

Introductory sub-table (1)(a)			
Name of the Company: Omkar Speciality Chemicals Limited			
Scrip Code: 533317, ISIN: INE474L01016, Class of security: Equity, Name of the Scrip: BSE - OMKARCHEM, NSE - OMKARCHEM			
Quarter ended: 31st March, 2015			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
As a % of total no. of shares of the company, assuming full conversion of the convertible securities			
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
As a % of total no. of shares of the company, assuming full conversion of warrants			
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>20578004</b>		<b>100.00</b>

Omkar Speciality Chemicals Limited

Nilesh Mmaya

Company Secretary

Statement Showing Shareholding Pattern									
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered		As a percentage of (VIII)/(IX)*100
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)
(A)	Shareholding of Promoter and Promoter Group <sup>2</sup>								
1	Indian								
(a)	Individuals/ Hindu Undivided Family*	12	12597644	12597644	61.22	61.22	7403333	58.77	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00	
(c)	Bodies Corporate*	1	380000	380000	1.85	1.85	0	0.00	
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub Total(A)(1)</b>	<b>13</b>	<b>12977644</b>	<b>12977644</b>	<b>63.07</b>	<b>63.07</b>	<b>7403333</b>	<b>57.05</b>	
2	Foreign								
a	Individuals (Non-Residents)								
b	Foreign Individuals	0	0	0	0.00	0.00	0	0.00	
c	Bodies Corporate	0	0	0	0.00	0.00	0	0.00	
d	Institutions	0	0	0	0.00	0.00	0	0.00	
e	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00	
	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00	
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>13</b>	<b>12977644</b>	<b>12977644</b>	<b>63.07</b>	<b>63.07</b>	<b>7403333</b>	<b>57.05</b>	

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<b>(B)</b>	<b>Public shareholding</b>												
<b>I</b>	<b>Institutions</b>												
(a)	Mutual Funds/ UTI	6	2363755	2363755	11.49	11.49	0	0.00					
(b)	Financial Institutions / Banks	3	284920	284920	1.38	1.38	0	0.00					
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00					
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00					
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00					
(f)	Foreign Institutional Investors	2	331357	331357	1.61	1.61	0	0.00					
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00					
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00					
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00					
	<b>Sub-Total (B)(1)</b>	<b>11</b>	<b>2980032</b>	<b>2980032</b>	<b>14.48</b>	<b>14.48</b>	<b>0</b>	<b>0.00</b>					
<b>B 2</b>	<b>Non-institutions</b>												
(a)	Bodies Corporate	144	2194979	2194979	10.67	10.67	0	0.00					
(b)	Individuals												
	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	3798	1027905	1027890	5.00	5.00	0	0.00					
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	25	910604	910604	4.43	4.43	0	0.00					
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00					
(d)	Any Other (specify)												
(d-i)	Clearing Member	53	431185	431185	2.10	2.10	0	0.00					
(d-ii)	Non Resident Indians (NRI)	78	55655	55655	0.27	0.27	0	0.00					
	<b>Sub-Total (B)(2)</b>	<b>4098</b>	<b>4620328</b>	<b>4620313</b>	<b>22.45</b>	<b>22.45</b>	<b>0</b>	<b>0.00</b>					
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>4109</b>	<b>7600360</b>	<b>7600345</b>	<b>36.93</b>	<b>36.93</b>	<b>0</b>	<b>0.00</b>					
	<b>TOTAL (A)+(B)</b>	<b>4122</b>	<b>20578004</b>	<b>20577989</b>	<b>100.00</b>	<b>100.00</b>	<b>7403333</b>	<b>35.98</b>					

(C)	Shares held by Custodians and against which Depository Receipts have been issued									
1	Promoter and Promoter Group	0	0	0	0	0	0.00	0	0.00	
2	Public	0	0	0	0	0	0.00	0	0.00	
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>4122</b>	<b>20578004</b>	<b>20577989</b>	<b>100.00</b>	<b>100.00</b>	<b>100.00</b>	<b>7403333</b>	<b>35.98</b>	

1. Name, number of shares held and percentage of entities/ persons holding more than 1% of the total shares of the Company is as per annexure.

2. (a) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has acquired 1,95,603 shares out of which 1,10,603 shares are not reflected in his name in the beneficial position received from the depositaries as on date. Further, out of these 1,10,603 shares, 85,000 shares are under encumbrance.

(b) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has created encumbrance on 7,22,300 shares, which are not reflected in the beneficial position received from the depositaries as on date.

(c) After considering the aforesaid transactions, the total no. of shares held by Mr. Pravin S. Herlekar are 1,05,48,874 consisting of 51.26% and the total no. of shares held by the Promoter Group are 1,38,10,547 consisting of 67.11% and the total shareholding under pledge/encumbrance by Promoter Group is 82,10,633 shares consisting of 39.90%.

