

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares /
 Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial
 Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)	Omaxe Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Date of reporting	21.02.2015

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked **Constellation Capital Ltd. (Merged with Guild Builders Pvt. Ltd.)**

Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Creation of Pledge	Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]				
				No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance		Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares		
Rohitas Goel	2747250	-	-	-	-	-	-	-	-	-	-	-

[Handwritten Signature]

Sunil Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	1,38,61,400	7.1	7.1	11449900	6.26	Release	20.02.2015	Pledge	7,00,000	0.38	IFCI Venture Capital Funds Ltd.	10749900	5.87						
Dream Home Developers Pvt. Ltd.	8925117	4.88	4.88	-	-	-	-	-	-	-	-	-	-						

[Handwritten Signature]

Guild Builders Pvt. Ltd.	7,75,76,297	42.41	42.41	65669300	35.85	-	-	-	-	-	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	1500000	0.82	0.82	1500000	.82	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	15695000	8.58	8.58	15195000	8.31	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	80,00,000	4.37	4.37	80,00,000	4.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rohitas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Handwritten signature

Sunil Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

For Constellation Capital Ltd.
(Merged with Guild Builders Pvt. Ltd.)



Authorised Signatory
Place: Gurgaon

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.