

Regd. Off.
205, Jay Commercial Complex,
37, Karanpara, Nr. Samrat Hotel,
Rajkot - 360 001. Tel.: 09376719901

Factory :
Opp. Gabhrubhai Niwas,
Bamanbore Dist S' Nagar



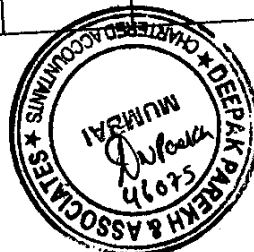
OSIAN INDUSTRIES LIMITED
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2012

(Rs. In Lacs)

| Sr. No | Particulars | Unaudited for the quarter ended 30.9.2012 | Previous 3 months ended 30.06.2012 | Quarter ended 30.9.2011 | Half year ended 30.9.2012 | Half year ended 30.9.2011 | Year Ended 31.3.2012 |
|--------|--|---|------------------------------------|-------------------------|---------------------------|---------------------------|----------------------|
| 1 | Net Sales/Income from Operation | 29.24 | 46.25 | 7.82 | 75.49 | 29.31 | 153.33 |
| 2 | Other Income | | | | | | |
| | Total Income (1+2) | 29.24 | 46.25 | 7.82 | 75.49 | 29.31 | 153.33 |
| | Expenditure | | | | | | |
| | a. Increase/Decrease in stock in trade | | | | | | |
| | b. Consumption of Raw Material | | | | | | |
| | c. Purchase of Goods | 16.52 | 30.12 | 6.23 | 46.64 | 21.17 | 127.78 |
| | d. Staff Cost | 2.51 | 2.64 | 0.65 | 5.15 | 2.18 | 7.92 |
| | e. Depreciation | | | | | | |
| | f. Other expenditure | 3.68 | 4.08 | 0.25 | 7.76 | 3.00 | 8.35 |
| | g. Total Expenditure | 22.71 | 36.82 | 7.13 | 59.53 | 26.35 | 144.05 |
| 3 | Profit from Operations before other Income, Interest and exceptional Items(1-2) | 6.53 | 9.43 | 0.69 | 15.96 | 2.96 | 9.28 |
| 4 | Other Income | | | | | | |
| 5 | Profit before Interest & exceptional Items(3+4) | 6.53 | 9.43 | 0.69 | 15.96 | 2.96 | 9.28 |
| 6 | Interest | | | | | | |
| 7 | Profit after interest but before exceptional items (5-6) | 6.53 | 9.43 | 0.69 | 15.96 | 2.96 | 9.28 |
| 8 | Exceptional Items | | | | | | |
| | Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8) | 6.53 | 9.43 | 0.69 | 15.96 | 2.96 | 9.28 |
| 10 | Tax Expense | | | | | | |
| 11 | Net Profit/ (Loss) from Ordinary Activities after tax (9-10) | 6.53 | 9.43 | 0.69 | 15.96 | 2.96 | 9.28 |
| 12 | Extraordinary Item (net of tax expense Rs.) | | | | | | |
| 13 | Net Profit(+)/ Loss(-) for the period (11-12) | 6.53 | 9.43 | 0.69 | 15.96 | 2.96 | 9.28 |
| 14 | Paid up Equity Share Capital (Face Value of Rs.10/-) | 500.00 | 500.00 | 500.00 | 500.00 | 500.00 | 500.00 |
| 15 | Reserves excluding revaluation reserves (As per last balance sheet) | 8.05 | 8.05 | 8.05 | 8.05 | 8.05 | 8.05 |
| 16 | Earning Per Share (EPS) a. Basic/Diluted EPS (Rs.) before extraordinary items for the period, for the year to date and for the previous year (not to be annualized) b) Basic and diluted EPS after | 0.13 | 0.19 | 0.014 | 0.31 | 0.05 | 0.18 |
| | b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not | | | | | | |

For OSIAN INDUSTRIES LTD.

Director / Authorised Signatory



| | | | | | | | |
|----|---|---------|---------|---------|---------|---------|---------|
| | to be annualized) | | | | | | |
| 17 | Public Shareholding | | | | | | |
| | Number of Shares | 4475000 | 4475000 | 4475000 | 4475000 | 4475000 | 4475000 |
| | Percentage of Share Holding | 89.50 | 89.50 | 89.50 | 89.50 | 89.50 | 89.50 |
| 18 | Promoters and Promoter Group Share Holding : | | | | | | |
| | (a) Pledged/Encumbered | | | | | | |
| | Number of Shares | NIL | NIL | NIL | NIL | NIL | NIL |
| | Percentage of Share Holding (as a % of total shareholding of promoter & promoter group) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| | Percentage of Shareholding (as a % of total Share Capital of the Company) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| | (b) Non-encumbered | | | | | | |
| | Number of Shares | 525000 | 525000 | 525000 | 525000 | 525000 | 525000 |
| | Percentage of Share Holding (as a % of total shareholding of promoter & promoter group) | 10.50 | 10.50 | 10.50 | 10.50 | 10.50 | 10.50 |
| | Percentage of Shareholding (as a % of total Share Capital of the Company) | | | | | | |

Note:

1. The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors of the company in their meeting held on 15.11.2012
2. There were 8 investors compliant pending at the beginning and 10 new complaints were received during the quarter and 18 complaints are pending at the end of the quarter.
3. Previous period figures have been regrouped wherever necessary.

For OSIAN INDUSTRIES LTD.
B A Kurath
 Director / Authorised Signatory

