

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Omkar Speciality Chemicals Limited
Names of the stock exchanges where the shares of the target company are listed	1) BSE Limited 2) The National Stock Exchange of India Limited
Date of reporting	28 <sup>th</sup> July, 2014
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Pravin Shivdas Herlekar (Promoter)

Details of creation/invocation/release of encumbrance:

Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/non-disposal undertakings/other s)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered		No. of shares
PRAVIN SHIVDAS HERLEKAR	38,44,480	19.59%	18.68%	23,40,000	11.95%		Creation	23/07/2014	Pledge	9,00,000	4.58%	JRG FINCORP LTD.	32,40,000	16.51%
	52,00,000	26.49%	25.27%	25,25,000	12.86%		Release	24/07/2014	Pledge	25,25,000	12.86%	Moneywise Financial Services Pvt. Ltd.	-	-
	7,95,603	4.05%	3.87%	85,000	0.43%		-	-	-	-	-	-	85,000	0.43%
	2,86,080	1.47%	1.40%	-	-		-	-	-	-	-	-	-	-
	2,14,911	1.09%	1.96% (\$)	-	-		-	-	-	-	-	-	-	-
<b>TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR</b>	<b>1,03,41,074</b>	<b>52.69%</b>	<b>51.18%</b>	<b>49,50,000</b>	<b>25.22%</b>		-	-	-	<b>16,25,000</b>	<b>8.28%</b>	-	<b>33,25,000</b>	<b>16.94%</b>
ANJALI PRAVIN HERLEKAR	12,08,240	6.16%	5.87%	-	-		-	-	-	-	-	-	-	-
SHIVDAS RAMRAO HERLEKAR	22,440	0.11%	0.11%	-	-		-	-	-	-	-	-	-	-

*Pravin*

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	No. of shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of share capital	% of total capital	Type of event (creation/release/invocation)	Date of creation/invocation/release of encumbrance	Type of encumbrance (pledge/lien/non-disposal undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered		No. of shares
OMKAR PRAVIN HERLEKAR	5,77,599	2.94%	2.81%	-	-	-	-	-	-	-	-	-	-	-
	1,01,714	0.52%	1.42% (\$)	-	-	-	-	-	-	-	-	-	-	-
	15,000	0.08%	0.07%	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL SHARE HOLDING OF OMKAR PRAVIN HERLEKAR</b>	<b>6,94,313</b>	<b>3.54%</b>	<b>4.30%</b>	-	-	-	-	-	-	-	-	-	-	-
RISHIKESH PRAVIN HERLEKAR	5,76,410	2.94%	2.81%	-	-	-	-	-	-	-	-	-	-	-
	100	0.00%	0.92% (\$)	-	-	-	-	-	-	-	-	-	-	-
<b>TOTAL SHARE HOLDING OF RISHIKESH PRAVIN HERLEKAR</b>	<b>5,76,510</b>	<b>2.94%</b>	<b>3.73%</b>	-	-	-	-	-	-	-	-	-	-	-
SVAKS BIOTECH INDIA PVT. LTD.	-	-	1.85% (\$)	-	-	-	-	-	-	-	-	-	-	-

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\$)The Company has issued 950,000 warrants convertible into equity shares to the following Promoters/PAC:

Name of Promoter/PAC	No. of Warrants allotted
Mr. Pravin Shivdas Herlekar	190,000
Mr. Omkar Pravin Herlekar	190,000
Mr. Rishikesh Pravin Herlekar	190,000
M/s Svaks Biotech India Pvt. Ltd.	380,000
<b>TOTAL</b>	<b>950,000</b>

Pravin S. Herlekar (Signature of the Authorized Signatory)

Place: Badlapur  
Date: 28-07-2014

