

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part –A- Details of the Acquisition**

Name of the Target Company (TC)	Omaxe Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Guild Builders Pvt. Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	Yes, Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Ltd. National Stock Exchange of India Ltd.		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a. Shares carrying voting rights	4,51,40,182	24.68%	24.68%
b. Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
c. Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
d. Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
<b>e. Total (a+b+c)</b>	<b>4,51,40,182</b>	<b>24.68%</b>	<b>24.68%</b>
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	1,71,54,115	9.38%	9.38%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other	Nil	Nil	Nil



instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired.			
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	Nil	Nil
<b>e) Total (a+b+c+/-d)</b>	<b>1,71,54,115</b>	<b>9.38%</b>	<b>9.38%</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	6,22,94,297	34.06%	34.06%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) Shares pledged with the acquirer.	Nil	Nil	Nil
c) VRs otherwise than by equity shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
<b>e) Total (a+b+c)</b>	<b>6,22,94,297</b>	<b>34.06%</b>	<b>34.06%</b>
Mode of acquisition (e.g. open market /Off Market/ public issue / rights issue /preferential allotment / inter-se transfer)	Pursuant to Merger/ Amalgamation order by Hon'ble High court of Punjab and Haryana. Fructification of merger order is underway.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares etc.	Equity shares of face value of Rs.10/- each		
Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	07.06.2014	In terms of merger/amalgamation order the merger is effective from 01.01.2013, the process of acquisition/transfer of assets ( i.e investment in shares of Omaxe Ltd.) by Constellation Capital Ltd. (20,00,000 shares,	

	1.09% ) and SA Finvest Ltd. (1,54,54,115 shares 8.28%) to Guild Builders Pvt. Ltd. (transferee company/ acquirer) made on 07.06.2014.
Equity share capital / total voting capital of the TC before the said acquisition	182900540 Equity shares of Rs. 10/- each aggregating to Rs. 1,82,90,05,400/-
Equity share capital/ total voting capital of the TC after the said acquisition	182900540 Equity shares of Rs. 10/- each aggregating to Rs. 1,82,90,05,400/-
Total diluted share/voting capital of the TC after the said acquisition	182900540 Equity shares of Rs. 10/- each aggregating to Rs. 1,82,90,05,400/-

**For Guild Builders Pvt. Ltd.**



**Director**

**Place: Gurgaon**

**Date: 10.06.2014**

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.