



Turning dreams into reality

CIN: L74899HR1989PLC051918

16.04.2014

**Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai 400 001**

**Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051**

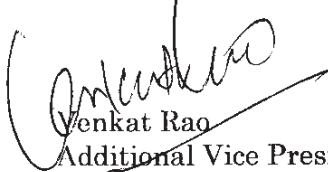
SUBJECT: SHAREHOLDING PATTERN UNDER CLAUSE 35

Dear Sir,

Pursuant to Clause 35 of the Listing Agreement, please find enclosed herewith with Shareholding Pattern of the Company as on March 31, 2014 of the listing agreement.

Thanking You

For Omaxe Ltd.



Venkat Rao
Additional Vice President &
Company Secretary

OMAXE LTD.

Corporate Office : 7, Local Shopping Complex, Kalkaji, New Delhi-110 019 (India)
Tel. : 91-11-41893100, 41896680-85, 41586766, **Fax :** 91-11-41896653, 41896655, 41896799
Regd. Office : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)
Website : www.omaxe.com

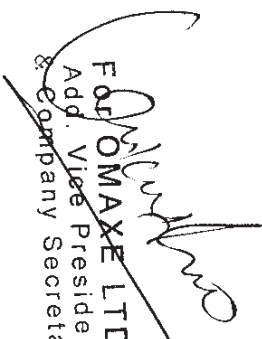
Introductory sub-table (1)(a)
Introductory sub-table (1)(a)

Name of the Company: OMAXE LTD			
Scrip Code, Name of the scrip, class of security:			
Quarter ended: MARCH 31, 2014			
Partly paid-up shares:-		No. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group		#DIV/0!	#DIV/0!
Held by Public		#DIV/0!	#DIV/0!
Total	0	#DIV/0!	#DIV/0!
As a % of total no. of outstanding convertible securities			
Outstanding convertible securities:-		No. of outstanding securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group		#DIV/0!	#DIV/0!
Held by Public		#DIV/0!	#DIV/0!
Total	0	#DIV/0!	#DIV/0!
Warrants:-			
		No. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		#DIV/0!	#DIV/0!
Held by Public		#DIV/0!	#DIV/0!
Total	0	#DIV/0!	#DIV/0!
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			182,900,540

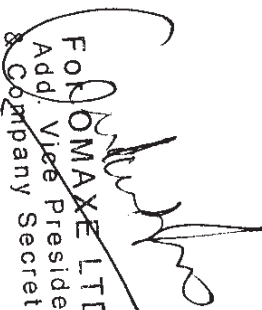

FOR OMAXE LTD.
 Add. Vice President
 & Company Secretary

Statement Showing Shareholding Pattern

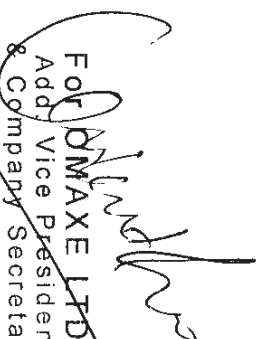
Category Shareholder code	Number of Shares	Table (I)(a)					Total shareholding as a percentage of total number of shares	Shares Pledged or otherwise encumbered	As a percentage of (VIII)/(IX)*100
		Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)			
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100	
(A) Shareholding of Promoter and Promoter I Indian									
(a) Individuals/ Hindu Undivided Family									
(b) Central Government/ State Government(s)	2	27000	27000	0.00	0.01	0	0.00		
(c) Bodies Corporate	0	0	0	0.00	0.00	0	0.00		
(d) Financial Institutions/ Banks	7	125557814	125557814	68.65	68.65	76216700	60.70		
(e) Any Others (Specify)	0	0	0	0.00	0.00	0	0.00		
(e-i)	5	11581380	11581380	6.33	6.33	5800000	50.08		
(e-ii)	0	0	0	0.00	0.00	0	#DIV/0!		
Sub Total (AX1)	14	137166194	137166194	74.99	74.99	82016700	59.79		
2 Foreign Individuals (Non-Residents Individuals/ Foreign Individuals)									
a				0.00	0.00		0.00		
b				0.00	0.00		0.00		
c				0.00	0.00		0.00		
d				0.00	0.00		0.00		
e				0.00	0.00		0.00		
e-i				0.00	0.00		0.00		
e-ii				0.00	0.00		0.00		
Sub Total (AX2)	0	0	0	0.00	0.00	0	0.00		
Total Shareholding of Promoter and Institutions	14	137166194	137166194	74.99	74.99	82016700	59.79		
(a) Mutual Funds/ UTI	1	885	885	0.00	0.00		0.00		
(b) Financial Institutions/ Banks	10	4397795	4397795	2.40	2.40		0.00		


ANIL KUMAR
 Add. Vice President
 & Company Secretary
FOR OM MAXE LTD.

