

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|--|---|
| Name of the Target company (TC) | Omaxe Limited |
| Names of the Stock Exchanges where the shares of the target company are listed | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) |
| Date of reporting | 01.04.2014 |

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked: **Dream Home Developers Pvt. Ltd.**

| Name of Promoter (s) or PACs with him(**) | Promoter holding in the target company (1) | Promoter holding already encumbered (2) | Details of events pertaining to encumbrance (3) | | | | | Post event holding of encumbered shares {creation (2)+ (3)} / release [(2)-(3)] / invocation [(2)-(3)] | | | | |
|---|--|---|---|--------------------------|---|---|--|--|---------------|--------------------------|----------|----------|
| | | | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation / release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | | No. of shares | % of total share capital | | |
| | | | | | | | | | | | | |
| Rohitas Goel | 2747250 | 1.50 | 1.50 | - | - | - | - | - | - | - | - | - |

| | | | | | | | | | | | | | | | | | | |
|---|----------|-------|-------|----------|-------|---------|------------|--------|---------|------|----------|---|---|---|---|---|---|---|
| Sunil Goel | 3336120 | 1.82 | 1.82 | 3300000 | 1.80 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Jai Bhagwan Goel | 3098650 | 1.69 | 1.69 | 2500000 | 1.37 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Sushma Goel | 2377810 | 1.30 | 1.30 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Seema Goel | 21550 | 0.01 | 0.01 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Constellati on Capital Ltd. | 26290397 | 14.37 | 14.37 | 19896400 | 10.87 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Dream Home Developer s Pvt. Ltd. | 8925117 | 4.88 | 4.88 | 8900000 | 4.87 | Release | 31.03.2014 | Pledge | 8900000 | 4.87 | IFCI Ltd | 0 | 0 | | | | | |

| Sunil Goel(HUF) | 135000 | 0.01 | 0.01 | - | - | - | - | - | - | - | - | - | - | - |
|--------------------|--------|------|------|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | | |

For Dream Home Developers Private Limited


Director

Place:Gurgaon
Date:01.04.2014

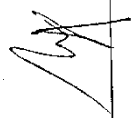
(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance. In terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target company (TC) | | Ommaxe Limited | | | | | | | | | | |
|---|--|---|---|--------------------------|---|--|--|---------------|--------------------------|---|---------------|--|
| Names of the Stock Exchanges where the shares of the target company are listed | | BSE Limited (BSE) National Stock Exchange of India Limited (NSE) | | | | | | | | | | |
| Date of reporting | | 01.04.2014 | | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | SA Finvest Ltd. | | | | | | | | | | |
| Details of the creation of encumbrance: Release of pledge | | | | | | | | | | | | |
| Details of events pertaining to encumbrance (3) | | | | | | | | | | | | |
| Name of the Promoter (s) or PACs with him (**) | Promoter holding in the target company (1) | Promoter holding already encumbered (2) | Details of events pertaining to encumbrance (3) | | | | | | | | | Post event holding of encumbered shares {creation (2)+(-3)} / release [(2)-(-3)] / invocation [(2)-(-3)] |
| No. of shares | % of total share capital | % w.r.t dilute share capital (*) | No. of shares | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ invocation/ release of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking /others) | No. of shares | % of total share capital | Name of the entity in whose favor shares encumbered | No. of shares | % of Total share capital |
| Rohitas Goel | 2747250 | 1.50 | 1.50 | - | - | - | - | - | - | - | - | - |



| | | | | | | | | | | | | | | | | | | | |
|----------------------------------|----------|-------|-------|----------|-------|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| Sunil Goel | 3336120 | 1.82 | 1.82 | 3300000 | 1.80 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Jai Bhagwan Goel | 3098650 | 1.69 | 1.69 | 2500000 | 1.37 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Sushma Goel | 2377810 | 1.30 | 1.30 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Seema Goel | 21550 | 0.01 | 0.01 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Constellati on Capital Ltd. | 26290397 | 14.37 | 14.37 | 19896400 | 10.87 | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Dream Home Developer s Pvt. Ltd. | 8925117 | 4.88 | 4.88 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

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|--|----------|-------|-------|----------|-------|---------|------------|--------|-----------|------|-----------|----------|------|---|---|---|---|---|
| Guild Builders Pvt. Ltd. | 26514039 | 14.50 | 14.50 | 19878300 | 10.86 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Green Tech Tower Builders Pvt. Ltd. | 60000 | 0.33 | 0.33 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| J.B. Realcon Pvt. Ltd. | 4151250 | 2.27 | 2.27 | 1500000 | .82 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| Kautliya Monetary Services Private Limited | 31975686 | 17.48 | 17.48 | 22995000 | 12.57 | - | - | - | - | - | - | - | - | - | - | - | - | - |
| SA Finvest Ltd. | 27101115 | 14.82 | 14.82 | 20247000 | 11.06 | Release | 31.03.2014 | Pledge | 83,00,000 | 4.53 | IFCI Ltd. | 11947000 | 6.53 | - | - | - | - | - |
| Rohitas Goel(HUF) | 13500 | 0.01 | 0.01 | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |

| Sunil Goel(HUF) | 136000 | 0.01 | 0.01 | - | - | - | - | - | - | - | - | - | - |
|--------------------|--------|------|------|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | |

For SA Finvest Limited


Director

Place:Gurgaon
Date:01.04.2014

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.