

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC) **Omkar Speciality Chemicals Limited**

Names of the stock exchanges where the shares of the target company are listed

- 1) The Bombay Stock Exchange Limited
- 2) The National Stock Exchange of India Limited

Date of reporting

5<sup>th</sup> April, 2014

Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked

Pravin Shivdas Herlekar (Promoter)

Details of creation/invocation/release of encumbrance:

Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)]}
	No. of shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type event (creation/ release/ invocation)	Date creation/ invocation release encumbrance	Type of encumbrance (pledge/lien/non-disposal undertaking/other s)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	
PRAVIN SHIVDAS HERLEKAR	7,95,603	4.05%	3.87%	35,000	0.18%	Creation	03/04/2014	Others	50,000	0.25%	M/s Master Trust Limited	85,000	0.43%
	52,00,000	26.49%	25.27%	25,25,000	12.86%	-	-	-	-	-	-	25,25,000	12.86%
	38,44,480	19.59%	18.68%	8,70,000	4.43%	-	-	-	-	-	-	8,70,000	4.43%
	2,14,911	1.09%	1.96% (\$)	-	-	-	-	-	-	-	-	-	-
	2,72,080	1.39%	1.32%	-	-	-	-	-	-	-	-	-	-
<b>TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR</b>	<b>1,03,27,074</b>	<b>52.61%</b>	<b>51.10%</b>	<b>34,30,000</b>	<b>17.47%</b>	-	-	-	<b>50,000</b>	<b>0.25%</b>	-	<b>34,80,000</b>	<b>17.72%</b>
ANJALI PRAVIN HERLEKAR	12,08,240	6.16%	5.87%	-	-	-	-	-	-	-	-	-	-
SHIVDAS RAMRAO HERLEKAR	22,440	0.11%	0.11%	-	-	-	-	-	-	-	-	-	-

*Pravin*

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	No. of shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type event (creation/ release/ invocation)	Date creation/ invocation release encumbrance	Type of encumbrance (pledge/lien/non-disposal undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered		No. of shares
OMIKAR PRAVIN HERLEKAR	5,77,599	2.94%	2.81%	-	-	-	-	-	-	-	-	-	-
	1,01,714	0.52%	1.42% (\$)	-	-	-	-	-	-	-	-	-	-
	15,000	0.08%	0.07%	-	-	-	-	-	-	-	-	-	-
<b>TOTAL SHARE HOLDING OF OMIKAR PRAVIN HERLEKAR</b>	<b>6,94,313</b>	<b>3.54%</b>	<b>4.30%</b>	-	-	-	-	-	-	-	-	-	-
RISHIKESH PRAVIN HERLEKAR	5,76,410	2.94%	2.81%	-	-	-	-	-	-	-	-	-	-
	100	0.00%	0.92% (\$)	-	-	-	-	-	-	-	-	-	-
<b>TOTAL SHARE HOLDING OF RISHIKESH PRAVIN HERLEKAR</b>	<b>5,76,510</b>	<b>2.94%</b>	<b>3.73%</b>	-	-	-	-	-	-	-	-	-	-
SVAKS BIOTECH INDIA PVT. LTD.	-	-	1.85% (\$)	-	-	-	-	-	-	-	-	-	-

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\$) The Company has issued 950,000 warrants convertible into equity shares to the following Promoters/PAC:

Name of Promoter/PAC	No. of Warrants allotted
Mr. Pravin Shiwadas Herlekar	190,000
Mr. Omkar Pravin Herlekar	190,000
Mr. Rishikesh Pravin Herlekar	190,000
M/s Svaks Biotech India Pvt. Ltd.	380,000
<b>TOTAL</b>	<b>950,000</b>

Pravin S. Herlekar (Signature of the Authorized Signatory)

Place: Badlapur  
Date: 05-04-2014

