

PBA INFRASTRUCTURE LTD.

ISO 9001 : 2000 ISO 14001:2004 ISO 18001:2007

PBA:BSE:14

April 21, 2014

To.

The Manager - CRD Bombay Stock Exchange Ltd. Floor 25th, P J Tower, Dalal Street, Mumbai – 400 001. Asst. Vice President
National Stock Exchange of India Ltd.
"Exchange Plaza",
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400 051.

Attn: Mr. Hari K

Sub: Shareholding pattern - Clause 35 of the Listing Agreement

Dear Sir,

We are enclosing herewith Shareholding pattern Clause 35 of the Listing Agreement for the period ended $31^{\rm st}$ March, 2014. This is for your information and record purpose.

Thanking you,

Yours faithfully, for PBA Infrastructure Ltd.

pky

Chairman & MD

Encl: as above

(I) (a) Statement showing Shareholding Pattern

| 0.0000 | 0.0000 | 0 | Total Total paid-up capital of the company assuming full conversion of warrants and convertible securities |
|---|--|-------------------------------|---|
| 0.0000 | 0.0000 | 0 | Held by public |
| As a % of total no. of shares of the company, assuming full conversion of warrants | As a % of total no. of warrants | No. of warrants | Warrants:- |
| 0.0000 | 0.0000 | 0 | Lotal |
| 0.0000 | 0.0000 | 0 | Treid by public |
| 0.0000 | 0.0000 | 0 | Held by Promoter / Promoter Group |
| As a % of total no. of shares of the company, assuming full conversion of the convertible securities | As a % of total No. of outstanding convertible securities | No. of outstanding securifies | Outstanding convertible securities:- |
| 0.0000 | 0.0000 | 0 | Total |
| 0.0000 | 0.0000 | 0 | Held by public |
| 0.0000 | 0.0000 | 0 | Held by Promoter / Promoter Group |
| As a % of total no. of shares the company | As a % of total no. of partly paid- As a % of total no. of shares of the company | No. of partly paid-up shares | Partly paid-up shares:- |
| | | 31 st March, 2014 | Quarter ended: |
| Equity | , NSE- ; ; Eq. | BSE- PBAINFRA | Scrip Code, Name of the scrip, class of security: |
| | | | Name of the Company: PBA INFRASTRUCTURE LIMITED |



| S | E A | | | | | | (3) | | | 1 | (B) P | 0 | | 100 | | | | | (a) I | 2 | | (e) / | (d) | | | (a) I | 11 | (A) | (I) | | | Category |
|-------------------|--------|-----------------------------|-----------------------------------|---------------------------------|---------------------|-----------------------|--|--------------------------------|------------------|--------------|---------------------|---------------------------|---|---------------------|-----------------------------|--------------|------------------|--------------|---|---------|------------------|---------------------|--------------------------------|------------------|--|------------------------------------|--------|-----------------------------|-----------------|----------------------|-------------------------|-------------------------------|
| Sub Total (B) (1) | fy) | Qualified Foreign Investors | Foreign Venture Capital Investors | Foreign Institutional Investors | Insurance Companies | Venture Capital Funds | Central Government/State Government(s) | Financial Institutions / Banks | Mutual Funds/UTI | Institutions | Public shareholding | Group $(A)=(A)(1)+(A)(2)$ | Total Shareholding of Promoter and Promoter | Any Other (specify) | Qualified Foreign Investors | Institutions | Bodies Corporate | Individuals) | Individuals (Non-Resident Individuals/Foreign | Foreign | Sub Total (A)(1) | Any Other (specify) | Financial Institutions / Banks | Bodies Corporate | Central Government/State Government(s) | Individuals/Hindu Undivided Family | Indian | Promoter and Promoter Group | (II) | | Category of shareholder | |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 11 | 0 | 0 |) O | 0 | 0 | 0 | | | 11 | 0 | 0 | 0 | 0 | 11 | | | (III) | | | shareholders |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 8544567 | C | 0 | 0 | | | | | | 8544567 | 0 | 0 | 0 | 0 | 8544567 | | | (IV) | | | of shares |
| 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 8544567 | 0 | 0 | 0 | 0 | 0 | 0 | | | 8544567 | 0 | 0 | 0 | 0 | 8544567 | | | 3 | iorm | dematerialised | held in |
| 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | | | 63.2905 | 0.0000 | 0.0000 | | 0.0000 | | | | | 63.2905 | | 0.0000 | 0.0000 | 0.0000 | 63.2905 | | | (VI) | of (A+B) | Asa | percentage of total number of |
| 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | | | 63.2905 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | | | 63.2905 | | | 0.0000 | 0.0000 | 63.2905 | | | (VII) | percentage of | Asa | tal number of |
| | | | | | | | | | | | | 5820065 | 0 | 0 | 0 | 38 | | 0 | | | 5820065 | 0 | 0 | 0 | | 5820065 | | | (VIII) | shares | Number of | otherwise encumbered |
| - | | | 302.8 | | | | | | | 100 | | 68.1142 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | | | 68.1142 | 0.0000 | 0.0000 | 0.0000 | 0.0000 | 68.1142 | | | (VIII)/(IV)*100 | percentage (IX) = | Asa | umbered |

