



**SBI MUTUAL FUND** or Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers Regulations) & AMUNDI

**SBI Funds Management Private Limited**

**Part-A- Details of the Acquisition**

Name of the Target Company (TC)	OMKAR SPECIALITY CHEMICALS LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SBI MUTUAL FUND under its various schemes		
Whether the acquirer belongs to Promoter/Promoter group	N.A.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, National Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of :			
a) Shares carrying voting rights	800,000	4.0758%	3.8876%
b) Share in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c)	800,000	4.0758%	3.8876%
Details of acquisition			
a) Shares carrying voting rights acquired	410,189	2.0898%	1.9933%
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	410,189	2.0898%	1.9933%
After the acquisition, holding of acquirer alongwith PACs of :			
a) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) Shares pledged with the acquirer	1,210,189	6.166%	5.8810%
b) VRs otherwise than by equity shares			NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			NA
d) Total (a+b+c)	1,210,189	6.1656%	5.8810%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Market purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity shares		
Date of acquisition // date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	410,189 shares on 14-July-2014		
Equity share capital / total voting capital of the TC before the said acquisition	19628004 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition	19628004 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	20578004 equity shares of Rs. 10/- each		

*Ravi Prakash Sharma*  
Ravi Prakash Sharma  
Dealer

Signature of the acquirer / Authorised Signatory

*Aparna Nirgude*  
Aparna Nirgude  
Chief Risk Officer

Place: Mumbai  
Date: 16-July-2014

Note:

(\*) Total share capital/ voting to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.  
(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.  
(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.