For: \_\_\_\_\_

*Nikaw Momaya*

Secretary

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr. No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % of total warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Pravin Shivdas Herlekar	4477700	21.76	4165000	93.02	20.24	0	0.00	0	0.00	21.76
2	Pravin Shivdas Herlekar	3844480	18.68	3238333	84.23	15.74	0	0.00	0	0.00	18.68
3	Anjali Pravin Herlekar	1208240	5.87	0	0.00	0.00	0	0.00	0	0.00	5.87
4	Pravin Shivdas Herlekar	685000	3.33	0	0.00	0.00	0	0.00	0	0.00	3.33
5	Pravin Shivdas Herlekar Omkar	577599	2.81	0	0.00	0.00	0	0.00	0	0.00	2.81
6	Rishikesh Pravin Herlekar	576410	2.80	0	0.00	0.00	0	0.00	0	0.00	2.80
7	Pravin Shivdas Herlekar	422711	2.05	0	0.00	0.00	0	0.00	0	0.00	2.05
8	Omkar Pravin Herlekar	291884	1.42	0	0.00	0.00	0	0.00	0	0.00	1.42
9	Pravin Shivdas Herlekar	286080	1.39	0	0.00	0.00	0	0.00	0	0.00	1.39
10	Rishikesh Pravin Herlekar	190100	0.92	0	0.00	0.00	0	0.00	0	0.00	0.92
11	Shivdas Ramrao Herlekar	22440	0.11	0	0.00	0.00	0	0.00	0	0.00	0.11
12	Omkar Pravin Herlekar	15000	0.07	0	0.00	0.00	0	0.00	0	0.00	0.07
13	Svaks Biotech India Private Limited	380000	1.85	0	0.00	0.00	0	0.00	0	0.00	1.85
<b>TOTAL</b>		12977644	63.07	7403333	57.05	35.98	0	0	0	0.00	63.06

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(C) of the SAST Regulations, 2011

2. (a) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has acquired 1,95,603 shares out of which 1,10,603 shares are not reflected in his name in the beneficial position received from the depositaries as on date. Further, out of these 1,10,603 shares, 85,000 shares are under encumbrance.

(b) Mr. Pravin S. Herlekar, Chairman & Managing Director (Promoter) of the Company has created encumbrance on 7,22,300 shares, which are not reflected in the beneficial position received from the depositaries as on date.

(c) After considering the aforesaid transactions, the total no. of shares held by Mr. Pravin S. Herlekar are 1,05,48,874 consisting of 51.26% and the total no. of shares held by the Promoter Group are 1,38,10,547 consisting of 67.11% and the total shareholding under pledge/encumbrance by Promoter Group is 82,10,633 shares consisting of 39.90%.

For, Omkar Pravin Herlekar

Nilav Momaya  
Company Secretary

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBI Magnum Midcap Fund	1463755	7.11	0	0	0	0	7.11
2	Moneywise Financial Services Pvt. Ltd.	751349	3.65	0	0	0	0	3.65
3	Birla Sun Life Trustee Company Pvt. Ltd. A/c Birla Sun Life Pure Value Fund	590000	2.87	0	0	0	0	2.87
4	4A Securities Ltd	392000	1.90	0	0	0	0	1.90
5	Premier Investment Fund Limited	305657	1.49	0	0	0	0	1.49
6	Axis Bank Limited	284000	1.38	0	0	0	0	1.38
7	Globe Fincap Limited	269500	1.31	0	0	0	0	1.31
<b>TOTAL</b>		<b>4056261</b>	<b>19.71</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>19.71</b>

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*Nilaw Manaya*

Company Secretary

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	SBI Magnum Midcap Fund	1463755	7.11	0	0	0	0	7.11
<b>TOTAL</b>		1463755	7.11	0	0.00	0	0	7.11

For, and on behalf of the Company

*Nilan Momaya*

Company Secretary

(1)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above}	Promoter / Promoter Group/Public
1	Pravin Shivdas Herlekar	190000	0.92	Promoter
2	Omkar Pravin Herlekar	190000	0.92	Promoter
3	Rishikesh Pravin Herlekar	190000	0.92	Promoter Group
4	Svaks Biotech India Pvt. Ltd.	380000	1.85	Promoter Group
	<b>TOTAL</b>	<b>950000</b>	<b>4.62</b>	

Note:

For Nilaw Momaya & Co. Chartered Accountants

*Nilaw Momaya*  
Company Secretary



(11)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para 11(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

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*Nilan Monmaya*  
Company Secretary

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
				0.00
				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

For Director/Secretary/Authorized Signatory

*Nilesh Manmoy*

Secretary