

**December 26, 2014**

**The BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India Limited**

'Exchange Plaza'  
BandraKurla Complex,  
Bandra (East)  
Mumbai- 400 051

**Reference: Intimation regarding allotment of Secured, Redeemable, Non-Convertible Debentures**

Dear Sir/Madam,

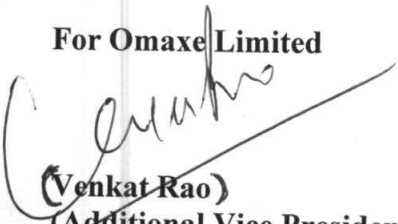
Pursuant to the applicable clause(s) of the Listing Agreement 1000 (One Thousand) 14% Secured, Redeemable, Non-Convertible Debentures of face value of Rs. 5,00,000/- (Rupees Five Lacs Only) each at par aggregating Rs. 50,00,00,000/- (Rupees Fifty Crores only) has been allotted at the meeting of the 'Committee for Issuance of Debt Securities' (CIDS) of the Board of Directors of the Company held on December 23, 2014, the details of which are herein given below:

Sr. No.	Series	No. of Debentures	No. of Debenture holders	Face Value (In Rs.)	Amount (In Rs.)
1	A	480	7	5,00,000/-	24,00,00,000/-
2	B	320	5	5,00,000/-	16,00,00,000/-
3	C	120	1	5,00,000/-	6,00,00,000/-
4	D	80	1	5,00,000/-	4,00,00,000/-
<b>Total</b>		<b>1000</b>	<b>14</b>		<b>50,00,00,000/-</b>

This is for your information and record.

Thanking You

**For Omaxe Limited**

  
(Venkat Rao)  
(Additional Vice President  
& Company Secretary)

**OMAXE LTD.**

Corporate Office : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)  
Tel : 91-11-41896680-85, 41893100, Fax : 91-11-41896653, 41896655, 41896799

Regd. Office : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Website : www.omaxe.com CIN : L74899HR1989PLC051918