(c)	Central Government / State Government(s)		0	0	0	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds					0.00	0.00	0.00	0.00
(e)	Insurance Companies					0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors	35	19533846	19533846	10.68	10.68	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors				0.00	0.00	0.00	0.00	0.00
(h)	Qualified Foreign Investor				0.00	0.00	0.00	0.00	0.00
(i)	Any Other (Specify)				0.00	0.00	0.00	0.00	0.00
(i-1)									
(i-1)									
B 2	Sub-Total (B)(1)	46	23932526	23932526	13.08	13.08			0.00
B 2	Non-Institutions								
(a)	Bodies Corporate	685	15714036	15713879	9.46	9.46	0.00	0.00	0.00
(b)	Individuals				0.00	0.00			0.00
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh -	77952	4743192	4740868	2.59	2.59			0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	14	532115	532115	0.29	0.29			0.00
(C-1)	Trusts	11	399	399	0.00	0.00			0.00
(C-2)	Non Resident Indians	419	77418	77408	0.04	0.04			0.00
(C-3)	Overseas Corporate Bodies	1	1	1	0.00	0.00			0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00			0.00
(d)	Any Other (Specify)				0.00	0.00			0.00
(d-1)	Clearing Members	84	284633	284633	0.16	0.16			0.00
(d-1i)	Hindu Undivided Families	2764	450026	450026	0.25	0.25			0.00
	Sub-Total (B)(2)	81930	21801820	21799329	11.92	11.92			0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	81976	45734346	45731855	25.01	25.01			0.00
	TOTAL (A)+(B)	81990	182900540	182898049	100.00	100.00			
(C)	Shares held by Custodians and against which Depository Receipts have been issued								
1	Promoter and Promoter Group				0.00	0.00			#DIV/0!
2	Public	0	0	0	0.00	0.00			0
	Sub-Total (C)	0	0	0	0	0			0
	GRAND TOTAL (A)+(B)+(C)	81990	182900540	182898049	100.00	100.00			82016700
									44.84


FOK OMAXE LTD.
 Add. Vice President
 & Company Secretary

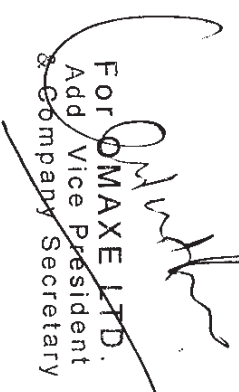
Sr. No	Notes
1	
2	
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FORT OMAXE LTD.
 Addl. Vice President
 & Company Secretary

(1)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

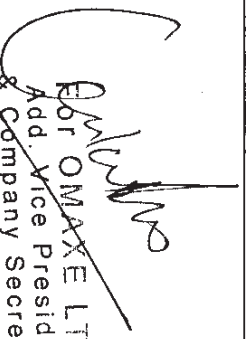
Sr. No.	Name of the shareholder	Details of Shares held			Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage (VII)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (1)(a)	Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	As a % of total number of convertible securities of the same class		
1	SUNIL GOEL (HUF)	13,500	0.01	0	0.00	0.00	0	#DIV/0!	#DIV/0!	#DIV/0!		
2	ROHTAS GOEL (HUF)	13,500	0.01	0	0.00	0.00	0	#DIV/0!	#DIV/0!	#DIV/0!		
3*	CONSTELLATION CAPITAL LTD	26,290,397	14.37	19,896,400	75.68	10.88	0	#DIV/0!	#DIV/0!	#DIV/0!		
4*	KAUTILYA MONETARY SERVICES PRIVATE LIMITED	31,975,896	17.48	22,995,000	71.91	12.57	0	#DIV/0!	#DIV/0!	#DIV/0!		
5	GUILD BUILDERS PVT LTD	26,514,039	14.50	19,878,300	74.97	10.87	0	#DIV/0!	#DIV/0!	#DIV/0!		
6*	J B REALCON PRIVATE LIMITED	4,151,250	2.27	1,500,000	36.13	0.82	0	#DIV/0!	#DIV/0!	#DIV/0!		
7*	S A FINVEST LIMITED	27,101,115	14.82	11,947,000	44.08	6.53	0	#DIV/0!	#DIV/0!	#DIV/0!		
8	DREAMHOME DEVELOPERS PRIVATE LIMITED	8,925,117	4.88	0	0.00	0.00	0	#DIV/0!	#DIV/0!	#DIV/0!		
9*	GREEN TECH TOWER BUILDERS PRIVATE LIMITED	600,000	0.33	0	0.00	0.00	0	#DIV/0!	#DIV/0!	#DIV/0!		
10	JAI BHAGWAN GOEL	3,098,650	1.69	2,500,000	80.68	1.37	0	#DIV/0!	#DIV/0!	#DIV/0!		
11	SEEMA GOEL	21,550	0.01	0	0.00	0.00	0	#DIV/0!	#DIV/0!	#DIV/0!		
12	SUNIL GOEL	3,336,120	1.82	3,300,000	98.92	1.80	0	#DIV/0!	#DIV/0!	#DIV/0!		
13	SUSHMA GOEL	2,377,810	1.30	0	0.00	0.00	0	#DIV/0!	#DIV/0!	#DIV/0!		
14	ROHTAS GOEL	2,747,250	1.50	0	0.00	0.00	0	#DIV/0!	#DIV/0!	#DIV/0!		
	TOTAL	137,166,194	74.99	82,016,700	59.79	44.84	0	#DIV/0!	#DIV/0!	#DIV/0!		

