

**THROUGH FAX**

BSE: 022-22722037, 39, 41, 61, 022-22723121/3719,  
022-22721278/1557/3354/3577, 022-22721072  
NSE: 022-26598347/48, 022-26598237/38

**December 02, 2014****The BSE Limited (Bombay Stock Exchange)**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400 001

**National Stock Exchange of India Limited**

'Exchange Plaza'  
Bandra Kurla Complex,  
Bandra (East)  
Mumbai- 400 051

**SUB: Proceedings of the Audit Committee Meeting and Board Meeting held on 02.12.2014****Dear Sir/ Madam,**

Please note that inter alia, the following matters were considered /approved in the meeting of the Audit Committee held on 02.12.2014:

1. The Committee approved and recommended to the Board the Issuance of Secured Non-Convertible Redeemable Debentures and/or other Debt Securities for an aggregate amount of Rs. 500,00,00,000/- (Rupees Five Hundred Crores only) in one or more tranche.

Further, please note that inter alia, the following matters were considered /approved in the meeting of the Board of Directors of the Company held on 02.12.2014

1. The Board noted the following credit rating for Fixed Deposits received by the Company from 'Credit Analysis and Research Ltd. (CARE):

Facilities	Rating
Medium Term Instrument (Fixed Deposits)	CARE BBB-(FD)/CARE A3(FD) [(Triple B Minus)(Fixed Deposit

2. The Board considered and approved Issuance of Secured Non-Convertible Redeemable Debentures and/or other Debt Securities for an aggregate amount of Rs. 500,00,00,000/- (Rupees Five Hundred Crores only) in one or more tranche and constitute a Committee and delegate the powers for further actions in this regard.

  
**OMAXE LTD****Corporate Office** : 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)

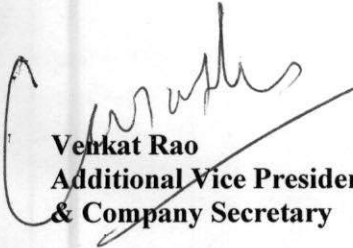
Tel. : 91-11-41896680-85, 41893100, Fax : 91-11-41896653, 41896655, 41896799

**Regd. Office** : Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Website : www.omaxe.com CIN : L74899HR1989PLC051918

3. The Board took note of the Appointment of Mr. Mohit Goel as Chief Executive Officer of the Company w.e.f 2<sup>nd</sup> December, 2014.
4. The Board took note of the investment made by the Company in Volvo Properties Pvt. Ltd, one of the Subsidiary Company of the Company by subscribing 9,00,000 equity shares of Rs.10 each through Right Issue of 1:9.

**For Omaxe Ltd.**



**Venkat Rao**  
**Additional Vice President**  
**& Company Secretary**

**OMAXE LTD.**

**Corporate Office :** 7, Local Shopping Centre, Kalkaji, New Delhi-110 019 (India)

Tel. : 91-11-41896680-85, 41893100, Fax : 91-11-41896653, 41896655, 41896799

**Regd. Office :** Shop No. 19-B, First Floor, Omaxe Celebration Mall, Sohna Road, Gurgaon - 122 001, (Haryana)

Website : [www.omaxe.com](http://www.omaxe.com) CIN : L74899HR1989PLC051918