

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Omaxe Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)											
Date of reporting		28.03.2014											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.											
Details of the creation of encumbrance: Release of pledge													
Name of the Promoter (s) or PACs with him/("s)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered		
Rohitas Goel	2747250	1.50	1.50	-	-	-	-	-	-	-	-	-	-

Handwritten signature

Sunil Goel	3336120	1.82	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellation Capital Ltd.	26290397	14.37	14.37	14.37	19896400	10.87	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	6925117	4.88	4.88	4.88	6900000	4.87	-	-	-	-	-	-	-	-	-	-	-	-	-

Handwritten signature

Guild Builders Pvt. Ltd.	26514039	14.50	14.50	14.50	15378300	8.40	Creation	27.03.2014	Pledge	4500000	2.47	IFCI Ltd.	19878300	10.86
Green Tech Tower Builders Pvt. Ltd.	60000	0.33	0.33	0.33	-	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	4151250	2.27	2.27	2.27	1500000	.82	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	31975896	17.48	17.48	17.48	2,99,95,000	16.40	-	-	-	-	-	-	-	-
SA Finvest Ltd.	27101115	14.82	14.82	14.82	20247000	11.06	-	-	-	-	-	-	-	-
Rohtas Goel(HUF)	13500	0.01	0.01	0.01	-	-	-	-	-	-	-	-	-	-

[Handwritten Signature]

