

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Omnitex Industries (India) Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SN	Name	Acquirer / PAC
	1	Mr. Ashok M Bhawnani	Acquirer
	2	Ms. Advani Kiron Gul	PAC
	3	Mr. Arunkumar Dalmia	PAC
	4	M/s. Dalmia Polytex Private Limited	PAC
	5	Mr. Gautam Dalmia	PAC
	6	Ms. Manorma Dalmia	PAC
	7	Mr. Narendra Dalmia	PAC
	8	Ms. Sangeeta Dalmia	PAC
	9	M/s. Sun-N-Sand Hotels Pvt Ltd	PAC
	10	M/s. Sun-N-Sand Investments and Finance Co Pvt Ltd	PAC
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition/disposal under consideration, holding of:</u>			
a) Shares carrying voting rights	23,28,426	55.38	55.38
b) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
Total (a+b+c)	23,28,426	55.38	55.38
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	3,000	0.07	0.07
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
Total (a+b+c)	3,000	0.07	0.07

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	23,31,426	55.45	55.45
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	NIL	NIL	NIL
Total (a+b+c)	23,31,426	55.45	55.45
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	6 th August, 2014		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	42,04,100		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	42,04,100		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	42,04,100		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / seller / Authorised Signatory

Ashok M Bhawnani

Place: Mumbai

Date: 8th August, 2014

Note: The above shares were purchased by Mr. Gautam Dalmia.

G. L. D. L.
GAUTAM DALMIA