

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)		Omaxe Limited										
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)										
Date of reporting		23.08.2014										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Kautliya Monetary Services Pvt. Ltd. (Merged with Guild Builders Pvt. Ltd.)										
Details of the creation of encumbrance/Release of pledge Release of Pledge												
Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
Rohtas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-





Guild Builders Pvt. Ltd.	65794297	35.97	19.76	45754300	25.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	1500000	.82	.82	1500000	.82	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kautliya Monetary Services Private Limited	19495000	10.66	10.66	15695000	8.58	Release	19.08.2014	pledge	500000	0.27	IFCI Venture Capital Fund Ltd.	15195000	8.31	-	-	-	-	-	-
SA Finvest Ltd.	11947000	6.53	14.82	11647000	6.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rohitas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

*[Handwritten Signature]*

For Kautliya Monetary Services Pvt. Ltd.\*



Authorised Signatory  
(\*for and on behalf of Guild Builders Pvt. Ltd.)

Place:Gurgaon

Date: 23.08.2014

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.