

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)		Omaxe Limited	
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
Date of reporting		01.04.2014	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked			
Kautilya Monetary Services Pvt. Ltd.			
Details of the creation of encumbrance: Release of pledge		Details of events pertaining to encumbrance (3)	
Name of the Promoter (s) or PACs with him (***)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Post event holding of encumbered shares {creation (2)+ (3) / release [(2)-(3)] / invocation [(2)-(3)]}
No. of shares	% of total share capital	No. of shares	No. of shares
% of total share capital	% w.r.t diluted share capital (1 ^(*))	% of total share capital	% of Total share capital
Type of event (creation / release / invocation)	Date of creation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	Name of the entity in whose favor shares encumbered
Rohitas Goel	2747250	1.50	1.50

KM

Sunil Goel	3336120	1.82	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellation Capital Ltd.	26290397	14.37	14.37	19896400	10.87	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	4.88	8900000	4.87	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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Guild Builders Pvt. Ltd.	26514039	14.50	14.50	19878300	10.86	-	-	-	-	-	-	-	-	-	-	-	-	-
Green Tech Tower Builders Pvt. Ltd.	60000	0.33	0.33	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
J.B. Realcon Pvt. Ltd.	4151250	2.27	2.27	1500000	82	-	-	-	-	-	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	31975896	17.48	17.48	2,99,95,000	16.40	Release	31.03.2014	Pledge	70,00,000	3.82	IFCI Ltd.	22995000	12.57	-	-	-	-	-
SA Finvest Ltd.	27101115	14.82	14.82	20247000	11.06	-	-	-	-	-	-	-	-	-	-	-	-	-
Rohitas Goel(HUF)	13500	0.01	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

Sunil Goel(HUF)	135000	0.01	0.01	-	-	-	-	-	-	-	-	-	-

For Kautilya Monetary Services Private Limited


Director

**Place:Gurgaon
Date:01.04.2014**

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.