

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares /
 Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial
 Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)	Omaxe Limited	
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
Date of reporting	27.03.2014	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	S A Finvest Ltd.	

Name of the Promoter (s) or PACs with him(™)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
			No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)						
Rohitas Goel	2747250	-	-	-	-	-	-	-	-	-	-	-	-

AG

Sunil Goel	3336120	1.92	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	26290397	14.37	14.37	19896400	10.87	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developer s Pvt. Ltd.	8925117	4.88	4.88	8900000	4.87	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Guild Builders Pvt. Ltd.	26514039	14.50	14.50	15378300	8.40	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Green Tech Tower Builders Pvt. Ltd.	60000	0.33	0.33	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	4151250	2.27	2.27	1500000	.82	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	31975896	17.48	17.48	2,99,95,000	16.40	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	27101115	14.82	14.82	21947000	11.99	Release	25.03.2014	Pledge	1700000	0.92	Religare Finvest Ltd.	20247000	11.06						
Rohitas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-						

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Sunil Goel(HUF)	135000	0.01	0.01															

For S A Finvest Limited


Director

Place: New Delhi
Date: 27.03.2014

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.