

**Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)		Omaxe Limited										
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)										
Date of reporting		13.11.2014										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.										
Details of the creation of encumbrance/Release of pledge		Creation of Pledge										
Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation (2)+(3)) / release ((2)-(3)) / invocation [(2)-(3)]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
Rohtas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-

*Goel*

Sunil Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	1,38,61,400	7.58	7.58	1,38,61,400	7.58	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developer s Pvt. Ltd.	8925117	4.88	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

*[Handwritten signature]*

Guild Builders Pvt. Ltd.	77,57,62,297	42.41	42.41	51854300	28.3 5	Creation	12.11.2014	Pledge	17,15,000	0.94	Rama Shanker Khemka	53569300	29.29
J.B. Realcon Pvt. Ltd.	1500000	0.82	0.82	1500000	.82	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	15695000	8.58	8.58	15195000	8.31	-	-	-	-	-	-	-	-
SA Finvest Ltd.	80,00,000	4.37	4.37	80,00,000	4.37	-	-	-	-	-	-	-	-
Rohtas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-



