

**Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target company (TC)		Omaxe Limited											
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)											
Date of reporting		05.08.2014											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Guild Builders Pvt. Ltd.											
Details of the creation of encumbrance/Release of pledge Creation of Pledge													
Name of the Promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+ (3) / release [(2)-(3)] / invocation [(2)-(3)]}		
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking /others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of Total share capital
Rohtas Goel	2747250	1.50	1.50	-	-	-	-	-	-	-	-	-	-



Sunil Goel	3336120	1.82	1.82	1.82	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	1.69	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellati on Capital Ltd.	17896400	9.78	9.78	9.78	9.78	17896400	9.78	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developer s Pvt. Ltd.	8925117	4.88	4.88	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

65794927	35.97	19.76	38744300	21.2	creation	04.08.2014	Pledge	49,25,000	2.7	IFCI Ltd.	43669300	23.88
Guild Builders Pvt. Ltd.												
J.B. Realcon Pvt. Ltd.	.82	.82	1500000	.82	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	10.66	10.66	19495000	10.66	-	-	-	-	-	-	-	-
SA Finvest Ltd.	6.53	14.82	11947000	6.53	-	-	-	-	-	-	-	-
Rohas Goel(HUF)	0.01	0.01	-	-	-	-	-	-	-	-	-	-
Sunit Goel(HUF)	0.01	0.01	-	-	-	-	-	-	-	-	-	-

*[Handwritten Signature]*

For Guild Builders Pvt. Ltd.



Director

Place:Gurgaon

Date:05.08.2014

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.