

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Omaxe Limited										
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)										
Date of reporting		06.01.2015										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Constellation Capital Ltd. (Merged with Guild Builders Pvt. Ltd.)										
Details of the creation of encumbrance/Release of pledge		Creation of Pledge										
Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)		Promoter already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	Date of creation/ invocation release of encumbrance	Type of event (creation / release /invocation)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
Rohitas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-



Sunil Goel	3336120	1.82	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	1,38,61,400	7.1	7.1	7.1	12899900	7.05	Release	02.01.2015	Pledge	14,50,000	0.79	STCI Finance Limited	11449900	6.26	-	-	-	-	-	-	-	-
Dream Home Developer s Pvt. Ltd.	8925117	4.88	4.88	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

7,75,76,297	42.41	42.41	60169300	32.89	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Guild Builders Pvt. Ltd.																							
1500000	0.82	0.82	1500000	.82	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
J.B. Realcon Pvt. Ltd.																							
15695000	8.58	8.58	15195000	8.31	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Kautliya Monetary Services Private Limited																							
80,00,000	4.37	4.37	80,00,000	4.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
SA Finvest Ltd.																							
13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Rohtas Goel(HUF)																							

Handwritten signature or initials.

Sunil Goei(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
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**For Constellation Capital Ltd.
(Merged with Guild Builders Pvt. Ltd.)**



**Authorised Signatory
Place:Gurgaon**

(Signature) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.