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| 100.0000 | 100.0000 | 13500556 | 13500562 | 14301 | GRAND TOTAL (A)+(B)+(C) | |
|----------|----------|----------|--|-------|--|---------|
| | 0 | 0 | 0 | 0 | Sub Total (C) | |
| | 0.0000 | 0 | 0 | 0 | Public | |
| | 0.0000 | 0 | 0 | 0 | Promoter and Promoter group | |
| | | | | | Depository Receipts have been issued | |
| | 100.0000 | 13500556 | 13500562 | 14301 | Shares held his cristodians and against which | 2 |
| 51 | 36.7095 | 4955989 | 4955995 | 14290 | (B)=(B)(1)+(B)(2) | |
| | | | | | Total Public Shareholding Public Group | |
| نة. | 36.7095 | 4955989 | 4955995 | 14290 | Sub Total (B)(2) | |
| 0 | 0.0000 | 0 | 0 | 0 | Trusts | 15 |
| 00 | 0.0000 | 0 | 0 | 0 | Directors / Relatives | < |
| 46 | 0.5846 | 78927 | 78927 | 62 | Clearing Member | IV |
| 00 | 0.0000 | 0 | 0 | 0 | Overseas Bodies Corporate | E |
| 783 | 0.0783 | 10577 | 10577 | 21 | Non Resident Indians (Non Repat) | |
|)30 | 0.4930 | 66554 | 66554 | 79 | Non Resident Indians (Repat) | |
| | | | | | Any Other | (d) |
| 000 | 0.0000 | 0 | 0 | 0 | Qualified Foreign Investors | (C) |
|)62 | 6.7062 | 905371 | 905371 | 26 | capital in excess of Rs. 1 Lakh | |
| | | | | | Individual shareholders holding nominal share | (ii) |
| 396 | 26.3696 | 3560035 | 3560041 | 13860 | capital up to Rs 1 Lakh | |
| | | | • | | Individuals - shareholders holding nominal share | (b) (i) |
| 79 | 2.4779 | 334525 | 334525 | 242 | Bodies Corporate | (a) |
| | | | The state of the s | | Non-institutions | 2 |



| | | 2 | > | | | | | | | | | |
|--|---|---------------------------------------|---|-----------------------|---|------------------------|----------------|----------------------------------|--------------------------|---|------------------------|---------|
| 1.0278 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 1.0278 | 138760 | WADHAWAN | (AAAPW1803H) | 10 |
| 1.8574 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 1.8574 | 250760 | M TALWAR | MONICA (AAAPW1853H | 9 |
| | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 1.8953 | 255870 | ALAL WAI | - | 00 |
| 1.9309 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 1.9309 | 260676 | LAL | | 7 |
| 2.0303 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 2.0303 | 274106 | RISHAN | (AAIPW0531E | 6 |
| 2.2535 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 2.2535 | 304230 | B WADHAWAN | (AAJPW3331K) | UI |
| 4.4693 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 4.4693 | 603380 | SUBHASHCHADNRA PRITAMLAL WADHAWAN (AAAPWI933C) | WADHAW, | 4 |
| 4.7162 | 0 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 4.7162 | 636720 | OOR) THATTE | NARAYAN (AADPT7500R | ω |
| 5.9426 | 0. | 0 | 0 | 0 | 5.94 | 100.00 | 802280 | 5,9426 | 802280 | 02G) WADHAWAN | (AAAPW1802G | N |
| 37.1672 | 0 | 0 | 0 | 0 | 37.17 | 100.00 | 5017785 | 37.1672 | 5017785 | (AAAPW | WADHAW | g Z |
| (XII) | (XI) | 8 | (IX) | (VIII) | (VII) | (VI)=(V)/(II I)*100 | - | (IV) | (III) | (II) | | ε |
| underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | As a % total number of convertible securities of the same class | Number of convertible securities held | As a % total number of warrants of the same class | Number of warrants | As a % of grand toal (A)+(B)+(C) of sub-clause (I)(a) | As a percentage | Z _o | As a % of grand toal (A)+(B)+(C) | Number of shares held | | | |
| Total shares | Details of convertible securities | Details of secu | Details of warrants | Details o | rres . | Encumbered shares | Enc | hares held | Details of Shares held | Name of the shareholder | | Sr. No. |



Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| 0.0000 | 0 | 0 | 0 | 0 | 0.0000 | 0 | TOTAL | |
|---|-------------|------------------------|---------------------|---------|-----------------------------|-------------|---------------------------------------|-----------|
| 0.0000 | 0 | 0 | 0 | 0 | 0.0000 | 0 | | 2 |
| 0.0000 | 0 | 0 | 0 | 0 | 0.0000 | 0 | | 1 |
| share capital | Class | held | | held | paia (1)(a) above) mairains | | | |
| convertible of the same convertible securities) | of the same | convertibl | (¥ | ot | Statement at | | | |
| warrants and | securities | Number of securities | | Number | | | | |
| conversion of | convertible | | the same class | | (A)+(B)+(C) | | | |
| number of shares assuming full | number of | | warrants of | | Grand Total | | | |
| (including underlying | total | | number of | | shares (i.e., | | | |
| Total shares | % w.r.t | | As a % total | | total number of | | | |
| | ities | securities | Details of warrants | Details | percentage of | shares held | | |
| | onvertible: | Details of convertible | | | Shares as a | Number of | Name of the shareholder | Sr. No. |
| | | | | | | | than 1% of the total number of shares | (I)(c)(i) |

| | | | | | 0,000 | 0 | TOTAL. | |
|--|-------------|------------------------|---------------------|----------|--------------------|---------------|--|---------------|
| | | | | | 0.0000 | | | ы |
| share capital | | held | | warrants | | | | |
| as a % of diluted | class | e securities | | of | para (I)(a) above} | | | 19 |
| convertibl of the same convertible securities) | of the sa | convertibl | | Number | Statement at | | | |
| es warrants and | securiti | Number of securities | | | indicated in | | | |
| ble conversion of | convertible | | the same class | | (A)+(B)+(C) | | | |
| number of shares assuming full | number | | warrants of | | Grand Total | | | |
| (including underlying | total | Ye. | number of | | shares (i.e., | | | |
| t Total shares | w.w.t | | As a % total | | total number of | | | |
| k. | securities | secu | Details of warrants | Detail | percentage of | shares | Acting in Concert (PAC) with them | |
| ole | convertib | Details of convertible | | Į | Shares as a | Number of | Name(s) of the shareholder(s) and the Persons | Sr. No. |
| | | | | | of the company | ber of shares | "Public" and holding more than 5% of the total number of shares of the company | (1)(c)(ii) "I |



| | ш | Sr. No. | (I)(d) |
|-------|-----|--|--|
| TOTAL | NIL | Sr. No. Name of the shareholder | (I)(d) Statement showing details of locked-in shares |
| NIL | NIL | Number of Locked in Shares | of locked-in |
| NIL | NIL | Number of Locked-in shares as a percentage of Locked in total number of shares {i.e., Grand Shares Statement at para (I)(a) above} | shares |



| NIL | NIL | NIL | TOTAL | |
|--------------------------|------------------|-----------|---|---------|
| NIL | NIL | NIL | NIL | 1 |
| above) | | | | |
| Statement at para (I)(a) | | | | |
| (A)+(B)+(C) indicated in | | | | |
| Grand Total | | | | |
| number of shares (i.e., | | | | |
| percentage of total | outstanding DRs | | | |
| outstanding DRs as a | underlying | DRs | etc.) | |
| | Number of shares | Number of | Sr. No. Type of outstanding DR (ADRs, GDRs, SDRs, Number of | Sr. No. |
| | | | | |
| | | | OTRICHENT SHOWING MEMBERS OF PARTICULAR STREET | (11)(a) |
| | | rts (DRs) | (III)/a) Statement chowing details of Depository Receipts (DRs) | (#VIII) |

(II) (b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by

| | 1 | | | | | | | | Sr. No. |
|-------|-----|--------|--------------------------|--------------------------|-------------|-------------------------|---------------------|----------------------|------------------------------------|
| TOTAL | NIL | | | | | | | | Sr. No. Name of the DR Holder |
| NIL | NIL | | | | | SDRs, etc.) | | outstanding DR | Type of |
| NIL | NIC | | | | | | outstanding DRs | underlying | Number of shares Shares underlying |
| NIL | NIL | above) | Statement at para (I)(a) | (A)+(B)+(C) indicated in | Grand Total | number of shares [i.e., | percentage of total | outstanding DRs as a | Shares underlying |

FOR PBA INFRASTRUCTURE LIMITED

THE STATE OF THE PARTY OF

RAMLAL WADHAWAN CHAIRMAN & MD

