.No.	Name of the DR holder type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DR	Shares underlying outstanding DRs as a %age of total number of shares (i.e., Grand Total (A)+(B)+© indicated in statement at para (f)(a) above
1	NIL		
2	Total		

for PTL ENTERPRISES LTD.

*Seema Thapar*  
(SEEMA THAPAR)  
COMPANY SECRETARY



**(III)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/ securities is issued by the issuer.**

(Give description of voting rights for each class of security)

Class X:  
Class Y:  
Class Z:)

**NOT APPLICABLE**

Category	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting rights i.e. (VI)	
		Class X	Class Y	Class Z		As a percentage of (A+B)	As a percentage of (A+B+C)
(I)		(III)	(IV)	(V)	(VI)	(VII)	(VIII)
<b>(A)</b>	<b>Promoter and Promoter Group</b>						
	-1 Indian						
	(a) Individuals/ Hindu Undivided Family						
	(b) Central Government/ State Government(s)						
	(c) Bodies Corporate						
	(d) Financial Institutions/ Banks						
	(e) Any Other (specify)						
	<b>Sub-Total (A)(1)</b>						
	-2 Foreign						
	(a) Individuals (Non-Resident Individuals/ Foreign Individuals)						
	(b) Bodies Corporate						
	(c) Institutions						
	(d) Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>						
<b>(B)</b>	<b>Public shareholding</b>						
	-1 Institutions						
	(a) Mutual Funds/ UTI						
	(b) Financial Institutions/ Banks						
	(c) Central Government/ State Government(s)						
	(d) Venture Capital Funds						
	(e) Insurance Companies						
	(f) Foreign Institutional Investors						
	(g) Foreign Venture Capital Investors						
	(h) Any Other (specify)						
	<b>Sub-Total (B)(1)</b>						
	-2 Non-Institutions						
	(a) Bodies Corporate						
	(b) Individuals - i. Individual shareholders holding nominal share capital up to Rs. 1 lakh. ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.						
	(c) Any Other (specify)						
	<b>Sub-Total (B)(2)</b>						
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>						
	<b>TOTAL (A)+(B)</b>						
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>						
	<b>GRAND TOTAL (A)+(B)+(C)</b>						

for PTL ENTERPRISES LTD.

*Seema Thapar*  
(SEEMA THAPAR)  
COMPANY SECRETARY