* Constellation Capital Ltd, SA Finvest Ltd, Kautilya Monetary Services Pvt. Ltd, Naj Builders Pvt. Ltd, J B Realcon Pvt. Ltd and Green Tech Towers Builders Pvt. Ltd (Promoter Companies/Transferor Companies) has merged with Guild Builders Pvt. Ltd/Promoter Company/Transferee Company) vide merger/amalgamation order of the Hon'ble High Court of Punjab and Haryana dated 20th September, 2013. All these shares belongs to Guild Builders Pvt. Ltd.


ANSHU MITTAL
 Addl. Vice President
 & Company Secretary
FOR OMAXE LTD.

(14 of 1) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % of total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	LIFE INSURANCE CORPORATION OF INDIA	3,685,983	2.02		#DIV/0!		#DIV/0!	
2	HSBC BANK (MAURITIUS) LIMITED	6,574,871	3.59		#DIV/0!		#DIV/0!	
3	ELARA INDIA OPPORTUNITIES FUND LIMITED	2,831,538	1.55		#DIV/0!		#DIV/0!	
4	MARSHAL GLOBAL CAPITAL FUND LTD	2,638,461	1.44		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
TOTAL		15,730,853	8.60	0	#DIV/0!	0	#DIV/0!	0


For OMAXE LTD.
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 & Company Secretary

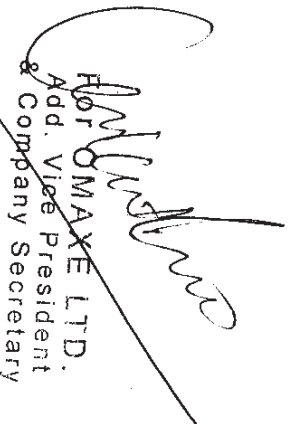
(If zero) Statement showing holding of securities (including shares, warrants, convertible securities) of persons together with PAC belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
TOTAL		0	0.00	0	#DIV/0!	0	#DIV/0!	0

FOROMAXE LTD.
 Addl. Vice President
 & Company Secretary

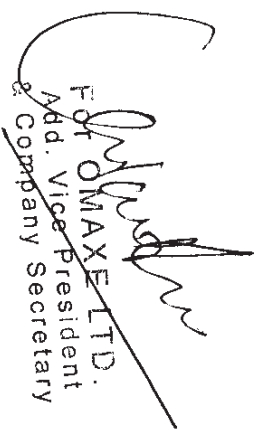
(1)(d) Statement showing details of 1000 in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above)
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
TOTAL		0	0.00


FOR OMAXE LTD.
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 & Company Secretary

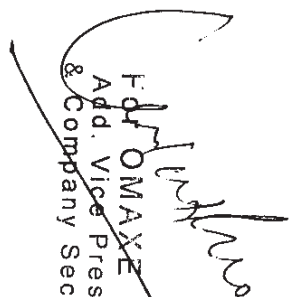
(11/04) Statement Showing Details of Depositor Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00


 For OMAXE LTD.
 Add. Vice President
 & Company Secretary

(H)(v) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00


FOR OMAXE LTD.
 Add. Vice President
 & Company Secretary