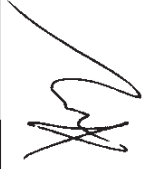
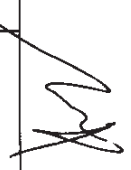


Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)				Omaxe Limited									
Names of the Stock Exchanges where the shares of the target company are listed				BSE Limited (BSE) National Stock Exchange of India Limited (NSE)									
Date of reporting				15.12.2014									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Constellation Capital Ltd. (Merged with Guild Builders Pvt. Ltd.)									
Details of the creation of encumbrance/Release of pledge Release of Pledge													
Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]			
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation of release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered		
Rohitas Goel	2747250	1.50	1.50	-	-	-	-	-	-	-	-		



Sunil Goel	3336120	1.82	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	1,38,61,400	7.58	7.58	7.58	1,38,61,400	7.58	Release	08.12.2014	Pledge	961500	0.53	IFIN Securities Finance Ltd.	12899900	7.1	-	-	-	-	-	-
Dream Home Developer s Pvt. Ltd.	8925117	4.88	4.88	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



Guild Builders Pvt. Ltd.	7,75,76,297	42.41	42.41	56369300	30.82	-	-	-	-	-	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	1500000	0.82	0.82	1500000	.82	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kautliya Monetary Services Private Limited	15695000	8.58	8.58	15195000	8.31	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	80,00,000	4.37	4.37	80,00,000	4.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rohtas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

