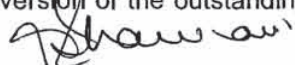


**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	Omnitex Industries (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SN	Name	Acquirer / PAC
	1	Mr. Ashok M Bhawnani	Acquirer
	2	Ms. Advani Kiron Gul	PAC
	3	Mr. Arunkumar Dalmia	PAC
	4	M/s. Dalmia Polytex Private Limited	PAC
	5	Mr. Gautam Dalmia	PAC
	6	Ms. Manorma Dalmia	PAC
	7	Mr. Narendra Dalmia	PAC
	8	Ms. Sangeeta Dalmia	PAC
	9	M/s. Sun-N-Sand Hotels Pvt Ltd	PAC
	10	M/s. Sun-N-Sand Investments and Finance Co Pvt Ltd	PAC
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	23,13,426	55.03	55.03
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	23,13,426	55.03	55.03
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	5,000	0.12	0.12
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	5,000	0.12	0.12

After the acquisition/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	23,18,426	55.15	55.15
Total (a+b+c)	23,18,426	55.15	55.15
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25 <sup>th</sup> July 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	42,04,100		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	42,04,100		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	42,04,100		

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer / seller / Authorised Signatory**

Place: Mumbai

Date: 25<sup>th</sup> July 2014