Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / Invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	Ì		Omaxe Limited						
Names of the Stock Exchanges where the shares of the target company are listed	the shares of	_	BSE Limited (BSE) National Stock Exchange of	hange of	India Limited (NSE)	(NSE)	!		
Date of reporting			14.08.2014						!
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	ares encumbran		Guild Bullders Pvt. Ltd.	vt. Ltd.					
Details of the creation of encumbrance/Release of pledge	ease of pledge	Creation of Pledge	ledge					į	
Name of Promoter holding in the target the company (1)	Promoter holding already encumbered	red G	Details of	Details of events pertaining to encumbrance (3)	ng to encumbra	ance (3)	:	Post event holding of engumbered shares	lding of
moter or PACs	(2)	•						(creation (2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	(3)] / (3)] /
No. of % of % No. of shares total w.r.t shares share dilute	No. of % of shares total share	f Type of event	Date of creation/	Type of encumbranc	No. of shares	total	Name of the entity	No. of shares	% of Total
	capital		release of encumbranc e	(pledge/ lien/ non disposal underfaking /others)			favor shares encumbered		- capita
Rohtas 2747250 1.50 1.50		,		,			:		,
	-								

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Constellati on Capital Ltd. Dream Home Developer s Pvt. Ltd. Jai Bhagwan Goel Sushma Goef Sunil Goel Seema Goel 17896400 8925117 2377810 3336120 3098650 21550 9.78 4.88 1,30 1.82 0.01 1.69 4.88 9.78 0.01 1.30 1.69 1.82 16561400 2500000 3300000 1.37 1.80 9.1

Rohtas Goel(HUF) SA Finvest Ltd. Sumil Goel(HUF) Kautilya Monetary Services Private Limited Guild Builders Pvt. Ltd. Realcon Pvt. Ltd. Ë 13500 13500 11947000 65794297 19495000 1500000 0.01 0.01 6.53 10.66 35.97 82 0.01 0.01 14.82 10.66 19.76 82 11647000 43669300 15695000 1500000 23,66 6.37 8.8 . 82 Creation 12,08,2014 Pledge 20,85,000 1,14 Venus India Asset – Finance Pvt. Ltd 45754300 25.01

For Guild Builders Pvt. Ltd.

Director

Place:Gurgaon Date: 14.08.2014

appear in the table irrespective of whether they are reporting on the date of event or not. (**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should

into equity shares of the TC. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants (*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.